Date: 28/07/2021

To,

The Listing Compliance Department,

BSE Limited,

P. J. Tower, Dalal Street,

Mumbai - 400001

Scrip Code: 534809

To,

The Listing Compliance Department National Stock Exchange of India

Limited,

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai – 400051

Symbol: PCJEWELLER

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

This is to inform that State Bank of India (the "Lead Bank") has informed us that all of the company's consortium member banks, barring three, have signed an Inter Creditor Agreement and as a part of the laid down procedure it has also commenced the formalities of appointing a forensic auditor.

This disclosure is made in compliance with Regulation 30 the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Kindly take the same on record.

Thanking you.

Your sincerely,

For PC Jeweller Limited

(SANJEEV BHATIA)

Chief Financial Officer