

REF: GIL/SE/REG30/2023-24/033

June 28, 2023

Department of Corporate Services,
BSE Ltd (BSE)
P. J. Tower, Dalal Street,
Mumbai 400 023

Corporate Communication Department
**National Stock Exchange of India
Ltd.**
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, BKC ,
Bandra (East), Mumbai 400 051

Scrip Code: 532775

Trading Symbol: GTLINFRA

Dear Sir/Madam,

Sub: Allotment of Equity Shares upon conversion of Foreign Currency Convertible Bonds

Pursuant to Regulation 30 and other applicable provisions, if any, of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of the Company at its meeting held today, has considered allotment of 13,53,18,927 equity shares consequent to conversion of Interest Bearing Convertible Bonds (Series B2 Bonds) amounting to US\$ 20,774,000 at a conversion price of Rs. 10/- per share.

Kindly take the same on your records and acknowledge receipt.

Thanking you,

Yours truly,
For **GTL Infrastructure Limited**

Nitesh A. Mhatre
Company Secretary

Vikas Arora
Whole-time Director

(Note: This letter is submitted electronically with BSE & NSE through their respective web portals.)

GTL INFRASTRUCTURE LIMITED

Corp Off: 412 Janmabhoomi Chambers 29 Walchand Hirachand Marg Ballard Estate Mumbai - 400 001 India
Tel: +91-22-2271 5000 Fax: +91-22-2271 5332

Regd Off: Global Vision 3rd Floor Electronic Sadan - II MIDC TTC Industrial Area Mahape Navi Mumbai - 400 710 India
Tel: +91-22-6829 3500 Fax: +91-22-6829 3545 www.gtlinfra.com CIN-L74210MH2004PLC144367