

**Date: 30/03/2022**

To,

**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai- 400 051  
**Symbol: MOREPENLAB**

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001  
**Scrip Code: 500288**

**Subject: Outcome of the Meeting of the Board of Directors of the Company**

Dear Sir/ Madam,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, *as amended*, we wish to inform you that the Board of Directors at their meeting held today *i.e.*, Wednesday, 30<sup>th</sup> March, 2022 (*commenced* at 06:00 P.M. and concluded at 06:30 P.M.), *inter-alia*, approved the allotment of 2,80,00,000 (Two Crore Eighty Lakh) Equity Shares of Rs. 2 each/-, to the following entities belonging to the promoter group of the Company ('Allottees'), arising out of conversion of 2,80,00,000 (Two Crore Eighty Lakh) Fully Convertible Warrants ('Warrants') of Rs. 25/- each (Rupees Twenty-Five only) (on receipt of Rs. 18.75/- per Warrant - being 75% of the balance Warrant issue price), which were issued pursuant to the shareholders' approval dated November 05, 2020 and allotted in the Board Meeting dated March 25, 2021, in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018:

S. No	Name of the Allottees	No. of Warrants allotted on March 25, 2021	No. of Equity Shares allotted on conversion of Warrants on March 30, 2022
1	Brook Investments & Financial Services Private Limited	35,00,000	35,00,000
2	Concept Credits & Consultants Private Limited	35,00,000	35,00,000
3	Epitome Holdings Private Limited	35,00,000	35,00,000
4	Scope Credits & Financial Services Private Limited	35,00,000	35,00,000
5	Solitary Investments & Financial Services Private Limited	35,00,000	35,00,000
6	Square Investments & Financial Services Private Limited	35,00,000	35,00,000
7	Solace Investments & Financial Services Private Limited	35,00,000	35,00,000
8	Seed Securities & Services Private Limited	35,00,000	35,00,000
	<b>Total</b>	<b>2,80,00,000</b>	<b>2,80,00,000</b>

Pursuant to the aforesaid allotment, the total number of Equity Shares has been increased from 44,98,26,203 to 47,78,26,203 Equity Shares. Further, the Equity Shares allotted as aforesaid, shall be kept under lock-in as per the provisions of SEBI (Issue of Capital and Disclosure

**Morepen Laboratories Limited**

CIN No: L24231 HP1984PLC006028

**Corp. Off.:** 2<sup>nd</sup> Floor, Tower C, DLF Cyber Park, Udyog Vihar-III, Sector 20, Gurugram, Haryana-12016, INDIA  
Tel.: +91 124 4892000, E-mail: corporate@morepen.com, Website: www.morepen.com

**Regd. Off.:** Morepen Village, Malkumajra, Nalagarh Road, Baddi, Distt. Solan (H.P.) -173205, INDIA  
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Requirements) Regulations 2018 and shall rank *pari-passu* with the existing Equity Shares, bearing ISIN - INE083A01026, of the Company in all respects, including with respect to dividend and voting powers.

In addition, we would like to apprise that the requisite details as required under SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the aforesaid issue had already submitted to the Stock Exchanges on October 10, 2020.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

**For Morepen Laboratories Limited**

**Vipul Kumar Srivastava**  
Company Secretary



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