

SEJAL GLASS LTD. (DIN EN ISO 9001:2008)

Registered Office : Sejal Encasa, 173 / 174. S.V. Road, Kandivali (West), Mumbai - 400 067. Tel. : +91- 22 - 2866 5100

Factory : Plot No. 259/10/1, Dadra Village, District - Silvassa - 396193, U.T. of Dadra & Nagar Haveli, India. Tel : +91-74050 60870

E-mail : info@sejalglass.co.in | Website : www.sejalglass.co.in

Ref: SGL/Compliance/20-21/33

November 13, 2020

General Manager BSE Limited (Corporate Relation Department)	National Stock Exchange of India Limited (Listing Department)
Floor 25, P J Towers,	Exchange Plaza,
Dalal Street,	Bandra Kurla Complex,
Mumbai – 400 001	Bandra (East),
	Mumbai – 400 051
BSE Scrip Code: 532993	NSE Symbol: SEZAL

Subject : Information regarding Unaudited Financial Results for the second quarter and half year ended September 30, 2020 along with Statement of Assets and Liabilities.

Pursuant to Regulation 33 read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Mr. Prashant Jain, Resolution Professional ("RP") has approved and took on record the Standalone and Consolidated Unaudited Financial Results of the Company for the second quarter and half year ended September 30, 2020, along with Cash Flow and Statement of Assets and Liabilities.

Enclosed find herewith the Unaudited Standalone and Consolidated Financial Results along with Standalone and Consolidated Cash flow and Statement of Assets and Liabilities for the above mentioned period.

This is for your information and record.

Thanking you, Yours faithfully, For Sejal Glass Limited



Encl: As Above

(Sejal Glass Limited has been admitted to undergo Corporate Insolvency Resolution Process as per the provisions of IBC, 2016. Its affairs, business and assets are being managed by Mr. Prashant Jain appointed as Resolution Professional by NCLT, Mumbai Bench vide order dated April 23, 2019. The CoC in its meeting held on November 6, 2019 has approved the Resolution Plan Submitted by the Resolution Applicant & the same has been filed with the Hon'ble NCLT, Mumbai Bench for final approval. The Hon'ble NCLT has in its hearing held on July 02, 2020 after hearing the Parties concerned have now kept the matter for pronouncement of order.)



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	and the second se	1/3/1/4, 3rd Pic	oor, Sejal Encasa, S.V.R	oad , kandivali (W	rest), Mumbai- 40006	7. Tel No.+91-22-28	665100, Email-com	pliance@sejalglass.co.	in.				
s in Lac	s except EPS)	Unaudit	ed IND AS Financial Si	tandalone and Co	nsolidated Results for	the Quarter and Ha	If Year Ended 30th	September.2020					
art I						1				10-10-10-10-10-10-10-10-10-10-10-10-10-1			
			flandalana.										
		Standalone			Standalone				Consolidated	Consolidated			
Sr.	54 62 162016		For Quarter Ended		Six Month	s Ended	Year Ended	Fo	r Quarter Ended		Six Mont	hs Ended	Year Ended
No.	Particulars .	30.09.2020 (Unaudited)	30.06.2020 (Unaudited)	30.09.2019 (Unaudited)	30.09.2020 (Unaudited)	30.09.2019 (Unaudited)	31.03.2020 (Audited)	30.09.2020 (Unaudited)	30.06.2020 (Unaudited)	30.09.2019 (Unaudited)	30.09.2020 (Unaudited)	30.09.2019 (Unaudited)	31.03.2 (Audite
1	Income from Operations												
a	Net Sales / Income from operations (Net of Excise Duty)	200.60	40.96	56.50	241.56	104.39	345.94	200.60	40.96	56.50	241.56	104.39	
ь	Other Operating Income	20.40	2.84	5.38	23.24	10.32	25.64	200.00	2.84	5.38	23.24	10.32	-
	Total Income from Operations (Net) (a+b)	221.01	43.79	61.88	264.80	114.71	371.58	221.01	43.79	61.88	264.80	114.71	
2	Expenses							.321.01	45.15				
	a) Cost Of materials consumed	120.97	32.10	33.95	153.07	81.09	274.39	120.97	32.10	33.95	153.07	81.09	
	b) Purchases of Stock -in-Trade						214.33	120.97	32.10	33,55	155.07	01.03	
	c) (Increase) /Decrease in inventories of finished goods , work-in-progress and stock -in -trade	16.67	0.21	3.82	16.88	(0.30)	(21.30)	16.67	0.21	3.82	16.88	(0.30)	
	d) Excise Duty												
	e) Employee Benefit Expenses	111.24	66.17	70.60	177.40	141.31	107 (2)			-			
	f) Depreciation and amortisation expenses	62.76	62.18	64.45	124.94	141.31	283.43	111.24	66.17	70.60	177.40	141.31	
	g) Other expenses	403.32	359.51	277.96	762.83	740.14	249.30 1,532.08	62.76	62.18 359.51	64.45 277.96	124.94	128.20	
	Total expenses	714.96	520.16	450.79	1,235.12	1,090.43		403.32			762.83	740.14	1,
3	Profit/ (Loss) from operations before other Income, finance costs and						2,317.90	714.96	520.16	450.79	1,235.12	1,090.43	2,
-	exceptional items (1-2) Other Income	(493.95) 3.65	(476.37)	(388.91)	(970.32)	(975.73)	(1,946.32)	(493.95)	(476.37)	(388.91)	(970.32)	(975.73)	(1
	Profit/ (Loss) from ordinary activities before finance costs and	5.05	2.93	(1.69)	6.58	9.77	20.16	3.65	2.93	(1.69)	6.58	9.77	
-	exceptional items (3+4)	(490.30)	(473.43)	(390.61)	(963.74)	(965.95)	(1,926.16)	(490.30)	(473.43)	(390.61)	(963.74)	(965.95)	(1,
	Finance Cost	61.82	60.90	56.87	122.72	113.61	224.13	61.82	60.90	56.87	122.72	113.61	
-	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(552.12)	(534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,150.29)	(552.12)	(534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,
	Exceptional Items	-	-										
	Profit/ (Loss) from ordinary activities before tax (6-7)	(552.12)	(534.33)	(447.48)	(1,085.46)	(1,079.56)	(2,150.29)	(552.12)	(534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,
	Tax Expenses							(00000)	(100.000)	1	(1)000110/	(2)07 5:501	100
	1. Current tax		-										
	2. Deferred Tax Expense												
0	Profit / (Loss) for the period from Ordinary Activities from continuing operations (8-9)	(552.12)	(534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,150.29)	(552.12)	. (534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,
	Profit / (Loss) for the period from discontinuing operations												
2 0	Profit / (Loss) for the period from continuing and discontinuing operation (10+11)	(552.12)	(534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,150.29)	(552.12)	(534.33)	(447.48)	(1,086.45)	(1,079.56)	(2,
	xtra Ordinary Items (Net of Tax & Expense)												1000
	et Profit / (Loss) for the period (12+13)	(552.12)	(534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,150.29)	(552.12)	(534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,1
	Other Comprehensive Income						,,	(and its is a second se	(001103)	1,000,000	(2,000.40)	(2,015.50)	12,1
. A	(i) Items that will not be reclassified to Profit or loss	-											
	 (ii) income tax relating to items that will not be reclassified to Profit or profit o				-			-					
B	(i) items that will be reclassified to Profit or loss												
-	(ii) income tax relating to items that will be reclassified to Profit or loss	-											
	otal Other Comprehensive Income												
	otal Comprehensive Income for the Period (14+15)	(552.12)	(534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,150.29)	(552.12)	(534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,1
	hare of Profit/(Loss) of Associates	-	-						(334.33)	((1,088.46)	(1,075.50)	[2,1
	linority Interest					ŭ							
PI	et Profit / (Loss) after taxes, minority interest and after share of ofit/(Loss) of Associates (16+17+18)	(552.12)	(534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,150.29)	(552.12)	(534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,1
Pa	aid-up Equity Share Capital(F.V. Rs. 10/- each)	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3.355.00	1.2.4.
	eserves Excluding Revaluation Reserve as per Balance Sheet of Previous				-					3,355.00	5,355.00	3,355.00	3,3
ac	counting year	(18,540.37)	(18,540.37)	(16,433.18)	(18,540.37)	(16,433.18)	(16,433.18)	(18,590.37)	(18,590.37)	(16,483.18)	(18,590.37)	(16,483.18)	(16,4
Ba	sic and diluted Earnings Per Share From Continuing operations (EPS)	(1.65)	(1.59)	(1.33)	(3.24)	(3.22)	(6.41)	(1.65)	(1.59)	(1.33)	(3.24)	(3.22)	

_	SEIAL GLASS LTD							
	173/174, 3rd Floor, Sejal Encasa,S.V.Road ,Ka Mumbai- 400067. Tel No.+91-22-286		7					
	Email-compliance@sejalglass.co.in. Website-www.sejalglass.co.	in. CIN-L26100MH1998PL	C117437					
-	Part II							
	Select information for the Quarter and Half Year Ende	ed 30th September,2020	- 26					
Standalon								
		Quarter	Ended					
Sr No	Particulars	30.09.2020 (Unaudited)	30.06.2020 (Unaudited)					
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding							
	- Number of shares	1,66,01,217	1,66,01,21					
_	- Percentage of shareholding	49.48	49.4					
2	Promoters and Promoter Group Shareholding							
	a) Pledged/Encumbered							
	- Number of shares	45,50,000	45,50,00					
	- - Percentage of shares (as a % of the total)	26.84	26.84					
	Percentage of shares (as a % of the total share capital of company)	13.56	13.5					
2	b) Non- encumbered							
	Number of shares	1,23,98,783	1,23,98,78					
1	- Percentage of shares as a % of the total		dischool and					
_	shareholding of promoter and promoter group)	73.15	73.1					
_	Percentage of shares (as a % of the total							
	share capital of company)	36.96	36.9					
-	Particulars	30.09.2020	30.06.2020					
В	INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter	1.00	1.0					
_	Received during the quarter							
-	Disposed of during the quarter	1.00						
_	Remaining unresolved at the end of the quarter		1.0					

NOTES

11

A Corporate Insolvency Resolution Process (CIRP) had been initiated against the Company vide an order dated February 13, 2019 passed by the Mumbai Bench of National Company Law Tribunal (NCLT) under the provisions of insolvency and Bankruptcy Code, 2016 (Code). Mr. Preshent Jain has been appointed as the Resolution Professional (RP) vide the honorable NCLT 1 2

Tribunal (NCLT) under the provisions of insolvency and Bankruptcy Code, 2016 (Code). Mrr. Preshent Jain has been appointed as the Resolution Professional (RP) vide the honorable NCLT <u>Order Dated 23/04/2019</u> As powers of the Board of Directors have been suspended, these financial results have not been sdopted by the Board of Directors, however, the same have been signed by Mr. Annut S. Gada Erstwhile Chairman Managing Director of the Company and Mrr. Ashwin Shetty V.P. Operations and Company Sacratary of the Company, confirming accuracy and completeness of the results. The financial results have there after been taken on record by the Resolution Professional at the meeting held on November 13 2020 for filling with the Stock Exchanges. The RP has relied on the assistance provided by the management in relation to these Financial Results. The RP has approved these financial results only to the limited extent of discharging the powers of the Board of Directors of the Company, conferred on him in terms of Section 17 & 25 of the IBC Code. The Review for the Quarter and Half Year Ended Sept 30, 2020 as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Regularements). Pagulations, 2015 has been carried out by the Statutory Auditors of the Company and report enclosed.

As per the Code, IIP has completed the process of receiving, collating, verifying and admitting all the admissible claims submitted by the creditors and Employees of the company. As per the Final Claim List dated 17.07.2019, Liabilities of its 149.36 crores have been admitted. Liabilities as per Books of Accounts fits 93.41 crores. Shortfall is fats 55.94 crores, Hence liabilities in Books of Accounts and Financials are understated to the extent of Ris 55.94 crores and retained earning/reserves and surplus are overstated to that extent. However as the expense/provision of Ris 53.94 crores in to from current financial year, there is no impact on the results for the current quarter/hall year/year. The Company is neflect correct results, on a quartely basis makes provision for Interest on funds borrowed. However as the Company is under CIRP, the same periatins to Prc CIRP period, it is not being paid. The Company is addition to defuel to no from CARC, they also defaulted on repayment of principal and payment of loans from other Banks and Financial Institutions and is classified as Non Performing Asset (NA) as such since 2014/2015. Further the Company also has defaulted in repayment of Principal and payment of Interest in respect of deposits taken from Public before CIRP period, it is not period and the default continues. 3

The Honorable National Company Law Tribunal (NCLT) on 2nd July, 2020 has reserved the Order in respect of the resolution plan submitted by the Resolution Applicant. Copy of the NCLT order is awaked. 4

The Company has adopted the Companies (Indian Accounting Standards) Rules 2015, (referred to as "Ind AS") with effect from 1st April 2017 and accordingly these financial results along with comparatives have been propared in accordance with recognition and measurement principles stated therein, except to the extent mentioned in point no 8, prescribed under section 133 of the Companies Act 2013 issued thereunder and other accounting principles generally accepted in India.

Debtors, Creditors, Bank borrowings, Loans and Advances and other balances are subject to confirmation/ reconciliation. 6

The above results have been reviewed by the Statutory Auditors of the Company . 7

The Statutory Auditor has given modified/qualified opinion on the Financial Results for the Quarter and Half Year Ended 30th Sept,2020 in respect of preparation of financial results and statements on the Fundamental Accounting Assumption ongoing concern basis in addition to point no 3-impact of claims by creditor on the financials and Point No 6-Balances subject to Balance Confirmation-mentioned above. 8

The Company operated 2 segments viz Processing Division and Retail Trading Division till the First Quarter of Financial Year FY 2019-20. However since there is no activity in the segment, the Company has decided to discontinue Retail Trading Segment from this the 2nd Quarter of Financial Year 2019-20 and the Assets and Liabilities of the Segment have been transferred to the Processing Division. 9

The Company has been severely affected due to COVID-19. Factory of the Company remained closed from the 3rd Week of March, 2020 to the beginning of the 2nd Week of May 2020. The was no Sales and Production during this period. However Expenses and Interest Cost continued to accrue significantly impacting the bottom line of the Company. However with the improving situation, the Sales of the Company for the Quarter has shown improvement. 10

Figures for the previous period /Halfyear/Quarter have been rearranged / re-grouped / reclassified wherever necessary, to confirm with the figures for the current year/twelve months/Half Year/Quarter ended.

and On Behalf Of Sala Glass Limited LL 1 Amrut Gade Asi Prashant Jair Ashwin Shetty **Resolution Profess** Erstwhile Chain and Managing V P Operati aging nie & Company Secreatary Date : 13th November,2020 Place : Mumbai IP Registration Number:IBBI/IPA-Din: 00163290 001/IP-P01368/2018-19/12131

						SEIAL GLASS	LTD						
			173/17	14,3rd Floor, Sejal Enc	asa, S.V.Road , Kandiva	ali (West) , Mumbai-	400067 .CIN - L26100MH	1998PLC117437,Tel.n	0-91-22-28665100				
-					 Email - complian 	<pre>nce@sejalglass.co.in,V</pre>	Vebsite-www.seialglass.r	o in	and the second se				
-			Extract of	Statement of Uaudite	ed Standalone and Cor	nsolidated Financial R	esults for the Quarterr a	nd Half Year Ended 3	Oth September, 2020)			
								1				Rs in Lacs except EPS	
				Stand	dalone					Co	nsolidated	No al caco except at o	
Sr No	Particulars	Quarter Ended 30/09/2020 (Unaudited)	Quarter Ended 30/06/2020 (Unaudited)	Quarter Ended 30/09/2019 (Unaudited)	Six Months Ended 30/09/2020 (Unaudited)	Six Months Ended 30/09/2019 (Unaudited)	Year Ended 31/03/2020 (Audited)	Quarter Ended 30/09/2020 (Unaudited)	Quarter Ended 30/06/2020 (Unaudited)	Quarter Ended 30/09/2019 (Unsudited)	Six Months Ended 30/09/2020 (Uneudited)	Six Months Ended 30/09/2019 (Unaudited)	Year Ended 31/03/2020 (Audited)
1	Total Income from operations	221.01	43.79	61.88	264.80	114.71	371.58	221.01	43.79	61.88	264.80	114.71	371.58
2	Net Profit/(Loss) for the period (before tax												
	Exceptional and Extraordinary items)	(552.12)	(534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,150.29)	(552.12)	(534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,150.29)
3	Net Profit/(Loss) for the period before tax and after Exceptional and Extraordinary												
	items	(552.12)	(534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,150.29)	(552.12)	(534.33)		(1,086.46)	(1,079.56)	(2,150.29)
1.1	Net Profit/(Loss) for the period after tax								[334,33]	(447.48)	(2,000,00)		
4	and after Exceptional and Extraordinary items	(552.12)	(534.33)	(447.40)	(1,086.46)	12 070 50	(3.150.20)						
5	Paid -up Equity share capital [Face Value Rs	(332.22)	(334.33)	(447.48)	(1,000.40)	(1,079.56)	(2,150.29)	(552.12)	(534.33)	(447.48)	(1,086.46)	(1,079.56)	(2,150.29)
•	10/- per share)	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00
6	Reserves Excluding Revaluation Reserve as per Balance Sheet of Previous accounting						5.						
	year	(18,540.37)	(18,540.37)	(16,433.18)	(18,540.37)	(16,433.18)	(16,433.18)	(18,590.37)	(18,590.37)	114 483 181	(18,590.37)	(16,483.18)	(16,483.18)
				1	1-11-510-11		(,	(10)100007	[40,390.37]	(16,483.18)	(10,000.37)	[20] 100120]	120/100120/
7	Earnings per share after tax and Extraordinary and/or Exceptional items												
	(Face value of Rs 10/-each												
	Basic & Dilluted EPS (in Rs.)	(1.65)	(1.59)	(1.33)	(3.24)	(3.22)	(6.41)	(1.65)	(1.59)	(1.33)			(6.41)
NOTES													
1	A Corporate Insolvency Resolution Process (C	CIRP) had been initiated	d against the Company	vide an order dated i	February 13, 2019 pas	sed by the Mumbai B	ench of National Compar	y Law Tribunal (NCL	T) under the provisio	ons of insolvency an	d Bankruptcy Code, 2	2016 (Code). Mr. Prash	ant Jain has been appointed
	Resolution Professional (RP) vide the honora As powers of the Board of Directors have bee	ble NCLT Order Dated	23/04/2019										
3	Regulation 33 of SEBI (Listing Obligations and As per the Code, RP has completed the proce 93.41 crores. Shortfall is Rs 55.94 crores. Hen impact on the results for the current quarter/ from EARC, has also defaulted on repayment from PUBIC before CIRP period and the defau	ss of receiving , collating the liabilities in Books of thalf year/year. The Co of principal and payme	ng , verifying and adm of Accounts and Financ mpany , to reflect corr	itting all the admissib ials are understated i rect results, on a quar	le claims submitted by to the extent of Rs 55 tely basis makes provi	y the creditors and Er 5.94 crores and retain ision for Interest on f	nployees of the company ed earnings/reserves and unds borrowed. Howeve	l surplus are overstat r as the Company is u	ted to that extent. H under CIRP, the same	owever as the expe e pertains to Pre CIR	nse/provision of Rs S P period, it is not bei	55.94 crores is not for c ng paid . The Company	urrent financial year, there in addition to defualt on loa
	The Honorable National Company Law Tribut		2020 has reserved the	Order in respect of th	e resolution plan subr	mitted by the Resolut	ion Applicant, Copy of th	e NCLT order is awai	ited				
										1.2			
	The Company has adopted the Companies (In Extent mentioned in point no 8, prescribed un	nder section 133 of the	Companies Act 2013 i	ssued thereunder and	d other accounting pri	pril 2017 and accordi inciples generally acc	ngly these financial result epted in India.	ts along with compar	ratives have been pr	epa:ed in accordan	ce with recognition ar	nd measurement princi	ples stated therein , except t
	Debtors, Creditors, Bank borrowings, Loans an			to confirmation/ reco	nciliation.								
8 1	he above results have been reviewed by the he Statutory Auditor has given modified/qua reditor on the financials and Point No 6-Bali	lified opinion on the f	inancial Results for th	e Quarter and Half Ye ioned above.	ar Ended 30th Sept,2	020 in respect of prej	paration of financial resul	its and statements o	n the Fundamental /	Accounting Assumpt	tion ongoing concern	basis in addition to po	oint no 3-impact of claims by
9	he Company operated 2 segments viz Process ssets and Liabilities of the Segment have bee	sing Division and Retai In transferred to the Pr	Trading Division till the construction of the	he First Quarter of Fir	nancial Year FY 2019-2	0. However since the	re is no activity in the seg	ment, the Company	has decided to disco	ontinue Retail Tradi	ng Segment from this	the 2nd Quarter of Fir	ancial Year 2019-20 and the
10 T	he Company has been severely affected due t	to COVID-19. Factory o	of the Company remain	ned closed from the 3	rd Week of March, 20	20 to the beginning o	f the 2nd Week of May 2	020. The was no Sale	es and Production du	ring this period. Ho	wever Expenses and	Interest Cost continue	d to accrue significantly impa
11 F	ne bottom líne of the Company. However wit igures for the previous period /Halfyear/ Qua	irter have been rearrar	nged / re-grouped / red	classified wherever ne	er has shown improve ecessary, to confirm w	with the figures for the	current year/twelve mo	nths/Half Year/Quar	rter ended.				
D	ite : 13th November,2020	Pr	ashant Jain	jal Glass Limited			Amrut S Gada	L naging Director		shwin Shetty P Operations &	ati	* SE	L G PBS G
			Registration Number:	IBBI/IPA-001/IP-		2. 2.							
PI	ace : Mumbai	PC	1368/2018-19/12131				DIN:00163290		0	ompany Secretary			

	SEJAL GL	ASS LIMITED		
	CIN : L26100M	H1998PLC117437		
3rd Floor	, 173/174, Sejal Encasa, Opp. Bata Showroom, S. V	Road, Kandivali (West), Mumbai 400 067 Ma	harashtra India	A CARLES
	POWNE	AURE IN		
	Statement of Assets and Liabilitie	s for Companies (Other than Banks)		
	Standalone	Standalone	Consolidated	Consellidated
	Rs	Rs	Rs	Consolidated Rs
	30.09.2020	and the second		
Particulars		31.03.2020	30.09.2020	31.03.2020
Å EQUITY AND LIABILITIES	Unaudited	Audited	Unaudited	Audited
1 Shareholders' funds				
(a) Share capital				
(b) Reserves and surplus	33,55,00,000	33,55,00,000	33,55,00,000	33,55,00,00
(c) Money received against share warrants	(1,76,79,33,826)	(1,65,92,88,151)	(1,77,29,33,826)	(1,66,42,88,15
Sub-total - Shareholders' funds		+ 1	-	
2. Share application money pending allotment	(1,43,24,33,826)	(1,32,37,88,151)	(1,43,74,33,826)	(1,32,87,88,15
3. Minority interest *	· ·	-		
4. Non-current liabilities	•			
(a) Long-term borrowings				
(b) Deferred tax liabilities (net)		-		-
(c) Other long-term liabilities			-	
(d) Long-term provisions	69,45,149	-		
Sub-total - Non-current liabilities		22,01,151	69,45,149	22,01,15
5. Current liabilities	69,45,149	22,01,151	69,45,149	22,01,15:
(a) Short-term borrowings	22.15.42.051			
(b) Trade payables	22,15,43,861	22,15,43,861	22,15,43,861	22,15,43,861
(c)Other current liabilities	13,06,51,564	13,04,60,891	13,06,51,564	13,04,60,893
(d) Short-term provisions	1,61,88,65,977 20,46,246	1,52,06,74,415	1,61,88,65,977	1,52,06,74,41
Sub-total - Current liabilities	the second se	27,52,942	20,46,246	27,52,942
TOTAL - EQUITY AND LIABILITIES	1,97,31,07,648	1,87,54,32,109	1,97,31,07,648	1,87,54,32,109
	54,76,18,972	55,38,45,109	54,26,18,972	54,88,45,109
B ASSETS				and the second se
1. Non-current assets				
(a)Fixed assets	33,74,92,276	24 99 67 736		
(b)Goodwill on consolidation *		34,98,67,726	33,74,92,276	34,98,67,726
c)Non-current investments	1,01,93,671	1 01 02 671	-	-
d)Deferred tax assets (net)	-	1,01,93,671	51,93,671	51,93,671
e)Long-term loans and advances				
f)Other non-current assets	2,67,34,915	2,66,85,906		
Sub-total - Non-current assets	37,44,20,862	38,67,47,303	2,67,34,915	2,66,85,906
2 Current assets	01111100000	50,07,47,305	36,94,20,862	38,17,47,303
a) Current investments	1			
b) Inventories	46,89,736	69,95,225		
c) Trade receivables	4,54,07,838		46,89,736	69,95,225
d) Cash and cash equivalents	5,76,52,684	4,23,30,820	4,54,07,838	4,23,30,820
e) Short-term loans and advances	3,00,59,933	5,26,86,975	5,76,52,684	5,26,86,975
f) Other current assets	3,53,87,919	3,00,59,933	3,00,59,933	3,00,59,933
Sub-total - Current assets	17,31,98,110	3,50,24,852	3,53,87,919	3,50,24,852
Fotal -Assets	54,76,18,972	16,70,97,806	17,31,98,110	16,70,97,806
	54/010/372	55,38,45,109	54,26,18,972	54,88,45,109

For and On Behalf Of Sejal Glass Limited

Date : 13th November,2020 Place : Mumbai

Prashant Jain Resolution Professional

DS 4 Amrut Gada Erstwhile Cahirman & Managing

Director IP Registration Number:IBBI/IPA· Din: 00163290 001/IP-P01368/2018-19/12131 Ashwin Shetty VP-Operations & Company Secretary

	SEJAL GLAS	S LIMITED (STAN	D ALONE)				
Cas	h Flow Statement for	the Half Year Endee	1 30th September, 202	20			
Particulars	30th Septe		For the Half Y 30th Septem	ber, 2019	For the Year Ended 31st March, 2020 Audited		
	Unau	dited	Unaudi	ited			
A. Cash flow from operating activities	Rs in Lakhs	Rs in Lakhs	Rs in Lakhs	Rs in Lakhs	Rs in Lakhs	Rs in Lakhs	
Net Profit / (Loss) before tax							
Add Extraordinary items		(1,086.46)		(1,079.55)		(2,150.2	
Exceptional items		-		-		-	
Exceptional tierts		654.27		666.57		1,269.5	
Adjustments for:	-	(432.18)		(412.98)		(880.74	
Depreciation and amortisation	-						
Finance costs	124.94		128.19		249.30		
Interest income	122.72		113.60		224.13		
Net (gain) / loss on sale of Assets	(6.58)		(9.77)		(20.16)		
Liabilities / provisions no longer required written back					-		
enterinee / provisions no longer required written back	· · ·				-		
Operating profit / (loss) before working capital changes		241.07		232.02		453.2	
Changes in working capital:		(191.11)		(180.96)		(427.4)	
Adjustments for (increase) / decrease in operating assets:							
Inventories							
Trade receivables	23.05		12.64		(18.35)		
Short-term loans and advances	(30.77)		82.01		(9.35)		
Long-term loans and advances	•		3.23		(3.23)		
Other current assets			-				
Other non-current assets	0.39		(19.83)		(2.91)		
other holi-current assets	(4.51)		13.26		14.81		
Adjustments for increase / (decrease) in operating liabilities:							
Trade payables	1.01						
Other current liabilities	1.91		(9.50)		(5.89)		
Short-term provisions	(7.07)		(19.37)		(13.26)		
Long-term provisions	47.44		(0.75)				
Other Financial Liability	314.14		-		(1.03)		
	514.14	358.08	276.52		1,182.04		
	++	166.97		338.23		1,142.84	
Cash flow from extraordinary items		100.97		157.27		715.36	
Cash generated from operations							
Net income tax (paid) / refunds		166.97		157.27		715.36	
Net cash flow from / (used in) operating activities (A)		-		-			
ver cash flow flom/ (used in) operating activities (A)		166.97		157.27		715.36	
B. Cash flow from investing activities							
Capital expenditure on fixed assets, including capital advances	(1.18)	0		0			
Proceeds from sale of fixed assets	-						
Movement in long-term Investments	-						
nterest received	6.58		9.77		20.16		
Net cash flow from / (used in) investing activities (B)		5.40		9.77		20.16	
						20.10	
2. Cash flow from financing activities							
Movement in Fixed Deposits	-		-				
nter Corporate Deposits			-				
Movement in Borrowing	-		(4.00)		(4.00)		
Rinance cost	(122.72)		(113.60)		(224.13)	and the second second	
Net cash flow from / (used in) financing activities (C)		(122.72)	(1.0.00)	(110)	(224.13)	10.5	
		((118)		(228.13	
Net increase / (decrease) in Cash and cash equivalents (A+B+C)		49.66		10.46			
Cash and cash equivalents at the beginning of the year		541.93		49.44		507.39	
Cash and cash equivalents at the end of the year		591.59		34.54 83.98		34.54 541.93	

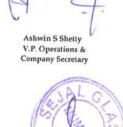
For and on Behalf of the Board of Directors

1 6

Døgal Prashant Jain Amrut S Gada Resolution Professional Appointed Erstwhile Chairman under IBC Code,2016 & Managing Director

IP Reg No:IBBI/IPA-001/IP-P01368/2018-19/12131

DIN: 00163290



Place : Mumbai Date : 13/11/2020

		LIMITED (CONSOL					
Cas	h Flow Statement for t	he Half Year Ended	30th September, 202	20			
		f Year Ended		f Year Ended	For the Yea	ar Ended	
Particulars		ember, 2020		ember, 2019	31st March, 2020 Audited		
Particulars	Una	udited	Una	udited			
	Rs in Lakhs	Rs in Lakhs	Rs in Lakhs	Rs in Lakhs	Rs in Lakhs	Rs in Lakhs	
A. Cash flow from operating activities						NO IN CARILS	
Net Profit / (Loss) before tax		(1,086.46)		(1,079.55)		(2,150.2	
Add Extraordinary items		-		-		(2,200.2	
Exceptional items		654.27		666.57		1,269.5	
Adjustments for:		(432.18)		(412.98)		(880.74	
Depreciation and amortisation							
Finance costs	124.94		128.19		249.30		
Interest income	122.72		113.60		224.13		
Net (gain) / loss on sale of Assets	(6.58)		(9.77)		(20.16)		
Liabilities / provisions no longer required written back	•		•		+		
charman provisions no tonger required written back	· · ·		•		-		
Operating profit / (loss) before working capital changes		241.07		232.02		453.22	
Changes in working capital:		(191.11)		(180.96)		(427.4)	
Adjustments for (increase) / decrease in operating assets:							
Inventories							
Trade receivables	23.05		12.64		(18.35)		
Short-term loans and advances	(30.77)		82.01		(9.35)		
Long-term loans and advances	· · ·		3.23		(3.23)		
Other current assets	0.39						
Other non-current assets	the second se		(19.83)		(2.91)		
	(4.51)		13.26		14.81		
Adjustments for increase / (decrease) in operating liabilities:							
Trade payables	1.91		10.001				
Other current liabilities	13.50		(9.50)		(5.89)		
Short-term provisions	(7.07)		(19.37)		(13.26)		
Long-term provisions	47.44		(0.75)		-		
Other Financial Liability	314.14		276.52		(1.03)		
	- Of and a	358.08	2/0.52		1,182.04		
		166.97		338.23		1,142.84	
Cash flow from extraordinary items		100.97		157.27		715.36	
Cash generated from operations	-						
Net income tax (paid) / refunds		166.97		157.27		715.36	
Net cash flow from / (used in) operating activities (A)		-				-	
(and in) openning activities (A)		166.97		157.27		715.36	
B. Cash flow from investing activities							
apital expenditure on fixed assets, including capital advances	(1.10)						
Proceeds from sale of fixed assets	(1.18)	0)	0			
Movement in long-term Investments	· ·				-		
nterest received							
Net cash flow from / (used in) investing activities (B)	6.58		9.77		20.16		
the start (ward in investing activities (b)		5.40		9.77		20.16	
2. Cash flow from financing activities							
Avenue in Fixed Deposits							
nter Corporate Deposits	· ·				-		
Avenue of portate Deposits	· · ·		•				
inance cost	· ·		(4.00)		(4.00)		
	(122.72)		(113.60)		(224.13)		
Net cash flow from / (used in) financing activities (C)		(122.72)		(118)		(228.13)	
Net increase / (decrease) in Cash and cash equivalents (A+B+C)						(
Cash and cash equivalents at the beginning of the year		49.66 541.93		49.44		507.39	
Cash and cash equivalents at the end of the year		341.93		34.54		34.54	

For and on Behalf of the Board of Directors

Prashant Jain

>8% 0 Amrut S Gada

Resolution Professional Appointed under IBC Code,2016

ed Erstwhile Chairman & Managing Director

DIN:00163290

IP Reg No:IBB1/IPA-001/IP-P01368/2018-19/12131 V.P. Operations & Company Secretary

Ashwin S Shetty

Place : Mumbai Date : 13/11/2020