

1010/02

April 05, 2023

BSE Limited
P J Towers, Dalal Street,
Fort Mumbai - 400001
Scrip Code: 542216

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400051
Symbol: DALBHARAT

Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, for the financial year ended March 31, 2023.

Dear Sir/Madam,

With respect to the above-captioned subject, please find enclosed the disclosure received from "Promoter along with Promoter group and person acting in concert" of the Company declaring that they have not made any encumbrance, directly or indirectly, during the financial year ended March 31, 2023.

This is for your information and records.

Thanking you,

Yours faithfully,
For Dalmia Bharat Limited

Rajeev Kumar
Company Secretary

Dalmia Bharat Limited

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi-110 001, India
t 91 11 23465100 f 91 11 2331 3303 w www.dalmiabharat.com CIN : L14200TN2013PLC112346
Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu- 621 651, India
A **Dalmia Bharat Group** company, www.dalmiabharat.com

Y. H. DALMIA & OTHERS

Phones: 011-45685625, 011-41070069
Email: scml@dalmiadelhi.com
7F-7H, 7th Floor, Hansalaya Building,
15, Barakhamba Road,
New Delhi -110001

April 04, 2023

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Dear Sirs,


Target Company – Dalmia Bharat Limited

Re: Disclosures under the regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

In terms of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, it is hereby declared that the undersigned as promoter of the Target Company alongwith persons acting in concert have not made any encumbrance over the shares held in Dalmia Bharat Limited, directly or indirectly, during the financial year ended March 31, 2023.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Y. H. Dalmia)

Encl: As above.

CC:
Dalmia Bharat Limited
(Formerly Odisha Cement Limited)
Dalmiapuram, Dist. Tiruchirapalli
Tamil Nadu- 621651

CC:
Audit Committee
Dalmia Bharat Limited
11th Floor, Hansalaya Building,
15, Barakhamba Road, New Delhi-110001