

December 29, 2023

SEC/FILING/BSE-NSE/23-24/68A-B

BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 511218

National Stock Exchange of India Limited

Listing Department Exchange Plaza, 5th Floor, Plot no. C/1, G- Block, Bandra-Kurla Complex, Mumbai – 400 051 NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Update on Global Medium Term Note ProgrammeRe.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Vide letter dated March 24, 2023, the Company had intimated about the update of the existing USD 3,500,000,000 Global Medium Term Note Programme through Offering Circular dated March 23, 2023 for issuance of debt securities in the international markets. This is to inform you that the Banking and Finance Committee in its meeting held on December 29, 2023 had approved the update of the existing USD 3,500,000,000 Global Medium Term Note Programme through Offering Circular dated December 29, 2023 in order to enable the Company to issue debt securities in international markets by way of public/private placement, subject to market conditions and regulatory approvals, if any.

Appropriate intimations will be made to the Stock Exchanges as and when the Company issues bonds/notes under the Global Medium Term Note Programme.

This is for your information and in compliance with the applicable provisions of the Listing Regulations.

Thanking you, Yours faithfully, *For* **SHRIRAM FINANCE LIMITED**

U BALASUNDARARAO COMPANY SECRETARY & COMPLIANCE OFFICER

Shriram Finance Limited (Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595 Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666 Website : www.shriramfinance.in I Corporate Identity Number (CIN) - L65191TN1979PLC007874