



April 29, 2022

<p>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Telno.: 22721233 Fax No.: 22723719/ 22723121/ 22722037/ 22722041/ 22722061 BSE Scrip Code: 540776</p>	<p>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: 5PAISA</p>
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Dear Sir/Madam,

Sub: Non-Applicability of SEBI Circular No. SEBI/HO/DDHS/CIII/13/2018/3.44 dated 26th November, 2018 - Fund raising by issuance of Debt Securities by Large Entities.

Pursuant to SEBI circular SEBI/HO/DDHS/CIR/P/2018/ 144 dated November 26, 2018 on Fund raising by issuance of Debt Securities by Large Entities, we confirm that 5paise Capital Limited ('the Company') does not fall under the category of Large Corporate as per the framework provided under the said circular.

The undertaking as required under the said circular is the attached as Annexure A.

Kindly take the same on record.

Yours faithfully,
For 5paise Capital Limited

NAMITA
AMOD
GODBOLE
Digitally signed
by NAMITA
AMOD GODBOLE
Date: 2022.04.29
11:28:49 +05'30'

**Namita Godbole
Company Secretary**



Email id: csteam@5paise.com

5paise Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

Corp. Office / Regd. Office: IIFL House, Sun Infotech Park, Road No.16V, Plot No. B-23, Wagle Estate, Thane 400 604. Tel: +918976689766

• E-mail: csteam@5paise.com • Website: www.5paise.com



Annexure A

Sr Num	Particulars	Details
1	Name of the Company	5paise Capital Limited
2	CIN	L67190MH2007PLC289249
3	Outstanding borrowing of Company as on March 31, 2022 (in Rs Cr.)	Nil
4	Highest Credit Rating During the previous financial year along with the name of Credit Rating Agency	Nil
5	#Name of the Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NA

We confirm that we are not “Large Corporate” as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For 5paise Capital Limited

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Date: 2022.04.29
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Namita Godbole
Company Secretary

Gourav
Munjhal
Digitally signed
by Gourav
Munjhal
Date: 2022.04.29
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Gourav Munjal
Whole Time Director & CFO



#In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

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