

September 1, 2023

To, National Stock Exchange of India Limited

Listing Department
Exchange Plaza,
Bandra-Kurla Complex
Bandra East, Mumbai – 400 051
Fax Nos.: 26598237 / 26598238

Dear Sir/ Madam,

To, **BSE Limited**Listing Department
Phiroze Jeejebhoy Towers,
Dalal Street,
Mumbai – 400 001

Fax Nos.: 22723121 / 2037 / 2039

Ref.: Scrip Code: BSE - 532748 / NSE - PFOCUS

Sub.: Petition filed before National Company Law Tribunal, Mumbai Bench, Mumbai by Reliance Alpha Services Private Limited

This is further to our intimation letter dated July 26, 2023, with respect to the suit filed by the Company and Mr. Namit Malhotra (one of the promoters of the Company) before the Honorable High Court of Bombay, against Reliance Alpha Services Private Limited and others, inter alia with respect to: (a) the notices received from Reliance Alpha Services Private Limited demanding a sum of INR 353.79 Crores, and to invoke the personal guarantee issued by Mr. Namit Malhotra in the event of non-payment by the Company; and (b) the non-completion and breach of the business transfer agreement dated November 19, 2014 by Reliance Mediaworks Limited and Reliance Land Private Limited, pursuant to which, the aforesaid loan agreement of February 25, 2019 was executed.

This is to inform you that the Company has received a notice that a petition has been filed before National Company Law Tribunal, Mumbai Bench, Mumbai by Reliance Alpha Services Private Limited, on August 29, 2023, to initiate corporate insolvency resolution process under the Insolvency and Bankruptcy Code, 2016 (as amended) with respect to alleged breach of the loan agreement of February 25, 2019 by the Company and demanding a sum of INR 353.79 Crores.

The Company will respond to, and handle this matter, in the ordinary course of business.

Kindly take the above on your record.

Thanking You,

For Prime Focus Limited

Parina Shah Company Secretary & Compliance Officer