



...the name you can BANK upon!

Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075  
Tel No: 011-28044857, E-mail: [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

<b>Scrip Code : PNB</b>	<b>Scrip Code : 532461</b>
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date: 28.12.2023

Dear Sir(s),

### Reg.: Issue of Basel III Compliant Additional Tier-I Bonds

The Exchange is hereby informed that the Bank has issued and allotted Basel III Compliant Additional Tier-I Bonds at a coupon of 8.55% p.a. aggregating to Rs.1153 Crore on private placement basis. The details of the Bonds issued are given below:

Sl. No.	Particulars	Details
1	Issue Type	8.55% Unsecured, Subordinated, Non-Convertible, Fully Paid-Up, Perpetual, Taxable, Basel III Compliant Additional Tier I Bonds of Rs.1 Crore each which will qualify as Tier I Capital
2	ISIN	INE160A08290
3	Issue Size	Rs.1,153,00,00,000/-
4	No. of Bonds	1153
5	Issue opened on	27.12.2023 (Wednesday) at 11.30 a.m.
6	Issue closed on	27.12.2023 (Wednesday) at 12.30 p.m.
7	Date of Allotment	28.12.2023 (Thursday)
8	No. of Allottees	10

The information is being submitted in compliance of Regulation 30 and 51 of SEBI (LODR) Regulations, 2015.

Thanking you  
Yours faithfully,

(Ekta Pasricha)  
Company Secretary

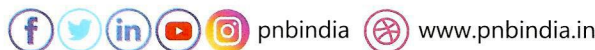


[pnbindia.in](http://pnbindia.in)

T: 011 28075000, 28045000

**पंजाब नैशनल बैंक punjab national bank**

कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



**पंजाब नैशनल बैंक**  
...भरोसे का प्रतीक !

**punjab national bank**  
...the name you can BANK upon !