



May 30, 2023

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (LODR Regulations), this is to inform you that the Company has executed Securities Purchase Agreement and Deed of Transfer of Partnership Interest on May 29, 2023 for proposed disinvestment/sale/transfer of its entire holding/interest in below mentioned entities:

- (i) Prestige (BKC) Realtors Pvt Ltd. (executing BKC 01 Project at BKC) in which the Company along with its Wholly Owned Subsidiary holding securities to represent 50 % holding on fully diluted basis;
- (ii) Turf Estate Joint Venture LLP (executing Turf Project at Dr. E. Moses Road, Mahalaxmi) in which the Company holds 50% share of profit/loss;

We enclose herewith the details as required under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements), 2015 read with SEBI Circular No. CIR/CFD/CMD/4/ 2015 dated September 9, 2015 as Annexure – 1 & 2.

You are requested to take the same on your records.

Thanking You,

Yours faithfully,

For D B Realty Limited

**Shahid Balwa
Vice Chairman & Managing Director
Din : 00016839**

D B REALTY LIMITED

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706
Correspondence Add.: 4th Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051
Website: www.dbrealty.co.in Email: info @dbg.co.in Tel: 91-22-35201670
CIN : L70200MH2007PLC166818



ANNEXURE 1

DISCLOSURE FOR TRANSFER/ DISINVESTMENT OF SHARES HELD IN PRESTIGE (BKC) REALTORS PVT LTD

1.	The amount and percentage of turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year	The income of Prestige (BKC) Realtors Pvt Ltd for the financial year ended 31 st March , 2022 was Rs. Nil.
2.	Date on which the agreement for sale has been entered into	Securities Purchase Agreement (SPA) was executed on May 29, 2023.
3.	The expected date of completion of sale/disposal	As mentioned in SPA, the completion of sale and transfer of all the shares in favour of the Buyer shall take place on a date which is within 60 days from from the date of the delivery of the Conditions Precedent Satisfaction Notice, unless otherwise mutually agreed between parties.
4.	Consideration received from such sale/disposal	Total consideration to be received from sale/disposal of shares is approx. Rs. 978.70 Crores (Including WOS consideration) which will be used for reducing debt of D B Realty Ltd. / its related entities and further investments.
5.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	Prestige Falcon Realty Ventures Pvt Ltd., is a WOS of Prestige Estates Projects Ltd. The Buyer does not belong to the promoter/ promoter group/group companies.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length".	The transaction would not fall within related party transactions.
7.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

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ANNEXURE 2

DISCLOSURE FOR TRANSFER OF COMPANY'S SHARE INTEREST IN TURF ESTATE JOINT VENTURE LLP

1.	The amount and percentage of turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year	The income of Turf Estate Joint Venture LLP ("LLP") for the financial year ended 31 st March , 2022 was Nil.
2.	Date on which the agreement for sale has been entered into	Deed of Transfer of Partnership Interest ("Deed") was executed on May 29, 2023.
3.	The expected date of completion of sale/disposal	As mentioned in the Deed, the completion of transfer of interest in LLP by the Company in favour of the Buyer shall take place on a date which is within 60 days from from the date of the delivery of the Conditions Precedent Satisfaction Notice, unless otherwise mutually agreed between Parties.
4.	Consideration received from such sale/disposal	Total consideration to be received from the transaction is Rs. 197.79 Crores which will be used for reducing debt of the Company/its related entities and further investments.
5.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	The Company's share of 50% in profit/loss in the LLP shall be acquired by following entities: (a) Prestige Falcon Realty Ventures Pvt Ltd. : 49% (b) Prestige Estates Projects Ltd. : 1% The Buyers do not belong to the promoter/ promoter group/group companies.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length".	The transaction would not fall within related party transactions.
7.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

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