





14.11.2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

Scrip Code: 544177

Sub.: Press Release- For the Half year ended September 30, 2024

Dear Sir/ Ma'am,

Pursuant to Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Financial Highlights of the Unaudited Standalone and Consolidated Financial Results for the half year ended September 30, 2024.

Further, in terms of Regulation 46 of the Listing Regulations, the aforesaid financial results are also uploaded on the website of the Company (<u>https://www.aztecindia.org/</u>)

Kindly take the above on records.

Thanking you,

FOR, AZTEC FLUIDS & MACHINERY LIMITED

PULIN VAIDHYA MANAGING DIRECTOR DIN-03012651

Aztec Fluids & Machinery Ltd.

GSTIN No.: 24AAICA4428R1Z9, PAN No.: AAICA4428R

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⁽A CRISIL rated company) ISO Certified (9001: 2015) CIN No. : L24100GJ2010PLC060446

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CORPORATE OFFICE : 1, Jaihind Society, Rambaug, Maninagar, Ahmedabad - 380028. Gujarat, INDIA.

FACTORY ADDRESS : 68, Sarjan Industrial Park, Ambica Tube Mill Compound, Vatva, Ahmedabad - 382445. Gujarat, INDIA.



Aztec Fluids & Machinery Limited Reports 33.67% PAT Growth in H1 FY25 Driven by Strategic Expansion and Operational Excellence

Mumbai, 13th November 2024 – Aztec Fluids & Machinery Limited (BSE: INEOSCB01016), a prominent supplier of printers, consumables, and spares, specializing in coding and marking solutions, has announced its Unaudited Financial Results for the H1 FY25.

Key Financial Highlights:

Particulars (₹ Mn)	H1 FY25	H1 FY24	YoY Change
Operating Income	460.72	357.27	1 28.96 %
EBITDA	63.52	51.25	1 23.96 %
РАТ	45.81	34.273	1 33.67%

- EBITDA Margin of 13.79%
- PAT Margin of 9.94%
- EPS at ₹ 2.85

Mr. Pulin Vaidhya, Chairman & Managing Director of Aztec Fluids & Machinery Limited, commented on outstanding results, stating: "Our exceptional first-half fiscal year 2025 performance, with a **33.67% increase** in Profit after tax, reflects the success of our strategic focus on premium quality, innovation, and operational excellence.

We are also pleased to announce the launch of our new, fully operational manufacturing unit, which is poised to contribute significantly to our revenue. The Jet Inks diversification has reinforced our market presence, driving a targeted **20% revenue increase in FY25.**

With these initiatives, We project a **30% CAGR in Revenue** and a sustainable **9% Profit margin** for FY25-FY27. Aligned with our strategic vision, we have increased domestic production of key components, enhancing our control in the Indian market. Our continued emphasis on quality, innovation, and operational excellence positions Aztec for sustained growth and industry leadership."

About Aztec Fluids & Machinery Limited:

Established in 2010, **Aztec Fluids & Machinery Limited**, is a prominent supplier of printers, consumables, and spares, specializing in coding and marking solutions. Their product range includes various printers (CIJ, TTO, DOD, NIJ, and Laser) and specialized inks for diverse applications.

With over 3,500+ customers across multiple sectors, serves 24 states and 3 union territories in India, with a growing international presence, it also exports products to countries in Africa, the Middle East, and Asia.

It has also acquired Jet Inks Private Limited, a Chennai-based ink manufacturer and printer dealer, to strengthen its presence in South and East India.

In FY24, the company's operating income stands at ₹ 677 Million , EBITDA at ₹ 90 Million with PAT of ₹ 61 Million.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

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