

Vikas Lifecare Ltd.

(Formerly known as Vikas Multicorp Ltd. CIN: L25111DL1995PLC073719

Regd. Off: G-1, 34/1, East Punjabi Bagh, New Delhi-110 026, INDIA

March 22, 2023

Listing Compliance Department National Stock Exchange of India Limited. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai 400051

Fax: 022-26598235/36

NSE Symbol: VIKASLIFE

Listing Compliance Department BSE Limited. Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

Scrip Code: 542655

Sub: Newspaper Advertisement -

Notice for Transition of 8,40,706 Partly Paid-Up Equity Shares in to fully paid-up equity shares and Forfeiture of 54,17,350 Partly paid up Right Equity Shares

Dear Sir/Madam,

The Company has published a Newspaper advertisement on Wednesday, March 22, 2023 in Business Standard (English newspaper) and Business Standard (Hindi newspaper) in connection with:

- 1) Transition of 8,40,706 Partly Paid-up Equity Shares in to fully paid-up equity shares;
- 2) Forfeiture of 54,17,350 Partly Paid-Up Right Equity Shares in respect of which company did not receive the call money;

We are enclosing herewith the copies of the newspaper advertisement published in compliance with the provisions of Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the above information on record and oblige.

for Vikas Lifecare Limited

Sundeep Kumar Dhawan Managing Director DIN: 09508137

Factory/Works : G-83, Vigyan Nagar, RIICO Indl. Area, Shahjahan Pur, Distt. Alwar, Rajasthan-301706 Tel. : +91 11 40450110 | Email : info@vikaslifecarelimited.com | Web : www.vikaslifecarelimited.com



KERALA WATER AUTHORITY

e-Tender Notice Tender No : First Re E Tender WRD/KWA-CE(SR)/TR/14715/2022_26_1_1/1 Jal Jeevan Mission (JJM)-Phase IV - Maravanthuruth and Chempu Panchayaths - Construction of 3.00 Lakhs liters capacity OHSR at Chemmanakary in Maravanthuruthu Panchayath, laying distribution lines and providing FHTCs-Pipeline Work-1-Construction of OHSR. EMD: Rs. 1,00,000/-. Tender fee: Rs. 8,270/- + (1,489/-) GST

Last Date for submitting Tender : 29.03.2023 03.00 pm Phone : 04812562745, Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in Superintending Engineer PH Circle, Kottayam

KWA-JB-GL-6-1905-2022-23



Bhopal, Date: 21.03.2023

Bhopal Smart Development Corporation Limited की ओर से निम्नांकित ऑनलाइन निविदा MPBSCDCL/TENDER NO - 264 आमंत्रित की जाती है-

S. no	Description of Tender	Cost of Bidding Document (non refundable)	Reserve Price	Earnest Money Deposit / Bid Security	Bid Submissior End Date and Time
1	2	3	4	5	6
1	Allotment of Plot No. 28 land use PSP on freehold basis for ABD Area of Bhopal Smart Development Corporation Limited (MPBSCDCL/TENDER NO -264)	Rs. 50,000/- (Rupees Fifty thousand only)	Rs. 47,96,01,787/- (Rupees Forty Seven Crore Ninety Six Lakhs One Thousand Seven Hundred and Eighty Seven only)	Rs. 1,20,00,000/- (Rupees One Crore Twenty Lakh only)	24.04.2023 at 17.30 Hrs.

RFP दस्तावेज एवं निविदा संबंधित विस्तृत जानकारी www.mptenders.gov.in पर देखी जा सकती हैं। कार्यपालन यंत्री

भोपाल स्मार्ट सिटी डेवलपर्मेंट कॉपोरेशन लिमिटेड



GOVERNMENT OF TAMIL NADU FINANCE DEPARTMENT, **CHENNAI-9**



Dated: March 21, 2023

PRESS COMMUNIQUE

- It is notified for general information that the outstanding balance of 5.44% Tamil Nadu SDL. 2023 issued in terms of the Government of Tamil Nadu, Finance Department, Notification No.472(L)/W&M-II/2020, dated April 17, 2020 will be repaid at par on April 21, 2023 (April 22 being a Holiday) with interest due up to and including April 21, 2023. In the event of a holiday being declared on the aforesaid date by any State Government under the Negotiable Instruments Act, 1881, the loan will be repaid by the paying offices in that State on the previous working day. No interest will accrue on the loan from and after April 22, 2023.
- As per sub-regulation 24(2) and 24(3) of Government Securities Regulations, 2007 payment of maturity proceeds to the registered holder of Government Security held in the form of Subsidiary General Ledger or Constituent Subsidiary General Ledger accoun or Stock Certificate shall be made by a pay order incorporating the relevant particulars of his bank account or by credit to the accounof the holder in any bank having facility of receipt of funds through electronic means. For the purpose of making payment in respect of the securities, the original subscriber or the subsequent holders of such a Government Securities, as the case may be, shall submit to the Bank or Treasury and Sub-Treasury or branch of State Bank of India, where they are enfaced / registered for payment of interest, as the case may be, the relevant particulars of their bank account.
- However, in the absence of relevant particulars of bank account mandate for receipt of funds through electronic means, to facilitate repayment on the due date, holders of 5.44% Tamil Nadu SDL 2023, should tender their securities at the Public Debt Office, 20 days in advance. The securities should be tendered for repayment duly discharged on the reverse there of as under:-

"Received the Principal due on the Certificate".

- 4. It should be particularly noted that at places where the treasury work is done by a branch of the State Bank of India, the securities, if they are in the form of Stock Certificates, should be tendered at the branch of the bank concerned and not at the Treasury or Sub-Treasury.
- . Holders who wish to receive payment at places other than those where the securities have been enfaced for payment should send them duly discharged to the Public Debt Office concerned by Registered and Insured Post The Public Debt Office will make payment by issuing a draft payable at any Treasury / Sub-Treasury or branch of State Bank of India conducting Government Treasury work in the State of Tamil Nadu.

N MURUGANANDAM **Additional Chief Secretary to Government** DIPR/293/Display/2023 Finance Department, Chennai-9.

"சோதனை கடந்து சுதந்திரம் அடைந்தோம், சாதனை புரிந்து சரித்திரம் படைப்போம்"

Multi Commodity Exchange of India Limited Exchange Square, CTS No. 255, Suren Road, Chakala, Andheri (East), Mumbai – 400 093, CIN: L51909MH2002PLC135594, E-mail: info@mcxindia.com, www.mcxindia.com

NOTICE

Notice is hereby given that pursuant to expulsion of G. S. V. Securities Pvt Ltd by the National Stock Exchange of India Limited (NSEIL), the member G. S. V. Securities Pvt Ltd stands expelled from the membership at Multi Commodity Exchange of India Limited (Exchange) in terms of Circular No. F. No. 1/26/SE/91 dated August 12, 1991 issued by Ministry of Finance (Department of Economic Affairs). Government of India, with effect from March 15, 2023. Details of the Expelled Member are as follows:

G. S. V. Securities 29590 INZ000207437 Registered Address:	Member Name	Registered & Correspondence office address
Pvt Ltd (PAN: AACCS8120Q) Patamata, Vijayawada, Andhra Pradesh - 520007 Correspondence Address: 301/A, 3rd Floor, Ashoka Bhoopa Chambers, secundrabad Hyderal Telangana - 500003		nata, Vijayawada, ra Pradesh - 520007 e spondence Address: A, 3rd Floor, Ashoka Bhoopal abers, secundrabad Hyderabad

The constituent(s) of the above mentioned Expelled Member are advised to lodge their claims, if any, (in the prescribed claim form) within 90 days (specified period) from the date of this notification, failing which, it shall be deemed that no claims exist against the above mentioned Expelled Member and such claims, if any, shall be deemed to have been waived. The claims filed against above Expelled Member shall be dealt in accordance with the Rules, Bye-laws and Business Rules, procedures of the Exchange and applicable provisions of Exchange's Investor Protection Fund Trust.

The maximum compensation limit per investor, if found due and payable out of Investor Protection Fund under the Rules, Bye-laws and Business Rules of the Exchange is Rs.25 lakhs per client.

The constituent(s) may forward the duly filled claim form along with relevant documents as stated therein to Defaulters' Section of the Exchange at Multi Commodity Exchange of India Limited, Exchange Square, CTS 255, Suren Road, Chakala, Andheri (East), Mumbai -400093 or email at default@mcxindia.com. Claim form for filing claims can be downloaded from the Exchange website: www.mcxindia.com/Investor Services.

> For Multi Commodity Exchange of India Ltd. Sd/-

Place: Mumbai Date: March 22, 2023

Authorized Signatory

VIKAS LIFECARE LIMITED

V-Care

(Formerly known as Vikas Multicorp Limited) CIN: L25111DL1995PLC073719 Registered Office: G-1, 34/1, East Punjabi Bagh, New Delhi-110026, India Telephone No.: 011-40450110;

Contact Person: Ms. Parul Rai, Company Secretary and Compliance Officer Email: cs@vikaslifecarelimited.com; Website: www.vikaslifecarelimited.com

our promoters: Mr. Vikas garg, M/s Vikas garg huf, Ms. Seema garg, Ms. Sukriti garg, Mr VINOD KUMAR GARG, M/S VINOD KUMAR GARG HUF, MS. SHASHI GARG, MR. VAIBHAV GARG

NOTICE IN RELATION TO TRANSITION OF 8.40.706 PARTLY PAID-UP EQUITY SHARES IN TO FULLY PAID-UP EQUITY SHARES AND FORFEITURE OF 54.17.350 PARTLY-PAID UP EQUITY SHARES OF THE COMPANY, ON WHICH HOLDERS OF RIGHT EQUITY SHARES HAVE FAILED TO PAY FIRST AND FINAL CALL MONEY WITHIN THE DUE DATE THROUGH FIRST AND FINAL CALL MONEY NOTICE DATED JANUARY 14, 2022, FIRST REMINDER NOTICE DATED MARCH 28, 2022 AND SECOND AND FINAL REMINDER-CUM FORFEITURE NOTICE#2 DATED FEBRUARY 28, 2023.

ISSUE UPTO 17,69,32,132 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 2.80 PER EQUITY SHARE [(INCLUDING A PREMIUM OF ₹ 1.80 PER EQUITY SHARE)] NOT EXCEEDING ₹ 4,954 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 EQUITY SHARE FOR EVERY 21 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS NOVEMBER 1, 2021 (THE "ISSUE").

Payment Method						
Amount Payable per Right Equity Shares	Face Value	Premium	Total			
i.e. Issue Price						
On Application	0.40	0.70	1.10			
On First and Final Call	0.60	1.10	1.70			
Total	1.00	1.80	2.80			

The Board of Directors of the Company had demanded First and Final Call Money within the due date through First and Final Call Money Notice dated January 14, 2022, First Reminder Notice dated March 28, 2022 and Second and Final Reminder-cum Forfeiture Notice#2 dated February 28, 2023. The Company intimated in the reminder notice(s) that the non-payment of Call Money would attract forfeiture

The Second and Final Reminder-cum Forfeiture Notice#2 demanded for payment of first and final call amount of INR 1.70 per equity share (consisting of face value of INR 0.60/- and a premium of INR 1.10/- per equity share) in respect of remained unpaid 62,58,056 partly paid-up equity shares of the Company. The successful and valid call money was received on 8,40,706 Partly Paid-Up Equity Shares out of 62,58,056 partly paid-up equity shares of the Company. Thus, on total 54,17,350 Partly-Paid Shares, Company do not receive the Call money during the payment period.

The Right Issue Committee in their meeting held on March 21, 2023 took the decision for transition of 8,40,706 Partly Paid-Up Equity Shares in to fully paid-up equity shares and forfeit the said 54,17,350 Partly Paid-up Shares on which Call Money has not received by the Company

Place: Delhi Date: March 22, 2023 For Vikas Lifecare Limited **Sundeep Kumar Dhawan Managing Director**

NOTICE TO THE UNIT HOLDERS OF SBI LONG TERM EQUITY FUND

SBI Mutual Fund Trustee Company Private Limited, Trustees to SBI Mutual Fund, have approved Income Distribution cum Capital Withdrawal (IDCW) under below IDCW options in SBI Long Term Equity Fund (an open ended Equity Linked Saving Scheme with a statutory lock-in period of 3 years and tax benefit)

Scheme Name	Quantum of IDCW Per Unit (Rs.) ^{s#}	Record Date*	Face Value per Unit (Rs.)	NAV as on March 20, 2023 (Rs.)	
SBI Long Term Equity Fund - Regular Plan - IDCW Option	5.25	March 24, 2023	10	52.0497	
SBI Long Term Equity Fund - Direct Plan -IDCW Option	6.80	March 24, 2023	10	67.6190	

SIDCW Distribution is subject to availability of distributable surplus and may be lower, depending upon the extent of distributable surplus available on the record date under the IDCW options of the Scheme. *Subject to deduction of applicable statutory levy (if any)

or the immediately following Business Day, if that day is a Non - Business Day.

Pursuant to payment of IDCW, the NAV of the IDCW options of the Scheme would fall to the extent of payout and statutory levy, if applicable. All Unit Holders/ Beneficial Owners of the above Scheme, whose name(s) appear in records of Registrar of SBI Mutual Fund/ the statement of beneficial owners maintained by the Depositories on aforesaid record date, will be entitled to receive the above IDCW.

For SBI Funds Management Limited

Sd/-

Shamsher Singh Managing Director & CEO

Asset Management Company: SBI Funds Management Limited (A Joint Venture between SBI & AMUNDI) (CIN: U65990MH1992PLC065289) Trustee: SBI Mutual Fund Trustee Company Pvt. Ltd. (CIN: U65991MH2003PTC138496) **Sponsor:** State Bank of India **Regd Office:** 9th Floor, Crescenzo, C — 38 & 39, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai — 400051 **Tel:** 91-22-61793000 • **Fax:** 91-22-67425687 • **E-mail:** partnerforlife@sbimf.com • www.sbimf.com

> Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Place: Mumbai

Date: March 21, 2023

Regd. Office: ICICI Bank Limited, ICICI Bank Tower, Near Chakli Circle, Old Padra Road,

Vadodara, Gujarat - 390 007
Corporate Office: ICICI Bank Towers, Bandra- Kurla Complex, Bandra (E), Mumbai - 400051 PUBLIC NOTICE - INVITING EXPRESSION OF INTEREST FOR SALE OF LOAN OF SOMA ENTERPRISE LIMITED AND SOMA INFRASTRUCTURE PRIVATE LIMITED

In terms of the policy of ICICI Bank Limited, ("ICICI Bank") on sale of loan and in line with the regulatory guidelines, ICICI Bank hereby invites expression of interest ("EOI") from interested Asset Reconstruction Companies ("ARCs") /Banks/ Non-Banking Financial Companies ("NBFCs")/Financial Institutions ("FIs") for the purchase of the loan# availed by 1. Soma Enterprise Limited ("SEL") a company incorporated in 1977 and having its registered office at Soma Heights, 3, Siddivinayak Society, Karve Road, Pune, Maharashtra –411038. 2. Soma Infrastructure Private Limited ("SIPL"), a company incorporated in 2008 and having its registered office at H No. 8-2-624/1, Road No. 10, Banjara Hills, Hyderabad, Telangana –500034 ("Borrowers") from ICICI Bank ("Loan") on the terms and conditions indicated herein:

Name of Borrower/ Account/ Financial Asset	term of sale				
Loan of Soma Enterprise Limited	Cash basis				
2. Loan of Soma Infrastructure Private Limited	Cash basis				
Details of the Borrower background, Borrower financials including financial assistance provided to the Borrower by ICICI Bank, securities available					

to ICICI Bank against the financial assistance provided by ICICI Bank will be available in the Preliminary Information Memorandum ("PIM")

TERMS & CONDITIONS FOR SALE OF THE FINANCIAL ASSET:

1. The sale of the aforesaid Loan is on "As is where is basis", "As is what is basis", "Whatever there is basis" and "Without recourse basis".

2. All ARCs/Banks/NBFCs/Fls (referred individually as "Party" and collectively as "Parties") are invited/eligible for participating in the purchase

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3. Interested Parties should submit their EOIs latest by 5:00 PM (IST) on March 27, 2023 by hand delivery/email as per the details given in this notice along with relevant documents to establish their eligibility to the satisfaction of ICICI Bank. EOI should be on the letter head of the Party and

notice along with relevant documents to establish their englishing to the satisfaction of ICCI Bank. ED should be on the letter head of the Party, supported with evidence of authority of such authorized signatory (Board Resolution / Power of Attorney/equivalent document). The EOI shall compulsorily state the followings:

a. That the Party includes to participate in the purchase of Loan and that it would like to proceed with due-diligence in the data room (to be set up by ICICI Bank in ICICI Bank premises or organized in electronic mode at its discretion).

b. That the Party is eligible (under applicable laws and regulations) and has the capacity to enter into and conclude the purchase of the Loan in

coordance with applicable laws and regulations of India.
That in undertaking the proposed transaction, the Party will have no conflict of interest, and such Party is not related, directly or indirectly, eithe

with ICICI Bank or with the Borrower.
d. Names of the authorized official(s) along with their contact details (mobile number, e-mail IDs, etc.)

4. ICICI Bank reserves the right to ask for information relating to the financial standing of the interested Parties or other documents in relation to such interested Parties (including KYC related documents) at its sole discretion. ICICI Bank further reserves the right to declare an interested Party as ineligible in case KYC or any other documents/information are not furnished on demand, and the decision of ICICI Bank in this regard shall be final and binding on all Parties.

5. Parties will be required to execute a non-disclosure agreement ("NDA") within two days of submission of EOI. Immediately upon execution of the NDA, PIM along with other account related information shall be shared with the Parties. Such information will be furnished on the basis of the available data and shall not be deemed to be a representation of the quality of the Loan. Further, ICICI Bank shall not be responsible for any error nisstatement or omission in the said particulars, including the details mentioned under the PIM.

6. A maximum time period of two weeks shall be provided to the Parties for due diligence and the time period shall be intimated to the Parties separately by ICICI Bank.

7. Subject to the applicable laws and regulations, ICICI Bank reserves the right to add, remove or modify the terms of sale of the Loan at any stage.

7. Subject to the applicable laws and regulations, ICICI Bank reserves the right to add, remove or mobily the terms of sale of the Loan at any stage without assigning any reason and without incurring any liability of whatsoever nature to any Party or person, and the decision of ICICI Bank in this regard shall be final and binding on all Parties. Further, subject to applicable laws and regulations, ICICI Bank reserves the right to reject and/or cancel and/or defer the sale of the Loan at any stage, without assigning any reason and the decision of ICICI Bank in this regard shall be final and binding on all Parties. Additionally, ICICI Bank also reserves its rights to reject any EoI received after the stipulated timeline mentioned in this public parties.

8. Each Party expressly acknowledges and agrees in connection with its participation in the proposed purchase of the Loan that for such Party's participation in the process such Party has been, and will continue to be, solely responsible for its own due diligence, independent appraisal and vestigation of all risks arising under or in connection with the Loan including but not limited to: a) the financial condition, status and nature of the SEL and SIPL:

s) the legality, validity, effectiveness, adequacy or enforceability of any financing document and any other agreement, arrangement or document ntered into, made or executed in anticipation of, under or in connection with the Loan;

(c) whether that Party has recourse, and the nature and extent of that recourse, against the Borrower or other obligors or any of its or their spective assets under or in connection with the Loan, or any financing document, other agreement, arrangement or document entered into lade or executed in connection with the Loan; (d) the adequacy, accuracy and/or completeness of any information provided by ICICI Bank or by any other person under or in connection with the

Loan; and (e) that each Party is solely responsible for any such checks or due diligence it is required to carry out and that it may not rely on any statement in relation to such checks or due diligence made by ICICI Bank.

For any further clarifications with regard to data room, terms and conditions of the process or submission of EOIs, kindly contact Mr. Amit Shelankar, Senior Relationship Manager, Contact No. +91 9819400174 (e-mail amit.shelankar@icicibank.com), Mr. Rakesh Gyamlani, Relationship Manager, Contact No. +91 8657273755 (e-mail rakesh.gyamlani@icicibank.com) or Mrs. Bhagyashree Tilekar, Senior Relationship Manager, Contact No. +91 8657273755 (e-mail bhagyashree.tilekar@icicibank.com), Address: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

his notice and contents hereof are subject to any prevailing laws, rules and regulations of India

Disclaimer: The particulars in respect of the aforesaid process /financial asset specified herein above have been stated to the best of the information and knowledge of the undersigned, who shall however not be responsible for any error, misstatement or omission in the said

particulars SD/-. Authorized Signatory

Date : March 22, 2023 Place: Mumbai

For ICICI Bank Limited

FPI/FII TOTAL

200000

322000

357200

GRAND TOTAL

C. Allotment to Non-Institutional Bidders more than 10 lakhs (after Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than 10 lakhs), who have bid at the Issue Price of Rs. 140 per Equity Share, was finalized in consultation with

No. of Shares applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Equity Shares Applied in each Category	% of Total	No. of Equity Shares allocated per Bidder (after rounding off)	R	atio	Total No. of Equity Shares allotted
7200	4754	95.35	34228800	88.07	1500	89	601	1056000
7300	46	0.92	335800	0.86	1500	7	46	10500
7400	29	0.58	214600	0.55	1500	4	29	6000
7500	33	0.66	247500	0.64	1500	5	33	7500
7600	3	0.06	22800	0.06	1500	1	3	1500
7700	16	0.32	123200	0.32	1500	3	16	4500
7800	3	0.06	23400	0.06	1500	1	3	1500
7900	1	0.02	7900	0.02	1500	0	0	0
8000	6	0.12	48000	0.12	1500	1	6	1500
8100	4	0.08	32400	0.08	1500	1	4	1500
8200	3	0.06	24600	0.06	1500	1	3	1500
8300	20	0.40	166000	0.43	1500	3	20	4500
9000	2	0.04	18000	0.05	1500	0	0	0
9200	2	0.04	18400	0.05	1500	0	0	0
10000	5	0.10	50000	0.13	1500	1	5	1500
10500	1	0.02	10500	0.03	1500	0	0	0
10600	1	0.02	10600	0.03	1500	0	0	0
10800	4	0.08	43200	0.11	1500	1	4	1500
11100	1	0.02	11100	0.03	1500	0	0	0
11300	4	0.08	45200	0.12	1500	1	4	1500
11400	1	0.02	11400	0.03	1500	0	0	0
12000	3	0.06	36000	0.09	1500	1	3	1500
12500	1	0.02	12500	0.03	1500	0	0	0
13000	1	0.02	13000	0.03	1500	0	0	0
14000	1	0.02	14000	0.04	1500	0	0	0
14400	2	0.04	28800	0.07	1500	0	0	0
15600	1	0.02	15600	0.04	1500	0	0	0
17800	3	0.06	53400	0.14	1500	1	3	1500
18000	1	0.02	18000	0.05	1500	0	0	0
19500	1	0.02	19500	0.05	1500	0	0	0
20500	1	0.02	20500	0.05	1500	0	0	0
21600	2	0.04	43200	0.11	1500	0	0	0
21700	1	0.02	21700	0.06	1500	0	0	0
28500	1	0.02	28500	0.07	1500	0	0	0
30000	1	0.02	30000	0.08	1500	0	0	0
35000	1	0.02	35000	0.09	1500	0	0	0
41400	1	0.02	41400	0.03	1500	0	0	0
43500	1	0.02	43500	0.11	1500	0	0	0
44400	1	0.02	44400	0.11	1500	0	0	0
57100	1	0.02	57100	0.15	1500	0	0	0
58000	1	0.02	58000	0.15	1500	0	0	0
60600	1	0.02	60600	0.16	1500	0	0	0
70000	1	0.02	70000	0.10	1500	0	0	0
71400	12	0.02	856800	2.20	1500	1	6	3000
86500	1	0.24	86500	0.22	1500	0	0	0
108000	1	0.02	108000	0.22	1500	0	0	0
142500	1	0.02	142500	0.28	1500	0	0	0
142000	1 1	0.02	142000	0.37	1000	U	ļ U	U

200000

322000

335000

357200

38866100

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0.02

0.02

0.02

100.00

4986

0.51

0.83

0.86

0.92

100.00

1500

1500

1500

1500

D. Allotment to QIBs (excluding Anchor investors) (after Technical Rejections)

Allotment to QIBs who have Bid at the Issue Price of Rs 140 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 8.66 times of QIB Portion. Under the QIB portion, 5% was reserved for Mutual Funds, however, no mutual funds applied in the Issue. The total number of Equity Shares Allotted in this category is 2,214,000 Equity Shares on a proportionate basis, which were allotted to 10 successful QIB Bidders. The category-wise

	Category	Banks	FI	MF	IC	NBFC	AIF	FPI/FII	Others	TOTAL
Ī	Allotment	5,77,290	-	-	-	-	2,18,517	2,76,117	11,42,076	2,214,000

E. Allotment to Anchor Investors

The bidding for anchor investors opened and closed on March 10, 2023. The Company received 3 applications from 3 Anchor Investors for 3,678,100 Equity Shares. The Anchor Investor Issue Price was finalized at Rs. 140 per Equity Share. A total of 3,321,000 Equity Shares were allocated under the Anchor Investor Portion aggregating to Rs.

Allotment	-				3,57,200	29,63,800	3,321,000	
The Board Meeting of our Company on March 20, 2023 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE								
and has allotted the Equity Charge to various successful Bidders. The Allotmont Advice cum, refund intimation are being dispatched to the address of the investors as								

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registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on March 21, 2023 and payment to Non-Syndicate brokers have been issued on March 21, 2023. In case the same is not received within four days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees will be uploaded on March 22, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and NSE, and the trading is expected to commence on or about March 23, 2023.

All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus. INVESTORS PLEASE NOTE

The details of the Allotment made have been hosted on the website of Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



BIGSHARE SERVICES PRIVATE LIMITED

S6-2. 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India.

Telephone: 022-62638200 Facsimile: 022-63638299

Email: ipo@bigshareonline.com. Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Jibu John

SEBI Registration Number: INR000001385 For GLOBAL SURFACES LIMITED On Behalf of the Board of Directors

Place: Jaipur

1107000

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF GLOBAL SURFACES LIMITED.

Global Surfaces Limited has filed the Prospectus dated March 16, 2023 with Registrar of Companies Jaipur at Rajasthan. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the BRLM to the Issue at www.unistonecapital.com and websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

यह शुद्धिपत्र बिक्री सूचना दि<mark>नांकित 17-03-2023 के सिलसिले में जारी</mark> किया गया है, चूंकि बोली-पूर ईएमडी की रकम को संशोधित कर रु. 26,408/- की गई है। आरक्षित मूल्य एवं रकम अपरिवर्ति रहेंगी। संशोधित बिक्री सूचना यहां नीचे प्रकाशित की जा रही है

अधोहस्ताक्षरी द्वारा जनसाधारण को एतद्वारा सुचना दी जाती है कि एक जारी प्रतिष्ठान के रूप में निगमित कर्जदार के साथ सभी सम्पत्तियों, **एमवाईके कंसक्ट्रक्शन प्राइवेट लिमिटेड-परिमसापन में** द्वारा धारित प्रतिभूतियों तथा वित्तीय सम्पत्तियों को छोड़कर, की नीचे उल्लेखित नियम एवं शतों के अंतर्गर ई-नीलामी के मार्फत बिक्री की जाएगी। सम्पत्तियों की बिक्री "जैसे है जो है, "वहां जो कुछ भी है तथा बिन किसी दायित्व के आधार" पर बिक्री की जाएगी। हालांकि यह बिक्री किसी भी तरह की वारंटी तथ क्षतिपूर्ति के बगैर है। कंपनी सम्पूर्ण रूप से सोमवार, 17 अप्रैल, 2023 को अपराह्न 3.00 बजे भामार से अपराहन 5.00 बजे भामास तक पोर्टल https://www.eauctions.co के माध्यम से ऑनलाइन ई-नीलामी द्वारा बिक्री की जाएगी।

इएमडी रकम जमा करने की अंतिम तारीखः 15-04-2023, सम्पत्तियों का निरीक्षण अथवा सम्यव

तत्परता का ताराखः 10-04-2023 अथवा पहला							
सम्पत्तियांः सम्पूर्ण कंपनी साथ में सभी सम्पत्तियां (प्रतिभूतियों तथा वित्तीय सम्पत्तियों को छोड़कर)							
बिक्री का	निरीक्षण की तिथि	ई-नीलामी की तिथि एवं समय	आरक्षित मूल्य (रु. में)	ईएमडी रकम (रु. में)	c		
प्रारूप			(रु. म)	(₹. 4)	(रु. में)		
जारी प्रतिष्ठान	10.04.2023		2,64,085	26,408	10,000		
के रूप में		अप. 3.00 बजे भामास					

से अप. 5.00 बजे भामास ई-नीलामी बिक्री के विस्तृत नियम एवं शर्तों के लिए पोर्टल https://www.eauctions.co पर उपलब्ध बिक्री सूचना देखें।

> रीतेश कुमार अग्रवाल, परिसमापक मैसर्स एमकेवाई कंस्ट्रक्शन्स प्राइवेट लिमिटेड-परिसमापन में (पूर्व में एक्शन ब्रिजगैप कंस्ट्रक्शन्स प्राइवेट लिमिटेड के रूप में ज्ञात) आईबीबीआई पंजी. सं. IBBI/IPA-001/IP-P00878/2017-2018/11475

(एएफए 23 नवम्बर, 2023 तक वैध) तारीख: 22/03/2023 संचार का पताः यनिट नं. 531, एस.जी. शॉपिंग मॉल डी.सी. चौक, रोहिणी संक्टर-09, दिल्ली: 110085 ईमेल आईडीः carkagarwal@gmail.com । resolvemcpl@gmail.com सम्पर्क नं.: +91-97187-34548

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11	POONAWALL
	FINCORP

पूनावाला फिनकॉर<u>्प लिमिटेड</u> (पूर्ववर्ती मैगमा फिनकॉर्प लिमिटेड) पंजीकृत एवं कॉरपोरेट कार्यालयः 201 एवं 202, दूसरी मंजिल, एपी81, कोरेगाँव पार्क एनेक्सी, मुंढवा, पुणे-411 306, महाराष्ट्र

परिशिष्ट IV [नियम 8(1) देखें कब्जा सूचना (अचल सम्पत्ति के लिए)

चूंकि, ऊपरोक्त कॉरपोरेट/पंजीकृत कार्यालय के पूनावाला फिनकॉर्प लिमिटेड (पूर्ववर्ती मैगमा फिनकॉर्प लिमिटेड के नाम से ज्ञात) के अधिकृत अधिकारी होने के नाते अधोहस्ताक्षरी ने प्रतिभूतिकरण एवं वित्तीय संपत्तियों के पुनर्गठन तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (जिसे यहां बाद मे "उक्त अधिनियम" कहा गया है) के अधीन तथा उक्त अधिनियम की धारा 13(2) के साथ पठित प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 3 के अधीन प्रदत्त शक्तियों के प्रयोग के तहत मांग सूचना निम्नलिखित दिनांकित जारी की थी, जिसमें नीचें उल्लेखित कर्जदारों को उक्त सूचना की प्राप्ति की तारीख से 60 दिनों के अंदर सचना में उल्लेखित रकम चुकता करने को कहा गया था।

कर्जदारों द्वारा संबंधित रकम चुकता करने में विफल होने के कारण, एतद्द्वारा कर्जदारों तथा आम तौर पर जनसाधारण को सूचना दी जाती है कि उक्त अधिनियम की धारा 13(4)/घारा 14 के साथ पठित प्रतिभूति हित प्रवर्तने नियम 2002 के नियम 8 के अधीन उनको प्रदत्त शक्तियों के प्रयोग के तहत अधोहस्ताक्षरी ने यहां नीचे उल्लेखित सम्पत्ति पर दिनांक 13 मार्च, 2023 को कब्जा कर लिया है।

विशेष तौर पर कर्जदार तथा आम जनता को एतदृद्वारा सतर्क किया जाता है कि इस संपत्ति से संबंधित कोई सौदा न करें तथा इस संपत्ति से संबंधित कोई भी सौदा संबंधित रकम तथा उस ब्याज की राशि हेतु पूनावाला फिनकॉर्प लिमिटेड (पूर्ववर्ती मैगमा फिनकॉर्प लिमिटेड के नाम से ज्ञात) के प्रभार का विषय होगा।

प्रत्याभुत सम्पत्ति को मुक्त कराने के लिए उपलब्ध समय के संबंध में कर्जदार का ध्यान अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों की ओर आकर्षित किया जाता है। कब्जा में ली गई सम्पत्ति का विवरण नीचे उल्लेखित है:

कर्जदारों	सम्पत्ति का विवरण	कब्जा की	संविधिक मांग	मांग सूचना में					
के नाम		तारीख	सूचना की तारीख	राशि (रु.)					
पुनीत कश्यप	सम्पत्ति सं. आरजेडजी-68 का हिस्सा, खसरा नं.	13.03.2023	12,09,2022	ऋण नं.:					
कमलेश पाल				एचएल/0031/एच/15/000300					
ओम पाल	एनक्लेव, नई दिल्ली, पिन 110045 की सम्पूर्ण			₹. 21,42,046.00					
	भूतल एवं तीसरी मंजिल (उक्त मंजिल) का सम्पूर्ण			(रुपये इक्कीस लाख बयालीस हजार					
	एवं सर्वांगीण हिस्सा। चोहदीः पूर्व-रास्ता, पश्चिम-			छियालीस मात्र) दिनांक 12.09.2022					
	अन्य की सम्पत्ति, उत्तर-रास्ता, दक्षिण-अन्य की			की स्थिति के अनुसार साथ में वसूली					
	सम्पत्ति ।			तक 15.30% की दर से ब्याज।					
,	अधिकृत अधिकारी								

पुनावाला फिनकॉर्प लिमिटेड स्थान : नई दिल्ली मा फिनकॉर्प लिमिटेड के नाम से ज्ञात) तारीख: 22.03.2023

कब्जा सूचना नबकि, **जन स्मॉल फाइनैंस बैंक लिमिटेड** (पूर्वतः जनलक्ष्मी फाइनैंशियल सर्विसेज लिमिटेड के नाग् से ज्ञात) के प्राधिकृत अधिकारी ने वित्तीय आस्तियों का प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के अधीन और प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम के साथ पठित धारा 13 (2) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए निम्नलिखित कर्जदार(रों) / सह-कर्जदार(रों) को **मांग सूचनाएं** जारी की थीं, जिनमें कर्जदारों से उक्त सूचनाअं में उनके संबंधित नामों के सामने वर्णित बकाया राशि का भगतान उन पर, भगतान तथा / अथव वसूली की तिथि तक, लागू दरों पर ब्याज, उपगत किए गए अनुषंगी खर्चों, लागतों, प्रभारों इत्यादि

क्र. सं.	ऋण संख्या	कर्जदार/सह—कर्जदार/ गारंटर/बंधकदाता का नाम	13(2) सूचना तिथि/ तक बकाया राशि (रु. में)	कब्जा की तिथि/समय एवं प्रकार					
1	30908958150502	 मैसर्स रंजन स्वामी ब्लेसिंग फैशन प्वाइंट इसके स्वामी श्री रंजन द्वारा प्रतिनिधित्वकृत श्री रंजन (कर्जदार), श्रीमती नेहा (गारंटर) श्रीमती हिर (गारंटर) 	27-12-2022 रू. 7,30,042/- (रूपए सात लाख तीस हजार बयालीस मात्र) 27-12-2023 तक	तिथि : 20-03-2023 समय : अप. 03:26 बजे सांकेतिक कब्जा					

साथ, उक्त सुचना की प्राप्ति की तिथि से **60 दिन** के भीतर करने की मांग की गई थी।

प्रतिभूत परिसम्पत्ति का वर्णन : पूर्वजों की निर्मित सम्पत्ति सं. डब्ल्युजैड-364 का सम्पूप तृतीय तल छत के अधिकार सहित, क्षेत्रफल परिमाप 35 वर्ग गज, खसरा नंबर 1575 के हिस्सा, राजस्व सम्पदा ग्राम तिहाड़, नई दिल्ली–110018, **श्रीमती हरि पत्नी टीकम दार** द्वारा स्वाधिकृत।

जबिक यहां ऊपर वर्णित कर्जदार / सह–कर्जदार / गारंटर / बंधकदाता उक्त बकाया राशि चका असफल रहे हैं, एतद्द्वारा यहां ऊपर वर्णित कर्जदार को विशेष रूप से और सर्वसाधारण को सूचना दी जाती है कि **जन स्मॉल फाइनैंस बैंक लिमिटेड** के प्राधिकृत अधिकारी ने उक्त नियमावली के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप–धारा (4) के तहत उसको प्रदत्त शक्तियों का प्रयोग करते हुए यहां ऊपर वर्णित संपत्तियों / प्रतिभूत आरित्यों कक्जा उपरिवर्णित तिथियों को प्राप्त कर लिया है। कर्जदार/सह–कर्जदार/गारंटर/बंधकदाता को विशेष रूप से तथा जनसाधारण को सामान्य रूप से इस संपत्ति के संबंध में संव्यवहार नहीं करने हेतु सावधान किया जाता है और संपत्तियों / प्रतिभूत आस्तियों के संबंध में कोई भी नंव्यवहार कर्जदारों पर **जन स्मॉल फाइनैंस बैंक लिमिटेड** प्रभाराधीन होगा।

स्थान : दिल्ली तिथि : 22-03-2023

हस्ता./-, प्राधिकृत अधिकारी, वास्ते जन स्मॉल फाइनैंस बैंक लिमिटेड

जन स्मॉल फाइनैंस बैंक (एक अनुसूचित वाणिषि

0.02

100.00

357200

GRAND TOTAL

357200

38866100

0.92

100.00

1500

<u>पंजीकृत कार्यालय</u> : दि फेयरवे, भू तल एवं प्रथम तल, सर्वे नंबर 10/1, 11/2 एवं 12/2बी, ऑप डोमलूर, कोरमंगला इनर रिंग रोड, ईंजीएल बिजनेस पार्क से सटा, चाल्लाघट्टा, बेंगलुरू 580071 <u>शाखा कार्यालय</u> : 16/12, द्वितीय तल, डब्ल्यूई.ए., आर्य समाज रोड, करोल बाग, नई दिल्ली–11000



VIKAS LIFECARE LIMITED (Formerly known as Vikas Multicorp Limited)

CIN: L25111DL1995PLC073719 Registered Office: G-1, 34/1, East Punjabi Bagh. New Delhi-110026. India

Telephone No.: 011-40450110: Contact Person: Ms. Parul Rai, Company Secretary and Compliance Officer

Email: cs@vikaslifecarelimited.com; Website: www.vikaslifecarelimited.com OUR PROMOTERS: MR. VIKAS GARG, M/s VIKAS GARG HUF, MS. SEEMA GARG, MS. SUKRITI GARG, MR

VINOD KUMAR GARG, M/S VINOD KUMAR GARG HUF, MS. SHASHI GARG, MR. VAIBHAV GARG NOTICE IN RELATION TO TRANSITION OF 8.40.706 PARTLY PAID-UP EQUITY SHARES IN TO FULLY PAID-UP EQUITY SHARES AND FORFEITURE OF 54.17.350 PARTLY-PAID UP EQUITY SHARES OF THE

COMPANY, ON WHICH HOLDERS OF RIGHT EQUITY SHARES HAVE FAILED TO PAY FIRST AND FINAL CALL MONEY WITHIN THE DUE DATE THROUGH FIRST AND FINAL CALL MONEY NOTICE DATED JANUARY 14, 2022, FIRST REMINDER NOTICE DATED MARCH 28, 2022 AND SECOND AND FINAI REMINDER-CUM FORFEITURE NOTICE#2 DATED FEBRUARY 28, 2023.

ISSUE UPTO 17.69.32.132 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 2.80 PER EQUITY SHARE [(INCLUDING A PREMIUM OF ₹ 1.80 PER EQUITY SHARE)] NOT EXCEEDING ₹ 4,954 LAKHS# ON A RIGHTS BASIS TO THE FLIGIRLE FOULTY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 FOULTY SHARE FOR EVERY 21 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS NOVEMBER 1, 2021 (THE "ISSUE").

Payment Method							
Amount Payable per Right Equity Shares	Face Value	Premium	Total				
i.e. Issue Price							
On Application	0.40	0.70	1.10				
On First and Final Call	0.60	1.10	1.70				
Total	1.00	1.80	2.80				

The Board of Directors of the Company had demanded First and Final Call Money within the due date through First and Final Call Money Notice dated January 14, 2022, First Reminder Notice dated March 28, 2022 and Second and Final Reminder-cum Forfeiture Notice#2 dated February 28, 2023. The Company intimated in the reminder notice(s) that the non-payment of Call Money would attract forfeiture

The Second and Final Reminder-cum Forfeiture Notice#2 demanded for payment of first and final call amount of INR 1.70 per equity share (consisting of face value of INR 0.60/- and a premium of INR 1.10/- per equity share) in respect of remained unpaid 62,58,056 partly paid-up equity shares of the Company. The successful and valid call money was received on 8,40,706 Partly Paid-Up Equity Share: out of 62,58,056 partly paid-up equity shares of the Company. Thus, on total 54,17,350 Partly-Paic Shares, Company do not receive the Call money during the payment period.

The Right Issue Committee in their meeting held on March 21, 2023 took the decision for transition of 8,40,706 Partly Paid-Up Equity Shares in to fully paid-up equity shares and forfeit the said 54,17,350 Partly Paid-up Shares on which Call Money has not received by the Company

Place: Delhi Date: March 22, 2023 For Vikas Lifecare Limited Sundeep Kumar Dhawan **Managing Director**

PUBLIC ANNOUNCEMENT

(This is a public announcement for information purposes only and not for publication or distribution outside India and is not an Offer Document)



RAJ OIL MILLS LIMITED

Corporate Identification Number: L15142MH2001PLC133714

Raj Oil Mills Limited ("Company" or "Issuer") was incorporated on October 17, 2001 in Mumbai under the Companies Act, 1956 with the Registrar of Companies, Mumbai, Maharashtra ("RoC"). Our Company commenced its operations pursuant to certificate of commencement of business dated November 6, 2001 issued by RoC.

Registered Office: 224 - 230, Bellasis Boad, Mumbai - 400 008, Maharashtra, India: Telephone: +91 22 23021996/7/8: Facsimile: N.A., E-mail: cs@raioilmillsltd.com: Website: www.raioilmillsltd.com Contact Person: Khushbu Ashok Bohra, Company Secretary and Compliance Officer

PROMOTERS: RUBBERWALA HOUSING INFRASTRUCTURE LIMITED **AND MUKHI INDUSTRIES LIMITED**

ISSUE OF UPTO 1,49,88,684 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF $\stackrel{<}{_{\sim}}$ 30/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF $\stackrel{<}{_{\sim}}$ 20/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO $\stackrel{<}{_{\sim}}$ 4.496.61# LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1(ONE) RIGHTS EQUITY SHARE FOR EVERY 1(ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON THURSDAY FEBRUARY 09, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS THREE TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 164 OF THE LETTER OF

OFFER. *Assumina full subscription

> NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF **RAJ OIL MILLS LIMITED (THE "COMPANY")**

RIGHTS ISSUE IS WITHDRAWN

WITHDRAWAL OF RIGHTS ISSUE

The Rights Issue of the Company opened on Tuesday, February 21, 2023 and was scheduled to be close on Tuesday March 21

This is to inform you that in view of the prevailing market conditions, volatility and uncertainties in the capital markets minimum subscription may not be fulfilled, the Rights Issue Committee is of the opinion that it is not prudent to raise money. Hence, the Rights Issue Committee of the Company at its meeting held on March 20, 2023 has decided to withdraw the ongoing Rights Issue

Hence, the Rights Issue of the Company is withdrawn with immediate effect. REFUND OF APPLICATION MONIES

The instructions to SCSBs for unblocking of funds in case of ASBA Applicants shall be given on March 24, 2023.

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer of the Company in case of non-receipt of refund. All grievances related to the issue may be addressed to the Registrar to the Issue with a copy to the SCSBs giving full details such as name, address of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA account number and the Designated branch of the SCSB where the application form or the plain paper application as the case may be, was sumitted by the Investors along with a photocopy of the acknowledgement slip incase of ASBA process.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated February 03, 2023



SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

605. Center Point, 6th floor, Andheri Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India Telephone: +91 22 4973 0394 Facsimile: NA

E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance:

investorgrievance@saffronadvisor.com Contact Person: Gaurav Khandelwal/ Vipin Gupta SEBI Registration Number: INM 000011211 Validity of Registration: Permanent

Bigshare Services Pvt. Ltd. **BIGSHARE SERVICES PRIVATE LIMITED**

REGISTRAR TO THE ISSUE

Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, Maharashtra India Tel: 022 -6263 8200/22 Email: rightsissue@bigshareonline.com

Investors Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Vijay Surana SEBI Registration Number: INR000001385 Validity of Registration: Permanent

FPI/FII

COMPANY SECRETARY AND COMPLIANCE OFFICER



Khushbu Ashok Bohra Registered Office: 224 - 230, Bellasis Road, Mumbai - 400 008, Maharashtra, India; Telephone: +91 22 23021996/7/8; Facsimile: N.A., E-mail: cs@rajoilmillsltd.com; Website: www.rajoilmillsltd.com

Investors may contact the Registrar to Issue /Compliance Officer in case of any Pre-Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

> For Bai Oil Mills Limited Sd/ Khushbu Ashok Bohra

Date: March 21, 2023 Place: Mumbai

Company Secretary & Compliance Officer

C. Allotment to Non-Institutional Bidders more than 10 lakhs (after Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than 10 lakhs), who have bid at the Issue Price of Rs. 140 per Equity Share, was finalized in consultation with NSE. The Non-Institutional Portion has been subscribed to the extent of 35.10 times. The total number of Equity Shares Allotted in this category is 1,107,000 Equity Shares to

No. of Shares applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Equity Shares Applied in each Category	% of Total	No. of Equity Shares allocated per Bidder (after rounding off)	Ratio		Total No. of Equity Shares allotted
7200	4754	95.35	34228800	88.07	1500	89	601	1056000
7300	46	0.92	335800	0.86	1500	7	46	10500
7400	29	0.58	214600	0.55	1500	4	29	6000
7500	33	0.66	247500	0.64	1500	5	33	7500
7600	3	0.06	22800	0.06	1500	1	3	1500
7700	16	0.32	123200	0.32	1500	3	16	4500
7800	3	0.06	23400	0.06	1500	1	3	1500
7900	1	0.02	7900	0.02	1500	0	0	0
8000	6	0.12	48000	0.12	1500	1	6	1500
8100	4	0.08	32400	0.08	1500	1	4	1500
8200	3	0.06	24600	0.06	1500	1	3	1500
8300	20	0.40	166000	0.43	1500	3	20	4500
9000	2	0.04	18000	0.05	1500	0	0	0
9200	2	0.04	18400	0.05	1500	0	0	0
10000	5	0.10	50000	0.13	1500	1	5	1500
10500	1	0.02	10500	0.03	1500	0	0	0
10600	1	0.02	10600	0.03	1500	0	0	0
10800	4	0.08	43200	0.11	1500	1	4	1500
11100	1	0.02	11100	0.03	1500	0	0	0
11300	4	0.08	45200	0.12	1500	1	4	1500
11400	1	0.02	11400	0.03	1500	0	0	0
12000	3	0.06	36000	0.09	1500	1	3	1500
12500	1	0.02	12500	0.03	1500	0	0	0
13000	1	0.02	13000	0.03	1500	0	0	0
14000	1	0.02	14000	0.04	1500	0	0	0
14400	2	0.04	28800	0.07	1500	0	0	0
15600	1	0.02	15600	0.04	1500	0	0	0
17800	3	0.06	53400	0.14	1500	1	3	1500
18000	1	0.02	18000	0.05	1500	0	0	0
19500	1	0.02	19500	0.05	1500	0	0	0
20500	1	0.02	20500	0.05	1500	0	0	0
21600	2	0.04	43200	0.11	1500	0	0	0
21700	1	0.02	21700	0.06	1500	0	0	0
28500	1	0.02	28500	0.07	1500	0	0	0
30000	1	0.02	30000	0.08	1500	0	0	0
35000	1	0.02	35000	0.09	1500	0	0	0
41400	1	0.02	41400	0.11	1500	0	0	0
43500	1	0.02	43500	0.11	1500	0	0	0
44400	1	0.02	44400	0.11	1500	0	0	0
57100	1	0.02	57100	0.15	1500	0	0	0
58000	1	0.02	58000	0.15	1500	0	0	0
60600	1	0.02	60600	0.16	1500	0	0	0
70000	1	0.02	70000	0.18	1500	0	0	0
71400	12	0.24	856800	2.20	1500	1	6	3000
86500	1	0.02	86500	0.22	1500	0	0	0
108000	1	0.02	108000	0.28	1500	0	0	0
142500	1	0.02	142500	0.37	1500	0	0	0
200000	1	0.02	200000	0.51	1500	0	0	0
322000	1	0.02	322000	0.83	1500	0	0	0
335000	i	0.02	335000	0.86	1500	0	0	0
	 	U.UL	223000	0.00			<u> </u>	

D. Allotment to QIBs (excluding Anchor investors) (after Technical Rejections)

Allotment to QIBs who have Bid at the Issue Price of Rs 140 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 8.66 times of OIB Portion. Under the OIB portion, 5% was reserved for Mutual Funds, however, no mutual funds applied in the Issue. The total number of Equity Shares Allotted in this category is 2,214,000 Equity Shares on a proportionate basis, which were allotted to 10 successful QIB Bidders. The category-wise details of the Basis of Allotment are as under:

Category	Banks	FI	MF	IC	NBFC	AIF	FPI/FII	Others	TOTAL
Allotment	5,77,290		-	-	-	2,18,517	2,76,117	11,42,076	2,214,000

E. Allotment to Anchor Investors

The bidding for anchor investors opened and closed on March 10, 2023. The Company received 3 applications from 3 Anchor Investors for 3,678,100 Equity Shares. The Anchor Investor Issue Price was finalized at Rs. 140 per Equity Share. A total of 3,321,000 Equity Shares were allocated under the Anchor Investor Portion aggregating to Rs. 46.49.40.000

	Allotment	•	-	-	-	3,57,200	29,63,800	3,321,000	
The Board Meeting of our Company on March 20, 2023 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE									
	and has allotted the	Equity Shares to var	ious successful Bidd	ers. The Allotment Ad	dvice-cum- refund int	imation are being dis	patched to the addres	ss of the investors as	;

registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on March 21, 2023 and payment to Non-Syndicate brokers have been issued on March 21, 2023. In case the same is not received within four days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees will be uploaded on March 22, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and NSE, and the trading is expected to commence on or about March 23, 2023.

All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the Allotment made have been hosted on the website of Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



BIGSHARE SERVICES PRIVATE LIMITED

S6-2. 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India. **Telephone**: 022-62638200

Facsimile: 022-63638299 Email: ipo@bigshareonline.com,

Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Jibu John

SEBI Registration Number: INR000001385

For GLOBAL SURFACES LIMITED On Behalf of the Board of Directors Managing Director

Place: Jaipur Date: March 21, 2023

1107000

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF GLOBAL SURFACES LIMITED.

Global Surfaces Limited has filed the Prospectus dated March 16, 2023 with Registrar of Companies Jaipur at Rajasthan. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the BRLM to the Issue at www.unistonecapital.com and websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Prospectus

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States