



**Muthoot Finance Limited**

Registered Office :  
2nd floor, Muthoot Chambers,  
Opp. Saritha Theatre Complex,  
Banerji Road, Ernakulam - 682 018  
Kerala, India.  
CIN : L65910KL1997PLC 011300

Phone : +91 484 2396478, 2394712  
Fax : +91 484 2396506, 2397399  
mails@muthootgroup.com  
www.muthootgroup.com

**Symbol: MUTHOOTFIN**  
**Scrip code: 533398**

October 31, 2019

**National Stock Exchange of India Ltd.**

Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051

**BSE Limited**

Department of Corporate Services  
P. J. Tower, Dalal Street, Fort,  
Mumbai 400 001

Dear Sir/Madam,

**Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Further to and in continuation of our letters dated August 12, 2019, October 10, 2019, October 16, 2019 and October 21, 2019, we wish to inform you that the Finance Committee of the Board of Directors of the Company has today approved the issuance, allotment and settlement of USD 450 million 6.125% Senior Secured Notes due 2022 under the USD 2 billion Global Medium Term Note Programme pursuant to Regulation 144A / Regulation S of the U.S. Securities Act, 1933, as amended and in accordance with applicable Indian regulations.

The Notes will be listed on the London Stock Exchange's International Securities Market.

This notification is in compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thank you.

Yours Sincerely,

For **MUTHOOT FINANCE LIMITED**

Rajesh A  
Company Secretary  
Membership No: FCS 7106