

DELHIVERY

Date: September 02, 2022

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001 India

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051 India

Scrip Code: 543529

Symbol: DELHIVERY

Sub: Intimation of Allotment of 10,32,950 Equity Shares against exercise of vested Options under Delhivery Employee Stock Option Plan 2012 ("ESOP 2012")

Pursuant to Regulation 30 read with Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Regulation 10(c) of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, ("SEBI ESOP Regulations"), We wish to inform you that the Stakeholder Relationship Committee of Delhivery Limited ("Company") on Friday, September 02, 2022 approved and allotted 10,32,950 Equity Shares of face value Re. 1/- each against the exercise of vested Options under Delhivery Employee Stock Option Plan 2012 ("ESOP 2012").

The equity shares so allotted under the ESOP 2012, shall rank *pari-passu* with the existing equity shares of the Company in all respects.

Consequent to the above allotment, the paid-up share capital of the Company stands increased from Rs. 72,47,13,406/- to Rs. 72,57,46,355/-

The details as required as disclosure under Part E pursuant to Regulation 10(c) of SEBI ESOP Regulations are enclosed as "Annexure-I".

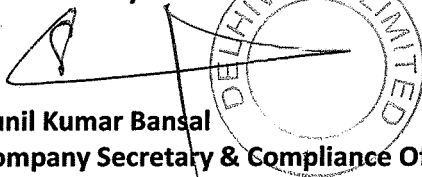
This disclosure will also be hosted on the Company's website viz. www.delhivery.com

Request you to kindly take the same on record.

Thanking you,

Yours sincerely,

For Delhivery Limited



Sunil Kumar Bansal
Company Secretary & Compliance Officer
Membership No: F4810

Place: Gurugram

Encl: As above

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Annexure-1



Disclosure under Part E pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 - ESOP 2012

Sl. No.	Particulars	Details
1	Company name and address of Registered Office	Delhivery Limited (formerly 'Delhivery Private Limited') N24-N34, S24-S34, Air Cargo Logistics Centre II, Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi – 110037
2	Name of the recognized Stock Exchanges on which the company's shares are listed	1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange	1. NSE: July 25, 2022 2. BSE: July 12, 2022
4	Filing Number, if any	1. NSE: 31886 2. BSE: 154973
5	Title of the Scheme pursuant to which shares are issued, if any	Delhivery Employee Stock Option Plan 2012 ("ESOP 2012")
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Re. 1/-
8	Date of issue of shares / allotment of shares	September 02, 2022
9	Number of shares issued / allotted	10,32,950
10	Share Certificate No., if applicable	N.A.
11	Distinctive number of the share, if applicable	72,47,13,406 to 72,57,46,355
12	ISIN Number of the shares if issued in Demat	INE148O01028
13	Exercise price per share	68,926 Options @ Rs.16.28/- 9,64,024 Options @ Rs.29.85/-

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14	Premium per share	68,926 Options @ Rs.15.28/- 9,64,024 Options @ Rs.28.85/-
15	Total issued shares after this issue / allotment	72,57,46,355
16	Total issued share capital after this issue / allotment (in Rs.)	72,57,46,355/-
17	Details of any lock-in on the shares	N.A.
18	Date of expiry of lock-in	N.A.
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All the equity shares of the Company allotted pursuant to exercise of stock options shall rank <i>pari-passu</i> with the existing equity shares of the Company
20	Details of listing fees, if payable	N.A.

For Delhivery Limited



Sunil Kumar Bansal
Company Secretary & Compliance Officer
Membership No: F4810