

Corporate Office: Plot No-18, Sector-35, Gurugram - 122004, Haryana (India) • Tel.: +91-124-4566300, 4786000  
E-mail: devyani@dil-rjcorp.com • Website: www.dil-rjcorp.com;  
CIN: L15135DL1991PLC046758

August 18, 2023

To,

<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Block G, C/1, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Email: <a href="mailto:cmist@nse.co.in">cmist@nse.co.in</a> <b>Symbol: DEVYANI</b>	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Email: <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a> <b>Security Code: 543330</b>
--	---

**Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Effectiveness of the Scheme of Amalgamation**

Dear Sir/ Madam,

This has a reference to our letters dated December 13, 2021 and July 19, 2022 regarding intimation under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with regard to the Scheme of Amalgamation (“Scheme”), involving merger of wholly-owned subsidiary companies namely Devyani Food Street Private Limited and Devyani Airport Services (Mumbai) Private Limited (“Transferor Companies”) with Devyani International Limited (“Transferee Company”/ “the Company”) pursuant to Section 230-232 and other applicable provisions of the Companies Act, 2013 read with Rules made thereunder.

Further, vide our letter dated July 14, 2023, we had informed that the Hon'ble National Company Law Tribunal (“NCLT”), Bench at New Delhi, vide its Order dated July 13, 2023 (“Order”), has approved the Scheme and that the Scheme shall come into effect upon completion of legal formalities including filing of certified true copy of the Order with the Registrar of Companies, NCT of Delhi & Haryana (“RoC”).

In furtherance thereof, we now wish to inform that each of the Transferor Companies and the Transferee Company have filed Form No. INC-28 with the RoC today i.e. August 18, 2023, and accordingly, the Scheme has become effective from Friday, August 18, 2023. The Appointed Date of the Scheme is April 01, 2022.

We further wish to inform that in terms of the Scheme, the authorized share capital of the Company automatically stands increased to the extent of the aggregate authorized share capital of Transferor Companies, upon effectiveness of the Scheme. Accordingly, Clause V of the Memorandum of Association of the Company pertaining to the authorized share capital, stands replaced/ substituted by the following Clause V:

“V. The Authorised Share Capital of the Company is Rs. 5,67,50,00,000/- (Rupees Five Hundred Sixty Seven Crore and Fifty Lakh only) divided into 5,64,50,00,000 (Five Hundred Sixty Four Crore and Fifty Lakh) Equity Shares of Re. 1/- (Rupee One) each and 30,00,000 (Thirty Lakh) 0.10% Redeemable, Non-Cumulative, Non-Convertible Preference Shares of Rs. 10/- (Rupees Ten) each.”



---

**Corporate Office:** Plot No-18, Sector-35, Gurugram - 122004, Haryana (India) • Tel.: +91-124-4566300, 4786000  
E-mail: devyani@dil-rjcorp.com • Website: www.dil-rjcorp.com;  
CIN: L15135DL1991PLC046758

This is to further inform that as the Scheme involves merger of wholly-owned subsidiary companies with the Company, and no fresh equity share are to be issued by the Company in terms of the Scheme, there is no effect on the Issued, Paid-up and Listed Capital of the Company pursuant to effectiveness of the Scheme.

This disclosure is made pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to kindly take the same on record.

Yours faithfully,  
**For Devyani International Limited**

**Pankaj Virmani**  
**Company Secretary & Compliance Officer**

