HISAR METAL INDUSTRIES LIMITED

Regd. Off & Works: Near Industrial Development Colony, Hisar-125005 (HRY) Phone: 01662-220067,220367,220738 Fax 01662-220265

Email :info@hisarmetal.com, Web www.hisarmetal.com

CIN No: L74899HR1990PLC030937

July 08, 2024

Corporate Relationship Department Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001

Scrip Code: 590018

(Category: Permitted for Trade)

Corporate Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C-1, G Block
Bandra Kurla Complex, Bandra East
Mumbai – 400051

Scrip Code: HISARMETAL

Sub: Newspaper Publication for Transfer of Equity Shares of the Company to the Demat Account of Investor Education and Protection Fund (IEPF) Authority

Dear Sir / Madam

In terms of provisions of Section 124(6) of the Companies Act, 2013 ("Act") read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016; as amended from time to time ("the Rules"), the Company is required to transfer all shares in respect of which dividend has not been paid or claimed for period of seven consecutive years to the Demat account of Investor Education and Protection Fund (IEPF) Authority in the manner as prescribed under the Rules.

We hereby enclose copies of the Notice to Shareholders published in "The Financial Express" (English-Newspaper) and "Jansatta" (Hindi-Newspaper) on 08/07/2024.

This is for your kind information and records.

Thanking You,

Yours faithfully,

For Hisar Metal Industries Limited

Vishesh Kumar Chugh Digitally signed by Vishesh Kumar Chugh Date: 2024.07.08 15:48:06 +05'30'

(Vishesh Kumar Chugh)

Company Secretary & Compliance Officer

FINANCIAL EXPRESS

members whose email address available on the website of www.bseindia.com.

Remote e-voting facility is provided Notice of AGM. Members have to or during the AGM. Detailed proof The Board in their meeting held paid up equity share. The recong 2024. The final dividend, if appropriate appropriate their bank account details. For warrants/ demand drafts/chequividend, members are request into their bank account on the postareholders who wish to regist instructions:

Dematerialized Holding	Please provided DPID+ CLID), AADHAR (se Registrar and
Physical Holding	Please provide share certific ^{il} to the Com ^{it} ujata@bigsh_

Pursuant to Finance Act 2020, & 2020 and the Company is requerescribed rates. For the prescrothe Finance Act, 2020 and ament the Company/ RTA (in case of demat mode) A Resident individual submit a yearly declaration in FY email to tds@bigshareonline.ce that in case their PAN is not relt shareholders can avail benefic subject to providing necessary Declaration, Tax Residency Ceretax treaty benefits by sending documents need to be submitted.

Place : Jaipur Date : July 8, 2024

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Registered Office & Works: Near Industrial Development Colony, Hisar-125005 (HRY) Phone: 01662-220067, 220367, 220738 Fax 01662-220265

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NOTICE TO SHAREHOLDERS

Transfer of Equity Shares of the Company to the Demat Account of Investor Education and Protection Fund (IEPF) Authority

In terms of provisions of Section 124(6) of the Companies Act, 2013 ("Act") read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016; as amended from time to time ("the Rules"), the Company is required to transfer all shares, in respect of which dividend has not been paid or claimed for period of seven consecutive years, to the Demat account of Investor Education and Protection Fund (IEPF) Authority in the manner as prescribed under the Rules.

In compliance with the said Rules, the Company is communicating individually to the concerned shareholders whose shares are liable to be transferred to the Demat account of IEPF Authority. The Company has also uploaded on its website www.hisarmetal.com, the details of such shareholders whose shares are liable to be transferred to the Demat Account of IEPF Authority. The Shareholders may please note that the Company shall transfer the concerned shares held by them in physical or demat form to the Demat account of IEPF Authority within a period of 30 days from 26th October 2024 being the due date as prescribed under the said Rules.

The shareholders holding shares in physical form and whose shares are liable to be transferred, may note that the Company would be issuing duplicate share certificate(s) in lieu of original share certificate(s) held by them for the purpose of transfer to the Demat account of IEPF Authority and upon such issue of duplicate share certificate(s), the original share certificate(s) which stands registered in their name will stand automatically cancelled and non-negotiable. The shareholders may further note that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of duplicate share certificate(s) issued by the Company for the purpose of transfer of shares to IEPF Authority as prescribed under the said Rules. Further the shareholders holding shares in Demat form and whose shares are liable to be transferred, may note that the Company shall inform the depository by way of corporate action where the concerned shareholders have their accounts for transfer of such shares to the Demat account of IEPF Authority.

The concerned Shareholders are hereby requested to claim the dividend declared during the Financial Year 2016-17 and onwards and which remains unclaimed or unpaid by making an application to our RTA or Company, failing which their Shares shall be transferred to the IEPF.

The Shareholders may please note that both, the unclaimed dividend amount transferred to IEPF and the shares transferred to the Demat account of IEPF Authority including all benefits accruing on such shares, if any, can be claimed back by them from the IEPF Authority after following procedure prescribed under the said Rules. For any information/clarification on this matter, please write to or contact the Company at vchugh@hisarmetal.com or our RTA SKYLINE FINANCIAL SERVICES PVT LTD at D-153/A, 1st Floor, Okhla Industrial Area, Phase I, New Delhi - 110020, Phone:011-64732681-88, Email: admin@skylinerta.com

For Hisar Metal Industries Limited

(Vishesh Kumar Chugh)

Company Secretary & Compliance Officer

PAIRANGAN . GRAVI ADVENTIGERS, PH.: 9099/01024, 22090987, 22235837, PREET VIHAR: AD BRIDGE COMMUNICATION, Ph.: 9810029747, 42421234, 22017210, SHAKARPUR: PARICHAY ADVERTISING & MARKETING, Ph.: 9350309890, 22519890, 22549890

WEST

JANAKPURI: TRIMURTI ADVERTISERS, Ph.: 9810234206, 25530307, KAROL BAGH (REGHARPURA): K R ADVERTISERS, Ph.: 9810316618, 9310316618, 41547697, KARAMPURA: GMJ ADVERTISING & MARKETING PVT. LTD., Ph.: 9310333777, 9211333777, 9810883377, NEW MOTINAGAR: MITTAL ADVERTISING, Ph.: 25178183, 9810538183, 9555945923, MOTINAGAR: UMA ADVERTISERS, Ph.: 9312272149, 8800276797, RAMESH NAGAR: POSITIVE ADS, Ph.: 9891195327, 9310006777, 65418908, TILAK NAGAR: SHIVA ADVERTISERS, Ph.: 9891461543, 25980670, 20518836, VIKAS PURI: AAKAR ADVT. MEDIA Ph.: 9810401352, 9015907873, 9268796133

CENTRAL

CHANDNI CHOWK: RAMNIWAS ADVERTISING & MARKET-ING, Ph.: 9810145272, 23912577, 23928577, CONNAUGHT PLACE: HARI OM ADVERTISING COMPANY Ph.: 9811555181, 43751196

NORTH

TIS HAZARI COURT: SAI ADVERTISING, Ph.: 9811117748 KINGWAY CAMP: SHAGUN ADVERTISING, Ph.: 9818505505, 27458589, PATEL CHEST (OPP. MORRIS NAGAR POLICE STATION): MAHAN ADVERTISING & MARKETING, Ph.: 9350304609, 7042590693, PITAMPURA (PRASHANT VIHAR): PAAVAN ADVERTISER Ph.: 9311564460, 9311288839, 47057929

SOUTH

CHATTARPUR: A & M MEDIA ADVERTISING, Ph.: 9811602901, 65181100, 26301008, KALKAJI: ADWIN ADVERTISING, Ph.: 9811111825, 41605556, 26462690, MALVIYA NAGAR: POOJA ADVERTISING & MARKETING SERVICE, Ph.: 9891081700, 24331091, 46568866, YUSUF SARAL: TANEIA ADVERTISEMENT & MARKETING Ph.:



Place: HISAR

Date: 8th July 2024

नेशनल कम्पनी लॉ टिब्यनल प्रधान बेंच, नई दिल्ली के समक्ष

कंपनी आधेदन सीए (सीएए) 57/एनडी/2024 से संबंधित कंपनी वाचिका (सीएए)/54/एनडी/2024 क्राण्यते अधिनियम, २०१३ के विषय में, क्राण्यते अधिनियम, २०१३ की

धारा 230 में 232 तथा अन्य सामू प्रायधानी के विभय में एएनजी प्रीजेक्ट्स प्राइपेट लिमिटेड ("जंतरक कंपनी 1") औा वृष्यमी प्रीपरीत प्राइपेट लिमिटेड ("अंतरक कंपनी 2") औ आकारागा प्रोनेक्ट्स प्राइवेट लिक्टिड ("अंतरिती कंपरी" और उनके संबंधित शेषस्थारकों और लेनदारों के समायेलन की

बीजना के मामले में अनुसरण, एएनजी धोजेक्ट्स प्राइवेट निर्मारेड, 17 मार्च, 2008 म बारानी अधिनिषय, 1956 के प्रायधानों के लहत निर्माण एक कंपनी है और इसका पंजीकृत कार्यालय पता ए-४३ जारायण औरद्योगिक क्षेत्र फेज-1, प्रीक्षमी दिल्ली, नई दिल्ली, दिल्ली भागत-110026 है।

पाचिकाकर्ता कंपनी १/अंतरक कंपनी क्ष्मजी प्रीपरीज प्राइवेट विकीवेड, 27 फरवरी, 2008 व कंपनी अधिरियम, 1956 के प्राथमानों के तहत निर्माण एक कंपनी है और इसका पंजीवृत कार्यालय पता ए-४० जारायण औरतेषिक क्षेत्र फेज-1, प्रतिकी दिल्ली, नई दिल्ली, दिल्ली भारत-110028 है।

याचिकाकर्ता कंपनी 2/अंतरक कंपनी anumenter úrikugur ungite fleftiðig, os unvilt, 2000 को कंपनी अधिनियम, 1956 के प्रायधानों के तहत निर्मानत एक कंपने है और इसका पंजीवत कार्यालय पता १-६८ नारामध और्श्वेषिक क्षेत्र फेल-1, नई दिल्ली, दिल्ली, चारत-110026 हैं ... पाचिषाकर्त कंपनी ३/अतीती कंपनी ३

यायिका की मुखना ब्लान हैं कि कम्पनी अधिनियम, 2013 भी बात 230 से 232 है अधीन 15 जून, 2024 को एएनजी प्रीतेक्ट्स प्राइवेट लिपिटेड कुरमंत्री प्रोपटीन प्रवर्षेट लिमिटेड और जामामणंत्र प्रीतेमहरा प्रार्थेर लियिटेड के बीच समामेलन की पीतना को गंतरी प्राप्त करने के लिए र्मपुक्त व्यविका प्रविका प्रस्तुत की भी और कवित व्यविका माननीय धाननीय नेशानल अञ्चली लॉ द्विभ्यूनल, दिल्ली के समस्र 13 अगान 2024 की सुनवाई के लिए तम की नई है।

वारिका के समर्थन वा निकेत के इच्छाक किसी लाकित को समर्थ ब्रासक का मेरिया, रवर्ष या उसके पक्षील द्वारा नाम य पते के साध व्यक्तिका की मुनवाई के लिए निक्तित विकित क्षेत्र से 2 दिन पूर्व व्यक्तिकावार्त के अभील को पहुंच जानी जारिए। जहां, यह वहिंचका का विरोध करन चाहता है, निषेध के कारणों या उसके शायबंधर की उति की ऐसे नेटिस के साथ प्रश्तुत किया जाना चतिए। यथिका की प्रति अधेतरतावर्ध द्वारा प्रति के इच्छूक किसी व्यक्ति की समके के लिए स्थितित प्रचारी की अध्यक्षी पर प्रधान की जाएती।

> CERR-एशकेंट रीपक कृषा (परिकासशंजी के प्रकोश) लातीएर फर्टनर्स, आरक्षेत्रकी-73 दिलीय तल, गुरुद्वारा रोड के सामने महाचीर एन्क्लेच चार्ट । 7ई RHH-1100H

हिसार मेटल इंड्स्ट्रीज लिमिटेड

पंजीकृत कार्यालय एवं कार्यः नियर इंडस्ट्रियल डेवलपर्गेट कॉलोनी, हिसार-125005 (हरियाणा) फोन: 01662-220067, 220367, 220738, फैक्स: 01662-220265

ई—मेलः info@hisarmetal.com, vchugh@hisarmetal.com, वेवः www.hisarmetal.com सीआईएन: L74899HR1990PLC030937

शेयरघारकों के लिए सूचना निवेशक शिक्षा एवं संरक्षा निधि (आईईपीएफ) प्राधिकरण के डिमेट खाते में कंपनी के इक्विटी शेयरों का अंतरण

निवेशक शिक्षा एवं संरक्षा निधि प्राधिकरण (लेखाकरण, लेखापरीक्षा, अंतरण एवं वापसी) नियम, 2016; समय-समय पर यथासंशोधित ("नियम") के साथ पठित कंपनी अधिनियम, 2013 ("अधिनियम") की घारा 124(6) के प्रावधानों के संदर्भ में, कंपनी को नियमों के अनुसार निर्धारित प्रक्रिया का पालन कर निवेशक शिक्षा एवं संरक्षा निधि प्राधिकरण (आईईपीएफ) प्राधिकरण के डिमेट खाते में उन सभी शेयरों का अंतरण करना अनिवार्य है जिन पर निरतर सात वर्षों की अवधि से लाभांश का भूगतान नहीं लिया गया है या भूगतान का दावा नहीं किया गया है।

कथित नियमों के अनुपालन में, कंपनी उन संबंधित शेयरधारकों से व्यक्तिगत रूप से पत्राचार कर रही है जिनके शेयर आईईपीएफ प्राधिकरण के डिमेट खाते में अंतरित किये जाने के लिए योग्य हैं। कंपनी के अपनी वेबसाइट www.hisarmetal.com पर ऐसे सभी शेयरधारकों के विवरण अपलोड कर दिए गये हैं जिनके शेयर आईईपीएफ प्राधिकरण के डिमेट खाते में अंतरित किये जाने के लिए योग्य हैं। शेयरधारक कृपया नोट करें कि कंपनी नियमों के निर्घारित प्रक्रिया का पालन कर नियत तिथि अर्थात 26 अक्टूबर, 2024 से 30 दिनों की अवधि के मीतर संबंधित शेयरों चाहे वह भौतिक प्रारूप में हो या डिमेट प्रारूप में, आईईपीएफ प्राधिकरण के डिमेट खाते में अंतरित कर देगी।

भौतिक प्रारूप में शेयर धारण करने वाले शेयरधारक जिनके शेयर अंतरित किये जाने हैं, कृपया नोट करें कि कंपनी आईईपीएफ प्राधिकरण के डिमेट खाते में अंतरण के प्रयोजन हेत् उनके द्वारा धारित मूल शेयर प्रमाणपत्र(त्रों) के स्थान पर बुप्लीकेट शेयर प्रमाणपत्र(त्रॉ) को जारी करेगी और बुप्लीकेट शेयर प्रमाणपत्र(त्रॉ) जारी होने के बाद मूल शेयर प्रमाणपत्र(त्रों) जो उनके नाम पंजीकृत हैं, स्वतः ही निरस्त एवं गैर-विनिमेय हो जाएंगे। शेयरधारक कृपया नोट करें कि कंपनी द्वारा अपनी वेबसाइट पर अपलोड किये गए विवरणों को ध्यान में रखा जाए और नियमों के अनुसार निर्धारित प्रक्रिया का पालन करते हुए कंपनी द्वारा आईईपीएफ प्राधिकरण को शेयरों के अंतरण के प्रयोजन हेत् बुप्लीकेट शेयर प्रमाणपत्र(त्रों) के संबंध में पर्याप्त सूचना माना जाए। डिमेट प्रारूप में शेयर धारण करने वाले शेयरधारक जिनके शेयर अंतरित किये जाने हैं, कृपया नोट करें कि कंपनी आईईपीएफ प्राधिकरण के डिमेट खाते में ऐसे शेयरों के अंतरण के लिए कॉर्पोरेट कार्य के माध्यम से उन डिपॉजिटरी को सचित करेगी जहां संबंधित शेयरधारकों का अपना खाता है। संबंधित शेयरधारकों से एतदद्वारा हमारे आरटीए या कंपनी के पास आवेदन करके वित्तीय वर्ष 2016–17 के दौरान

घोषित लाभांश और उसके बाद और जो अदावाकृत व अप्रदत्त रहता है का दावा करने के लिए अनुरोध किया जाता है और ऐसा नहीं करने पर उनके शेयर आईईपीएफ को अंतरित कर दिये जाएंगे। शेयरधारकों कृपया नोट करें कि आईईपीएफ को अंतरित की गई अदावाकृत लाभांश राशि और आईईपीएफ प्राधिकरण के डिमेट खाते में अंतरित किये गए शेयरों और ऐसे शेयरों पर उपार्जित सभी लाम, यदि कोई हो, को वापिस पाने कें

लिए नियमों के अनुसार निर्धारित प्रक्रिया का पालन कर आईईपीएफ प्राधिकरण के पास अपना दावा प्रस्तुत कर सकते हैं। इस विषय पर किसी भी जानकारी/स्पष्टीकरण के लिए कृपया कंपनी को vchugh@hisarmetal.com पर लिखे अथवा आरटीए स्काईलाइन फाइनेंशियल सर्विसेज प्रा. लि., डी-153/ए, प्रथम तल, ओखला औद्योगिक क्षेत्र, फेज-1, नई दिल्ली-110020, फोन: 011-64732681-88, ई-मेल: admin@skylinerta.com से सम्पर्क करें।

कृते हिसार मेटल इंडस्ट्रीज लिमिटेड हस्ता/-

स्थान : हिसार (विशेष कुमार चुघ) दिनांकः ८ जुलाई 2024 कंपनी सचिव व अनुपालन अधिकारी

1.	निगमित देनदार का नाम	क विवरण लॉयन बिल्डकॉन प्राइवेट लिमिटेड
2.	निगमित देनदार के निगमीकरण की तिथि	23/01/2007
3.	प्राधिकरण, जिसके अंतर्गत निगमित देनदार निगमीकृत/पंजीकृत है	रजिस्ट्रार ऑफ कंपनीज— दिल्ली।
4.	निगमित देनदार की निगमित पहचान सं. / सीमित दायित्व पहचान सं.	U55101DL2007PTC158265
5.	निगमित देनदार के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई हो) का पता	पंजीकृत कार्यालय ः बी—132, एस/एफ, खस. नं. 776/ 704/508, गली नं. 7, हरदेवपुरी, शाहदरा, दिल्ली— 110093, भारत
6.	निगमित देनदार के संदर्भ में ऋणशोधनाक्षमता आरंभ करने की तिथि	आदेश की तिथि : 03-07-2024 (कंपनी याचिका सं. आईबी-590 / (एनडी) / 2023 के अंतर्गत एनसीएलटी आदेश दिनांकित 03.07.2024 के अनुसार) । आदेश 05.07. 2024 को प्राप्त हुआ था।
7.	ऋणषोधनाक्षमता समाधान प्रक्रिया समापन की अनुमानित तिथि	30—12—2024 (आदेश दिनांकित 03.07.2024 की तिथि से 180 दिवस)
3.	अंतरिम समाधान व्यवसायी के रूप में कार्यरत् ऋणशोधनाक्षमता व्यवसायी का नाम तथा पंजीकरण संख्या	श्री गौरव कपूर पंजी. सं. : IBBI/IPA-001/IP-P01283/2018-2019/12002
9.	बोर्ड के साथ पंजीकृतानुसार, अंतरिम समाधान व्यवसायी का पता एवं ई–मेल	पता : 301, चौधरी कॉम्प्लेक्स, 9 वीर सावरकर ब्लॉक, मधुबन मार्ग, शकरपुर, पूर्व, नई दिल्ली, राराक्षे दिल्ली, 110092 ईमेल : Gaurav.kapoor@icai.org
0.	अंतरिम समाधान व्यवसायी के साथ पत्र—व्यवहार हेतु प्रयोग किये जाने के लिये पता एवं ई—मेल	दावों को प्रस्तुत करने का पता : 12बी, पॉकेट—3, मयूर विहार, फेज—1, पूर्व, नई दिल्ली, राराक्षे दिल्ली, 110091 ईमेल : lionbuildconcirp@rediffmail.com
1.	दावों को प्रस्तुत करने की अंतिम तिथि	17-07-2024
2.	अंतरिम समाधान व्यवसायी द्वारा सुनिश्चित, धारा 21 की उप–धारा (६ए) के उपवाक्य (बी) के अंतर्गत ऋणदाताओं की श्रेणियाँ, यदि कोई हों,	लागू नहीं है
3.	एक श्रेणी के अंतर्गत ऋणदाताओं के प्राधिकृत प्रतिनिधि के रूप में कार्य करने के लिये चिन्हित ऋणशोधनाक्षमता व्यवसायियों के नाम (प्रत्येक श्रेणी के लिये तीन नाम)	लागू नहीं है
4.	(क) सुसंगत प्रपत्र तथा (ख) प्राधिकृत प्रतिनिधियों के विवरण यहां पर उपलब्ध हैं :	(क) दावा प्रपत्र डाउनलोड करने के लिये वेब लिंक : https://www.ibbi.gov.in/home/downloads (ख) लागू नहीं है
ॉयन् थाः तद्ह ससे ात्ती	विल्डेकॉन प्राइवेट लिमिटेड की, एक निगमित ऋणः अधोहस्ताक्षरकर्ता को यह आदेश 05-07-2024 को प्राप् द्वारा लॉयन बिल्डकॉन प्राइवेट लिमिटेड के ऋणदाताव पूर्व मद सं. 10 के समक्ष वर्णित पते पर अंतरिम समाध य ऋणदातागण अपने दावों को साक्ष्य के साथ के	अधिकरण, नई दिल्ली पीठ-।। ने दिनांक 03-07-2024 को होधनाक्षमता समाधान प्रक्रिया आरंभ करने का आदेश दिया है त हुआ था। मों को निर्देश दिया जाता है कि वे 17-07-2024 को अथवा वि व्यवसायी के पास, साक्ष्य के साथ अपने दावे प्रस्तुत करें। विल इलेक्ट्रॉनिक माध्यमों द्वारा प्रस्तुत करेंगे। समस्त अन्य पर में, डाक द्वारा अथवा इलेक्ट्रॉनिक माध्यमों से प्रस्तुत कर

सार्वजनिक उदघोषणा

प्रपत्र ए सार्वजनिक घोषणा भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 6 के अधीन]

डिजिटोन मोबाइल्स प्राइवेट लिमिटेड के लेनदारों के ध्यानार्थ संबंधित विवरण कार्पोरेट देनदार का नाम डिजिटोन मोबाइल्स प्राइवेट लिमिटेड कार्पोरेट देनदार के निगमन की तिथि 16 जून, 2016 3 प्राधिकरण जिसके अधीन कार्पीरेट रजिस्ट्रार ऑफ कम्पनीज-कानपुर, वेनदार निगमित / पंजीकृत है कारपोरेट कार्य मंत्रालय 4. कार्पोरेट देनदार की कार्पोरेट पहचान U74999UP2016PTC123988 संख्या / सीमित दायित्व पहचान संख्या कार्पोरेट देनदार के पंजीकत कार्यालय तथा पंजी.पता : बी-53. ग्राउंड फ्लोर. सैक्टर-63. गौतम प्रधान कार्यालय (यदि कोई) का पता बुद्ध नगर, नोएडा, उत्तर प्रदेश- 201301, भारत कार्पोरेट देनदार के संबंध में ऋण शोध 05 जुलाई, 2024 अक्षमता आरंभन तिथि ऋण शोध अक्षमता समाधान प्रक्रिया के 31 दिसंबर, 2024 समापन की पूर्वानुमानित तिथि अंतरिम समाधान प्रोफेशनल के रूप में अंकृश म्ंजाल कार्यस्त ऋण शोध अक्षमता प्रोफेशनल | पंजी. सं.:IBBI/IPA-001/IP-P01129/2018-2019/11825 का नाम और रजिस्ट्रेशन नम्बर एएफए : 16 अक्टूबर, 2024 तक वैध 9. अंतरिम समाधान प्रोफेशनल का पता और बी-5 / 128. पश्चिम विहार, प्रथम तल, नई दिल्ली-110063 ई-मेल, जैसा कि बोर्ड में पंजीबद्ध है ईमेल:caankush.bs@gmail.com 10. अंतरिम समाधान प्रोफेशनल का. बी-5 / 128, पश्चिम विहार, प्रथम तल, नई विल्ली-110063 पत्राचार हेतु प्रयुक्त, पता और ई-मेल ईमेल:cirp.digitone@gmail.com 19 जुलाई, 2024 11. दावा प्रस्तृत करने हेत् अंतिम तिथि 12 अंतरिम समाधान प्रोफेशनल द्वारा धारा 21 की लागू, नहीं

4 उप–धारा (६क) के क्लॉज (ख) के तहत अभिनिश्चित लेनदारों की श्रेणियां, यदि कोई 13. किसी श्रेणी में लेनदारों के अधिकत प्रतिनिधि के वर्ग (ओं) का नाम: लागू नहीं रूप में कार्य करने हेत् चिहिनत ऋण शोध अक्षमता प्रोफेशनल के नाम (प्रत्येक श्रेणी के लिए तीन नाम) 14. (क) संबंधित प्रपन्न और (क) दावे प्रस्तुत करने के लिए प्रासंगिक फोंर्म (ख) अधिकृत प्रतिनिधियों का विवरण https://ibbi.gov.in/en/home/downloads社 डाउनलोड किए जा सकते हैं यहां उपलब्ध है:

(ख) भौतिक पताः बिंद् संख्या 🤉 के समान एतवहारा सुबना दी जाती है कि राष्ट्रीय कम्पनी विधि अधिकरण, ने दिनांक 05 जुलाई, 2024 को डिजिटोन मोबाइल्स प्राइवेट लिमिटेड के विरुद्ध कार्पोरेट ऋण शोध अक्षमता प्रक्रिया आरंग करने का आदेश दिया है। **डिजिटोन मोबाइल्स प्राइवेट लिमिटेड** के लेनदारों से एतदहारा अपने दावों का प्रमाण 19 जु**लाई 2024** को अथव पूर्वअंतरिम समाधान प्रोफेशनल के समझ ऊपर आइटम 10 के समझ वर्णित पते पर प्रस्तु त करने की मांग की जाती है वित्तीय लेनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रोंनिक साधनों द्वारा प्रस्तुत करना होगा। अन्य सभी लेनदार अपने दावों का प्रमाण व्यक्तिगत रूप से, डाक द्वारा अथवा इलेक्ट्रॉनिक साधनों प्रस्तुत कर सकते हैं । दावे के फर्जी अथवा श्रामक प्रमाण की प्रस्तुति दंडनीय होगी।

अंकुश मुजाल अंतरिम समाधान प्रोफेशनल, डिजिटोन मोबाइल्स प्राइवेट लिमिटेड पंजीकरण सं::IBBI/IPA-001/IP-P01129/2018-2019/11825 देनांक: 08.07.2024 स्थानः नई दिल्ली एएफए सं.:AA1/11825/02/161024/106109

(.... Continued from previous page)

रिजास क जुलाई, 2024

- 1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements
- 2) Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
- Gross Profit is calculated as Revenue from Operations less Cost of Materials consumed, Purchase of Stock-in-Trade, Manufacturing Expenses and Changes in inventories of finished goods and work-in-progress.
- Gross Profit Margin (%) is calculated as Gross Profit divided by Revenue from Operations.
- EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), finance costs and depreciation and amortization expenses reduced by other income.
- 6) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.

दावों के त्रुटिपूर्ण अथवा भ्रामक साक्ष्य प्रस्तुत करने पर दंडित किया जायेगा।

दिनांक : 08-07-2024

स्थान : नई दिल्ली

- Profit After Tax Means Profit for the period/year as appearing in the Restated Financial Statements.
- PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
- 9) RoE (Return on Equity) (%) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.

पंजी. सं: IBBI/IPA-001/IP-P01283 / 2018-2019/12002

10) RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Tangible Net Worth, Long-Term Borrowing, Short-Term Borrowing and Deferred Tax Liability/(Deferred Tax Asset).

गौरव कपूर

अंतरिम समाधान व्यवसायी

एएफए की वैधता 15 जन. 2025 तक है

- 11) Net Fixed Asset Turnover is calculated as Net Turnover divided by Average Fixed Assets which consists of property, plant and equipment, capital work-in-progress and
- intangible assets, if any. 12) Operating cash flows means net cash generated from operating activities as mentioned in the Restated Financial Statements.

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 221 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

BID / ISSUE PROGRAM

ANCHOR INVESTORS BIDDING DATE: Thursday, July 11, 2024 BID OPENING DATE: Friday, July 12, 2024

BID CLOSING DATE (T day): Tuesday, July 16, 2024

Finalization of basis of allotment with the Designated On or before Thursday, July 18, 2024 | Credit of Equity Shares to demat accounts of Allotees (T +2 Days) On or before Friday, July 19, 2024 Stock Exchange/ Allotment of Securities (T +1 Day) On or before Friday, July 19, 2024 Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days) On or before Monday, July 22, 2024 Initiation of Unblocking of Funds/refunds (T + 2 Days)

Timelines for Submission of Application

Application Submission by Investors

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day.

Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.

Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day.

Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

UPI Mandate acceptance time: T day – 5 pm

Issue Closure:

T day – 4 pm for QIB and NII categories

T day – 5 pm for Retail and other reserved categories

In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 221 of Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 141 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for

Inspection" on page 282 of the Red Herring Prospectus. **Liability of Members of the Company:** Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 5,05,00,000 divided into 5050000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 3,61,20,000 divided into 3612000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 56 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Pramod Jhunjhunwala – 100 Equity Shares and Balmukund Jhunjhunwala – 100 Equity Shares. For details of the Capital Structure, see "Capital Structure" on the page 56 of the Red Herring Prospectus.

LISTING: The Equity Shares Issue through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an in-principle approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated July 05, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be Emerge Platform of National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted with the ROC on July 06, 2024 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act. 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 282 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus/Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 201 of

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer Document. The investors are advised to refer to page 201 of the Red Herring Prospectus for the full text of the Disclaimer

clause of National Stock Exchange of India Limited GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 24 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE



PRIVATE LIMITED

SEBI Registration Number: INM000012917 Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Raipath Rangoli Road, Thaltei. Ahmadabad, Gujarat – 380054, India.

Telephone Number: 079 4918 5784 Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com

Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322

REGISTRAR TO THE ISSUE

LINKIntime **LINK INTIME INDIA PRIVATE LIMITED**

SEBI Registration Number: INR000004058 Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra,

India – 400 083 **Tel. Number:** +91 810 811 4949 **Email Id:** satipoly.jpo@linkintime.co.in

Investors Grievance Id: satipoly.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Ms. Shanti Gopalkrishnan CIN: U67190MH1999PTC118368

COMPANY SECRETARY AND COMPLIANCE OFFICER



SATI POLY PLAST LIMITED Ms. Akanksha Jain

Address: C-44, Phase II, Distt. Gautam Budh Nagar, Noida-201305, Uttar Pradesh, India. **Tel No:** +91 98181 04164 **Email:** satipolyplast1@gmail.com Website: www.satipolyplast.in

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective

beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.satipolyplast.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Sati Poly Plast Limited, Telephone: +91 98181 04164; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI. ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited. UPI: Retail Individual Bidders can also Bid

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors For, SATI POLY PLAST LIMITED sd/-

Place: Noida Date: July 06, 2024

Balmukund Jhunihunwala **Chairman and Managing Director**

Chandigarh

Disclaimer: Sati Poly Plast Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Patna on July 06, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.satipolyplast.in;, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.