

September 19, 2022

The Secretary The Secretary

BSE Limited National Stock Exchange of India Limited

Pheeroze Jeejeebhoy Towers, Exchange Plaza, 5th Floor
Dalal Street, Fort, Plot No- 'C' Block, G Block

Mumbai – 400 001 Bandra-Kurla Complex, Bandra East

Scrip Code: 533261 Mumbai-400051

Scrip Code: EROSMEDIA

<u>SUB</u>: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issue and allotment of Warrants on Preferential Basis

Dear Sir/Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Forbes EMF, one of the proposed investors, has communicated their withdrawal of interest from participating in the proposed issue and allotment of 1,52,08,705 share warrants on a preferential basis.

You are requested to take note of the same for your records.

Thanking you,

Yours faithfully,

for Eros International Media Limited

Vijay Thaker

Vice President - Company Secretary & Compliance Officer