



# RAMKRISHNA FORGINGS LIMITED

Date: 19<sup>th</sup> February, 2024

To The Listing Department <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001  <b>BSE SCRIP CODE: 532527</b>	To The Listing Department <b>National Stock Exchange of India Limited</b> "Exchange Plaza" C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051  <b>NSE SYMBOL: RKFORGE</b>
--	---

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") - Inter-corporate loan to ACIL Limited**

Dear Sir / Ma'am,

In terms of the provisions of Regulation 30 (read with Part B of Schedule III) of the LODR Regulations and based on the application of the materiality guidelines as specified in sub-regulation (4)(i)(c) of Regulation 30 of the amended LODR Regulations read with SEBI Circular dated 13 July 2023, we wish to inform you the Company has provided an inter-corporate loan of INR 16,47,35,304/- (Indian Rupees Sixteen Crore Forty Seven Lakh Thirty Five Thousand Three Hundred and Four) to ACIL Limited as part of implementation of resolution plan dated 5<sup>th</sup> August, 2019 as approved by the National Company law Tribunal, New Delhi vide its order dated 22<sup>nd</sup> December, 2023.

The details as required under Regulation 30 of the LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11 July 2023 and SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13 July 2023 are enclosed herewith and marked as **Annexure A**.

This is for your information and records.

Thank you.

Yours faithfully,  
**For Ramkrishna Forgings Limited**

Rajesh Mundhra  
**Company Secretary - ACS12991**



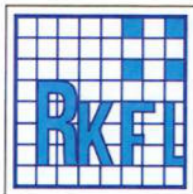
The Economic Times  
**INDIA'S  
GROWTH  
CHAMPIONS**  
2020

REGISTERED & CORPORATE OFFICE

**23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA**

PHONE : (+91 33)4082 0900 / 7122 0900, FAX : (+91 33)4082 0998 / 7122 0998, EMAIL : info@ramkrishnaforgings.com, WEB : www.ramkrishnaforgings.com

CIN NO. :L74210WB1981PLC034281



# RAMKRISHNA FORGINGS LIMITED

## ANNEXURE A

**DISCLOSURE REQUIRED UNDER REGULATION 30 OF THE LODR REGULATIONS READ WITH THE SEBI CIRCULAR SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 DATED 13 July 2023**

S. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	Lender: Ramkrishna Forgings Limited Borrower: ACIL Limited
2.	Purpose of entering into the agreement	Pursuant to and for the implementation of the resolution plan dated 5 <sup>th</sup> August, 2019 submitted by the Company for ACIL Limited, as approved by the National Company Law Tribunal, New Delhi <i>vide</i> its order dated 22 <sup>nd</sup> December, 2023 (" <b>Approved Resolution Plan</b> "), the Company has, at the request of ACIL Limited, agreed to give unsecured loan facility for making payments under the Approved Resolution Plan.
3.	Size of agreement	INR 16,47,35,304/- (Indian Rupees Sixteen Crore Forty Seven Lakh Thirty Five Thousand Three Hundred and Four)
4.	Shareholding, if any, in the entity with whom the agreement is executed	NIL (as on date). Pursuant to the Approved Resolution Plan, ACIL Limited will become a step-down subsidiary of the Company upon its acquisition by Ramkrishna Aeronautics Private Limited, a wholly owned subsidiary of the Company.
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Not applicable
6.	Whether the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of	Pursuant to the Approved Resolution Plan, ACIL Limited will become a step-down subsidiary of the Company upon its acquisition by Ramkrishna Aeronautics Private Limited, a wholly owned subsidiary of the Company.

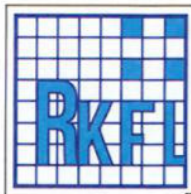


REGISTERED & CORPORATE OFFICE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

PHONE : (+91 33)4082 0900 / 7122 0900, FAX : (+91 33)4082 0998 / 7122 0998, EMAIL : info@ramkrishnaforgings.com, WEB : www.ramkrishnaforgings.com

CIN NO. :L74210WB1981PLC034281



# RAMKRISHNA FORGINGS LIMITED

	relationship.	
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length".	Yes, it is falling within the ambit of related party transactions. Mr. Naresh Jalan, Mr. Chaitanya Jalan and Mr. Lalit Kumar Khetan Director of the company, are also Directors in ACIL Limited. The transaction is at arm's length basis.
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable
9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis.	Lender: Ramkrishna Forgings Limited Borrower: ACIL Limited Nature of Loan: Inter-corporate loan Amount: INR 16,47,35,304/- (Indian Rupees Sixteen Crore Forty Seven Lakh Thirty Five Thousand Three Hundred and Four) Amount Outstanding: INR 16,47,35,304/- Date of Execution: 19 <sup>th</sup> February, 2024 Security provided: None
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable

For Ramkrishna Forgings Limited

Rajesh Mundhra  
Company Secretary – ACS12991



THE ECONOMIC TIMES  
INDIA'S  
GROWTH  
CHAMPIONS  
2020

REGISTERED & CORPORATE OFFICE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

PHONE : (+91 33)4082 0900 / 7122 0900, FAX : (+91 33)4082 0998 / 7122 0998, EMAIL : info@ramkrishnaforgings.com, WEB : www.ramkrishnaforgings.com

CIN NO. :L74210WB1981PLC034281