



August 03, 2023

Scrip Code- 534597
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

RTNINDIA
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai-400 051

Sub: Pledge of Shares by the Promoter Group

Dear Sir/Madam,

In furtherance to our disclosures made to the stock exchanges on September 17, 2022, October 21, 2022, December 31, 2022, February 28, 2023, March 20, 2023 and March 24, 2023 we wish to inform that Cocoblu Retail Limited ("Cocoblu"), a wholly owned subsidiary of RattanIndia Enterprises Limited ("the Company"), which is in the business of e-commerce, is a seller on a leading online retail platform in the country and is providing value to salient brand-owners in India's ever-expanding e-commerce landscape and has scaled up the business immensely, needs to procure and store inventory for its growing business to cater the demands of the retail customers for which working capital is required beyond the sizable equity commitment of Rs. 350 Cr. done by the Company in Cocoblu.

The Company and its promoters are committed to provide all necessary financial/non-financial assistance to Cocoblu to augment its revenues and enhance its business. Towards this endeavour, one of the promoters of the Company, i.e Laurel Energetics Private Limited ("Laurel"), has further pledged 1,07,14,286 equity shares representing 0.78% of equity shares of the Company, out of an aggregate 74.86% shares owned by promoters of the Company, in favor of Mitcon Credentia Trusteeship Services Limited, the Debenture trustee to secure 2500 senior secured redeemable unlisted Non-Convertible Debentures of face value of Rs. 1,00,000 amounting to Rs. 25,00,00,000/- issued by Cocoblu Retail Limited to Texterity Private Limited.

This is for your information and record.

Thanking you,

Yours faithfully,
For **RattanIndia Enterprises Limited**

Rajesh Arora
Company Secretary

RattanIndia Enterprises Limited
CIN: L74110DL2010PLC210263

Registered Office: 5th Floor, Tower-B, Worldmark 1, Aerocity, New Delhi -110037
Website: www.rattanindia.com, E-mail: rel@rattanindia.com, Phone: 011 46611666

LAUREL ENERGETICS PRIVATE LIMITED

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
MUMBAI - 400 001

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

With reference to the above, please find enclosed disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

We request you to take the above information in your records.

Yours faithfully
For Laurel Energetics Private Limited


Amit Jain
Director
DIN: 06802414



Date: 3rd August, 2023

C.C:

To,
The Company Secretary
RattanIndia Enterprises Limited
5th Floor, Tower-B, Worldmark-1, Aerocity, New Delhi-110037

Laurel Energetics Private Limited
(CIN: U74999DL2010PTC202269)



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		RattanIndia Enterprises Limited		National Stock Exchange of India Limited & BSE Limited										
Names of the Stock Exchange where the shares of the target company are listed		03.08.2023		Laurel Energetics Private Limited										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Laurel Energetics Private Limited												
Details of the creation/invocation/release of encumbrance:														
Name of the Promoter(s) or PACs with them	Promoter holding in the target company			Promoter holding already encumbered			Details of event pertaining to encumbrance			Post event holding of encumbered shares				
	No. of shares	% of total share capital	% w.r.t diluted share capital*	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (Pledge/lien/non-disposal/undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour encumbered	No. of shares	% of total share capital
Laurel Energetics Private Limited	54,33,38,386	39.31	39.31	11,66,85,714	8.450	Creation	26.07.2023	Pledge	Third Party Pledge	1,07,14,286	0.775	Mitcon Credentia Trusteeship Services Limited	12,76,00,000	9.231
Total	54,33,38,386	39.31	39.31	11,66,85,714	8.450					1,07,14,286	0.775		12,76,00,000	9.231

Note: 10,71,4,286 equity shares of face value of Rs. 2 each of RattanIndia Enterprises Limited (REL) held by Laurel Energetics Private Limited (Promoter of REL) were pledged in favour of Mitcon Credentia Trusteeship Services Limited (Debiture trustee) to secure the issuance of Unlisted Non Convertible Debentures by Cocoblu Retail Limited, a wholly owned subsidiary of REL.

*Diluted share capital is same as paid-up share capital i.e. 1382269592 equity shares of Rs. 2 each

For Laurel Energetics Private Limited

Amit Jain
Director

DTN: 06602414

Place : New Delhi
Date : 03.08.2023

