

DOC:SEC: 568/2022-23/293

Date: March 31, 2023

National Stock Exchange of India Limited,  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G- Block, Bandra - Kurla Complex,  
Bandra (East),  
**Mumbai - 400 051**  
**SCRIP CODE: CESC**

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
**Mumbai - 400 001**  
**SCRIP CODE: 500084**

Dear Sir/Madam,

**Sub: Debt Securities: Intimation for exercise of call option and record date**

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15(7) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, and in continuation to our letter dated March 24, 2023, we hereby inform you that the Committee of the Board at its meeting held today, has approved the exercise of call option in respect of 3,000 Secured, Listed, Redeemable, Rated Non-Convertible Debentures having a face value of Rs.10 lakh each aggregating to Rs 300 crore ("NCDs"), which were issued and allotted on a private placement basis to ICICI Bank Limited, as per the terms and conditions of issue.

Further, pursuant to Regulation 57(4) and 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to intimate the record date for the purpose of redemption of NCDs pursuant to the exercise of the call option by the Company, the date of payment and details of NCDs for which interest, redemption and prepayment premium is due during the quarter ending June 30, 2023. The details of the same are mentioned below:

ISIN	Securities Description	Date of Allotment	Amount	Record Date	Call option date
INE486A07242	3,000 Secured, Listed, Redeemable, Rated Non-Convertible Debentures having a face value of Rs.10 lakh each aggregating to Rs 300 crore	May 21, 2020	Rs 300 crore	May 4, 2023	May 20, 2023 *

\* Subject to business day convention

The above NCDs shall be redeemed along with interest accrued on the aforesaid call date as per the terms and conditions of issue as mentioned in the information memorandum of the privately placed NCDs.

This is for your information and record.

Thanking you,  
Yours faithfully,  
For **CESC Limited**

**Jagdish Patra**  
**Company Secretary &**  
**Compliance Officer**