

Date: January 18, 2024

To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 507552	To, National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: FOODSIN
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Sub: Intimation of Outcome of the meeting of the Securities Allotment Committee held today i.e. on January 18, 2024, in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), we hereby inform you that the Securities Allotment Committee of the Board of Directors of **Foods and Inns Limited** (“Company”) at their meeting held today i.e. **January 18, 2024** has issued and allotted 30,61,740 equity shares of a face value of Rs.1/- each fully paid up to Aeon Trading LLP consequent to the exercise of 30,61,740 Warrants held by Aeon Trading LLP.

The allotment has been made for cash, upon the receipt of the remaining exercise price of **Rs. 66.5** per Warrant (being an amount equivalent to the 70% of the warrant exercise price of **Rs. 95/-** per warrant), aggregating to Rs. 20,36,05,710/-. These equity shares allotted on exercise of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, if any.

The shareholding of Aeon Trading LLP after allotment of equity shares upon exercise of Warrants will be **10.86%** of the Equity Share Capital.

Consequent to the said allotment, the Paid up Equity Share Capital of the Company stands increased to Rs. 5,67,63,653 divided into 5,67,63,653 Equity Shares of face value of Re. 1 each.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For **Foods And Inns Limited**

Milan Dalal
Managing Director
DIN: 00062453

Foods & Inns Ltd.

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