

Ref. No. Z-IV/R-39/D-2/174 &amp; 207

Date: 12 May, 2021

<b>BSE Ltd.</b> Regd. Office: Floor-25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Scrip: 532539	<b>National Stock Exchange of India Ltd.</b> Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. NSE Scrip: MINDAIND
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**Sub.: Allotment of 0.01% Non-Convertible Redeemable Preference Shares (NCRPS) of the Company to the Eligible Shareholders of Harita Limited, Harita Venu Private Limited, Harita Cheema Private Limited.**

Dear Sir(s),

Pursuant to the Composite Scheme of Amalgamation, amongst Harita Limited (Transferor Company 1), Harita Venu Private Limited (Transferor Company 2), Harita Cheema Private Limited (Transferor Company 3), Harita Financial Services Limited (Transferor Company 4) and Harita Seating Systems Limited (Transferor Company 5) with Minda Industries Limited (Transferee Company) as approved by the Hon'ble National Company Law Tribunal (NCLT) Delhi, having jurisdiction on Minda Industries Limited, vide its order dated February 1, 2021 and the Hon'ble NCLT Chennai, having jurisdiction on Harita Seating Systems Limited and its Promoters companies vide its order dated February 23, 2021, the "Harita Merger Executive Committee" of the Board of the Company, in their meeting held today i.e. on May 12, 2021, commenced from 12.30 pm and concluded at 12.50 pm, has approved and allotted 1,29,57,578 (One Crore Twenty-Nine Lacs Fifty-Seven Thousand Five Hundred Seventy Eight), number of fully paid up 0.01% Non-Convertible Redeemable Preference Shares ('NCRPS') of face value of Rs. 100/- (Rupees Hundred Only) each to the eligible shareholders of the Transferor Company 1 to 3 at a price of Rs. 121.25/- (Rupees One Hundred Twenty-one and Twenty-five Paise Only) each, in the ratio as mentioned in the Clause 10 of the Scheme. The NCRPS has been allotted as per option selected by the eligible shareholders.

*Revastava*



As per the Scheme, no Shares shall be issued by the Transferee Company in respect of the shares held by the Transferor Companies inter-se. Since the entire subscribed and paid up share capital of Harita Financial Services Limited (Transferor Company 4) is held by Transferor Company 1 and Transferor Company 1 is also being amalgamated with Transferee Company pursuant to Part 2 of the scheme, upon amalgamation of Transferor Company 4 with the Transferee Company, no shares of the Transferee Company shall be issued as consideration of merger to the shareholders of the Transferor Company 4.

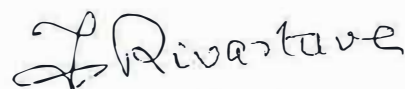
Further, as per the scheme, the fractional entitlement has been allotted to "Minda Harita Merger-Fractional Securities Trust". The trustee shall sell/redeem the fractional shares and remit the amount to respective shareholders towards their fractional entitlement.

The said NCRPS shall not be listed on any of the stock exchanges.

You are requested to kindly take note of the same and acknowledge the receipt.

Thanking you,

Yours faithfully,  
For **Minda Industries Limited**



**Tarun Kumar Srivastava**  
**Company Secretary & Compliance Officer**

