

October 28, 2023

To, Bombay Stock Exchange Limited 1 st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. Scrip Code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, BandraKurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: SHAH
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Dear Sir/ Madam,

Sub: Submission of outcome of Board Meeting in compliance with the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

With reference to above mentioned Subject, the Board of Directors of the Company at their today’s Meeting i.e. Saturday, October 28, 2023 have inter alia approved:

1. Raising of funds, through issue of equity shares on rights basis to existing shareholders of the Company as on a record date to be determined by the Rights Issue Committee at a later stage, for cash and Conversion Loan an aggregate amount not exceeding INR 50,00,00,000/- (Rupees Fifty Crores only) and such higher amount as may determine by Right issue committee, to eligible equity shareholders (“Issue”), subject to necessary approvals and consent as may be required for compliance of applicable laws, including the provisions of the SEBI (Issuance of Capital and Disclosure Requirements) Regulations, 2018, as amended, the SEBI LODR Regulations, as amended, and the Companies Act, 2013, as amended.

Further existing Right Issue Committee authorised by this Bard, shall continue to have, all the powers to decide various matters relating to the Rights Issue including terms and conditions such as the Issue Price and Record Date for the proposed Rights Issue of the Company and other matters incidental or connected therewith.

Regd. Office
&
Factory:

📍 Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830
☎ +91 99745 70000 ✉ info@shahgroupco.com

Corporate Office :-

📍 2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009

☎ +91-79-66614508 ✉ cs@shahgroupco.com 🌐 www.shahgroupco.com

CIN : L27209GJ1999PLC036656

2. Appointment of K Jatin & Co., Company Secretaries as a Secretarial Auditor of the Company for the F.Y. 2023-24.

The details required under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023 is attached herewith.

Details of Events that need to be provided	Information of such event(s)
Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment as Secretarial Auditor of the Company
Date of appointment/ cessation (as applicable) & term of appointment;	w.e.f. 01/11/2023. Appointed as a Secretarial Auditor of the Company for financial year 2023-24 to conduct the Secretarial Audit.
Brief profile (in case of appointment);	<p>Mr. Jatin Kapadia is a proprietor of K Jatin & Co. and he is qualified Company Secretaries. His educational qualification includes B.com, LLB, Resolution Professional. He is proving service as a Company Secretary more than 10 years.</p> <p>Their aims to provide corporate, secretarial, legal, compliance and management services to clients, using the best tools and technologies, to enable them to deliver and sustain the best compliance management and product/service deliveries in time. They also focus on developing high professional values, ensuring good corporate governance and contributing to public good through proactive research and development activities. he has in-depth experience in various areas of</p>

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	practice, including corporate laws, IPO, FPO, Listing, Listing Compliances, Secretarial Management guidance & Audit, Due Diligence, Compliance Audit, Corporate Governance Audit, Corporate Restructuring, FEMA, RBI, and other Economic Laws. The firm's office is located in Ahmedabad
disclosure of relationships between directors (in case of appointment of a director)	Nil

The Board Meeting was commenced at 7.30 P.M. and Concluded at 8.25 P.M.

You are requested to take the above disclosure on record.

Thanking you.

Yours faithfully,

**For, Shah Metacorp Limited
(Formerly known as Gyscoal Alloys Limited)**

**Hiral Patel
Company Secretary
(M.No. A56573)**

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