



22nd July, 2020

1. The Secretary
BSE Limited
Phiroze Jeejeebhoy
Towers, Dalal Street
Fort, Mumbai – 400 001

2. The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Sub: Certificate in respect of issue of Commercial Papers

Ref: SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated 22nd October, 2019

Pursuant to the provisions of the SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated 22nd October, 2019, please find enclosed the certificate with respect to issue of commercial papers signed by Chief Financial Officer for the quarter ended 30 June, 2020.

Further, the listing conditions, as specified in Annexure I of the above referred circular have been duly complied with.

Request you to take the above information on records.

Yours faithfully,

For Britannia Industries Limited

T V Thulsidass
Company Secretary
Membership No.: A20927

Encl: as above



ANNEXURE – VI

Proforma of Quarterly certificate to be submitted by the Issuer of Commercial Paper

To
HDFC Bank Ltd,
Salco Towers Branch
Bangalore – 560 025.

Issuing and Paying Agent.

Dear Sir/ Madam,

REF NO : **002** I S I N C O D E : **INE216A14132**

MV of CP : Rs. **500 Crs** Units **10000**

Maturity Date of CP: **8th Jan 2021**

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) the CP was issued for the purpose of **Working Capital** and the CP proceeds are used for the disclosed purpose.
- 2) the other conditions of the offer document and the CP issuance directions are adhered to.
- 3) the asset classification of fund based facilities from banks/ Financial Institutions continues to be “Standard”.
- 4) there has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) the CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) the total issuance of CPs during the calendar year (Jan’20 to Dec ’20) up to the quarter ended **30th June 2020** was Rs. **500** Crores.

For Britannia Industries Limited,

Authorised Signatory

Name : N. Venkatraman

Designation : Chief Financial Officer

Date : 10th July 2020

Place: Bangalore.

Executive Office : Prestige Shantiniketan,
The Business Precinct, Tower – C, 16th & 17th Floor,
Whitefield Main Road, Mahadevapura Post,
Bengaluru, Karnataka – 560048.
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