April 27, 2023

Department of Corporate Services
BSE Limited,
Mumbai 400 001

The Listing Department
National Stock Exchange of India Limited,
Mumbai 400 051

Through: BSE Listing Centre

Through: NEAPS/ Digital Exchange

Scrip Code: Equity - 533273
Debt - 973653, 973654, 973655

Scrip Symbol: OBEROIRLTY

Sub: Fund raising by issuance of Debt Securities by Large Entities – Initial Disclosure

Ref: SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ("said Circular")

Dear Sir,

Reference to Chapter XII (Fund raising by issuance of debt securities by large corporate) of the said Circular, we wish to state that we, Oberoi Realty Limited, qualifies as an 'Large Corporate' as on March 31, 2023 in terms of the criteria stated at para 1.2 thereof.

Further, we annex herewith the disclosure in prescribed format.

Kindly take the above on record.

Thanking you.

For Oberoi Realty Limited

Bhaskar Kshirsagar
Company Secretary

Encl: As above.

Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	Oberoi Realty Limited
2	CIN	L45200MH1998PLC114818
3	Outstanding borrowing@ of company as on March 31, 2023	Rs. 2,951.29 Crore$
4	Highest credit rating during the previous FY (i.e. FY2023) along with name of the Credit Rating Agency	CARE AA+; Stable. CARE Ratings Limited
5	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are a Large Corporate as per the applicability criteria given under Chapter XII of SEBI Operational circular dated August 10, 2021.

Bhaskar Kshirsagar
Company Secretary
+91 22 66773487

Saumil Daru
Director – Finance cum Chief Financial Officer
+91 22 66773370

April 27, 2023

Note:

@ Outstanding borrowing refers to borrowing with original maturity of more than 1 year, but excludes inter-corporate borrowing between a parent and subsidiary, and borrowing repayable on demand.
$ excludes accrued interest.