

# MIHIKA INDUSTRIES LIMITED

(CIN : L70101WB1983PLC035638)

Registered Office : 3, Bentinck Street, 2nd Floor, Kolkatta – 700 001

Website : [www.mihika.co.in](http://www.mihika.co.in)

Email: [mihikaindustries@gmail.com](mailto:mihikaindustries@gmail.com)

Contact No. : +91 73836 25975

Date: 14/02/2024

To,  
BSE Ltd,  
P.J. Towers, Dalal Street,  
Mumbai – 400001  
Scrip Code: 538895

Dear Sir/Madam,

## **Sub: Intimation under Regulation 31A of SEBI Listing Regulations, 2015**

Pursuant to Regulation 31A of SEBI Listing Regulations,2015; we would like to inform you that the company has received a request letter dated 14 February 2024, from the following persons belonging to Promoter and Promoter Group, for reclassifying from 'Promoter/Promoter Group' to 'Public Category'.

S. No.	Name of the Shareholders	Category (Pre-reclassification)	Category (Post-reclassification)	No. of Shares	% of Shares
1.	Jain Commodity Broking Private Limited	Promoter	Public	0.00	0.00
2.	Kuldeep Kumar Sethia	Promoter	Public	0.00	0.00

The request received for reclassification by the promoter would be taken up for consideration by the Board of Directors in their meeting scheduled on 14th February, 2024.

Kindly take the same on your records.

Thanking You,

Yours faithfully,

For, Mihika Industries Limited

.....  
Pawansut Swami  
Company Secretary

From: Kuldeep Kumar Sethia  
3, Bentinck Street, 2<sup>nd</sup> floor, Kolkata – 700001

Date: 13.02.2024

Registered Office Address:

To,  
The Board of Directors  
Mihika Industries Limited.  
3, Bentinck Street  
2<sup>nd</sup> Floor  
Kolkata – 700001  
Email Id: [mihikainudstrieslimited@gmail.com](mailto:mihikainudstrieslimited@gmail.com)

Corporate Office Address:

To,  
The Board of Directors  
Mihika Industries Limited  
B-1810, Navratna Corporate Park  
Ashok Vatika, Ahmedabad,  
Gujarat – 380058  
Email Id: [mihikainudstrieslimited@gmail.com](mailto:mihikainudstrieslimited@gmail.com)

Sub: Reclassification from Promoter Group category to Public shareholder category of Mihika Industries Limited

Re: Regulation 31A of SEBI(LODR) Regulations, 2015

A. Background & Current Status:

I, Kuldeep Kumar Sethia with my PAC, do not hold any equity shares of Mihika Industries Limited (“the company”) since we have transferred our holding pursuant to Share Purchase Agreement (“SPA”) to the acquirer M/s Veggie Fast Foods Pvt. Ltd. post completion of the open offer.

Name	Category	No. of shares	Percentage
Kuldeep Kumar Sethia	Promoter Group	0	0
Jain Commodity Broking Private Limited	Promoter Group	0	0

B. Request for re-classification:

We were mentioned as a “Promoter Group” of your company and request you to re-classify its status from “Promoter Group” to “Public”, since we are neither connected directly or indirectly whatsoever, with any activity of the company nor have any direct or indirect control, over the affairs or the decision making process of your company.

C. Undertaking:

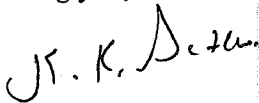
1. In this regard, I along with persons related to me together hereby confirm and undertake as follows:
  - a) do not hold more than 10% of the total voting rights in the company.
  - b) do not exercise control over the affairs of the company, directly or indirectly.
  - c) do not have any special rights with respect to the company through formal or informal arrangements including through any shareholder agreements.

- d) are not being represented on the board of directors (including not having a nominee director) of the Company.
  - e) do not act as a key managerial person of the Company.
  - f) are not 'wilful defaulter(s)' as per the Reserve Bank of India guidelines
  - g) are not fugitive economic offender
2. There is no pending regulatory action against us.
  3. I along with persons related to me shall continue to comply with the conditions mentioned at sub-clauses (i), (ii), (iii) of clause (b) of Regulation 31A(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 at all times from the date of re-classification, failing which, we shall be reclassified as person belonging to the promoter group of the company.
  4. I along with persons related to me shall comply with the conditions mentioned in the sub-clauses (iv) & (v) of clause (b) of Regulation 31A(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for a period of not less than three years from the date of reclassification, failing which, we shall be reclassified as person belonging to promoter group of the company.

I along with persons related to me request you to reclassify its status from Promoter Group category to Public.

I along with persons related to me also undertake to abide by the conditions listed in Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 post such reclassification of my name from Promoter Group to Public.

Thanking you,



For and on behalf of Promoter Group

# JAIN COMMODITY BROKING PVT. LTD.

※ CIN: U74999WB2005PTC1Q1878 ※ PAN: AABCJ5220B

※ 3, BENTINCK STREET

※ 2<sup>ND</sup> FLOOR,

※ KOLKATA – 700 001

☎ Phone: 033-22100875

✉ Email: jainbroking2000@gmail.com

Date: 14-02-2024

Registered Office Address:

To,  
The Board of Directors  
Mihika Industries Limited  
3, Bentinck Street  
2<sup>nd</sup> Floor  
Kolkata – 700001  
Email Id: [mihikainudstrieslimited@gmail.com](mailto:mihikainudstrieslimited@gmail.com)

Corporate Office Address:

To,  
The Board of Directors  
Mihika Industries Limited  
B-1810, Navratna Corporate Park  
Ashok Vatika, Ahmedabad,  
Gujarat – 380058  
Email Id: [mihikainudstrieslimited@gmail.com](mailto:mihikainudstrieslimited@gmail.com)

Sub: Reclassification from Promoter Group category to Public shareholder category of Mihika Industries Limited

Re: Regulation 31A of SEBI(LODR) Regulations, 2015

A. Background & Current Status:

We, Jain Commodity Broking Private Limited with our PAC, do not hold any equity shares of Mihika Industries Limited (“the company”) since we have transferred our holding pursuant to Share Purchase Agreement (“SPA”) to the acquirer M/s Veggie Fest Foods Pvt. Ltd. post completion of the open offer.

Name	Category	No. of shares	Percentage
Kuldeep Kumar Sethia	Promoter Group	0	0
Jain Commodity Broking Private Limited	Promoter Group	0	0

B. Request for re-classification:

We were mentioned as a “Promoter Group” of your company and request you to re-classify its status from “Promoter Group” to “Public”, since we are neither connected directly or indirectly whatsoever, with any activity of the company nor have any direct or indirect control, over the affairs or the decision making process of your company.

C. Undertaking:

1. In this regard, we along with persons related to us together hereby confirm and undertake as follows:

## JAIN COMMODITY BROKING PVT. LTD.

\* CIN: U74999WB2005PTC101878 \* PAN: AABCJ5220B

\* 3, BENTINCK STREET

\* 2<sup>ND</sup> FLOOR,

\* KOLKATA – 700 001

☎ Phone: 033-22100875

✉ Email: jainbroking2000@gmail.com

- a) do not hold more than 10% of the total voting rights in the company.
  - b) do not exercise control over the affairs of the company, directly or indirectly.
  - c) do not have any special rights with respect to the company through formal or informal arrangements including through any shareholder agreements.
  - d) are not being represented on the board of directors (including not having a nominee director) of the Company.
  - e) do not act as a key managerial person of the Company.
  - f) are not 'wilful defaulter(s)' as per the Reserve Bank of India guidelines
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2. There is no pending regulatory action against us.
  3. We along with persons related to us shall continue to comply with the conditions mentioned at sub-clauses (i), (ii), (iii) of clause (b) of Regulation 31A(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 at all times from the date of re-classification, failing which, we shall be reclassified as person belonging to the promoter group of the company.
  4. We along with persons related to us shall comply with the conditions mentioned in the sub-clauses (iv) & (v) of clause (b) of Regulation 31A(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for a period of not less than three years from the date of reclassification, failing which, we shall be reclassified as person belonging to promoter group of the company.

We along with persons related to us request you to reclassify its status from Promoter Group category to Public.

We along with persons related to us also undertake to abide by the conditions listed in Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 post such reclassification of my name from Promoter Group to Public.

Thanking you,

For and on behalf of Promoter Group

For JAIN COMMODITY BROKING PVT. LTD

  
Director/Authorised Signatory