

SURYALAKSHMI COTTON MILLS LTD

(AN IS/ISO 9001 : 2008 & ISO 14001 : 2004 CERTIFIED COMPANY)

April 9, 2019.

To

Department of Corporate Services,
BSE Limited,
1st floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal street, Fort,
MUMBAI 400 001.

Dear Sir,

Scrip Code : 521200

Reg.: Disclosure under Reg.29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We have to inform you that the Company has received the following disclosures under Reg.29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from its promoters.

- 1) Mr.Vedant Agarwal, the acquirer for having acquired 651808 equity shares of the Company from his sister, Promoter, Ms.Aparna Agarwal by way of interse transfer within promoters under Reg.29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- 2) Ms.Aparna Agarwal, Promoter for having transferred her holding of 651808 equity shares to her brother Mr.Vedant Agarwal by way of interse transfer within promoters under 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly take these on record.

Thanking you,

Yours faithfully,

for SURYALAKSHMI COTTON MILLS LIMITED


E.V.S.V.SARMA
COMPANY SECRETARY



GOVERNMENT RECOGNISED EXPORT HOUSE

Regd. Office : Surya Towers, 6th Floor, 105 Sardar Patel Road, Secunderabad - 500 003. Telangana, INDIA

CIN Number : L17120TG1962PLC000923

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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Suryalakshmi Cotton Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vedant Agarwal (Acquirer) Late Satyabhama Bai (PAC) Paritosh Agarwal (PAC) L.N.Agarwal (PAC) Padmini Agarwal (PAC) Aparna Agarwal (PAC) L.N.Agarwal H.U.F. (PAC) L.N.Agarwal Family Trust (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
(i) Vedant Agarwal (Acquirer)	1065356	6.39%	
(ii) Late Satyabhama Bai (PAC)			
(iii) Paritosh Agarwal (PAC)	3023032	18.13%	
(iv) L.N.Agarwal (PAC)	1478472	8.87%	
(v) Padmini Agarwal (PAC)	1364516	8.18%	
(vi) Aparna Agarwal (PAC)	971815	5.83%	
(vii) L.N.Agarwal H.U.F. (PAC)	651808	3.91%	
(i) L.N.Agarwal Family Trust (PAC)	401890	2.41%	
	370000	2.22%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	Nil	Nil	

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voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	Nil	Nil	
	9326889	55.94	
Details of acquisition			
a) Shares carrying voting rights acquired	651808	3.91%	
b) VRs acquired otherwise than by equity shares	NIL		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	NIL		
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL		
e) Total (a+b+c+/-d)	651808	3.91%	
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
(I) Vedant Agarwal (Acquirer)	1717164	10.30%	
(II) Late Satyabhama Bai (PAC)	3023032	18.13%	
(III) Paritosh Agarwal (PAC)	1478472	8.87%	
(IV) L.N.Agarwal (PAC)	1364516	8.18%	
(V) Padmini Agarwal (PAC)	971815	5.83%	
(VI) Aparna Agarwal (PAC)	NIL		
(VII) L.N.Agarwal H.U.F. (PAC)	401890	2.41%	
(VIII) L.N.Agarwal Family Trust (PAC)	370000	2.22%	
b) VRs otherwise than by equity shares	NIL		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	NIL		

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holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	NIL		
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer /encumbrance, etc.)	Interse transfer amongst promoters		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares fully paid up		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	09/04/2019		
Equity share capital / total voting capital of the TC before the said acquisition	16672290 shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	16672290 shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said Acquisition	16672290 shares of Rs.10/- each		

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Part-B***

Name of the Target Company: SURYALAKSHMI COTTON MILLS LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
VEDANT AGARWAL (Acquirer)	Yes	AJFPA4517N
Late Satyabhama Bai (PAC)		AFGPA8970A
Paritosh Agarwal (PAC)		ABQPA4341M
L.N.Agarwal (PAC)		ADOPA1629A
Padmini Agarwal (PAC)		ABQPA4345R
Aparna Agarwal (PAC)		AJFPA4479D
L.N.Agarwal HUF (PAC)		AAAHL3381H
L.N.Agarwal Family Trust (PAC)		AAATL8943P

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Signature of the Acquirer / Authorised Signatory

Place: Secunderabad

Date: 09/04/2019

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SURYALAKSHMI COTTON MILLS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vedant Agarwal (Acquirer) Late Satyabhama Bai (PAC) Paritosh Agarwal (PAC) L.N.Agarwal (PAC) Padmini Agarwal (PAC) Aparna Agarwal (PAC) L.N.Agarwal H.U.F. (PAC) L.N.Agarwal Family Trust (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows N	NATIONAL STOCK EXCHANGE & BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1065356	6.39%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL		
c) Voting rights (VR) otherwise than by shares	NIL		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL		
e) Total (a+b+c+d)	1065356	6.39%	
Details of <u>acquisition/sale</u>			
a) Shares carrying voting rights <u>acquired/sold</u>			
Vedant Agarwal (Acquirer)			
Aparna Agarwal	651808	3.91%	
b) VRs <u>acquired</u> /sold otherwise than by shares	NIL		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <u>acquired/sold</u>	NIL		
d) Shares encumbered / invoked/released by the acquirer	NIL		
e) Total (a+b+c+/-d)	651808	3.91%	

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After the <u>acquisition/sale</u>, holding of:		
a) Shares carrying voting rights	1717164	10.30
b) Shares encumbered with the acquirer		NIL
c) VRs otherwise than by shares		NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		NIL
e) Total (a+b+c+d)	1717164	10.30
Mode of <u>acquisition / sale</u> -(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Interse transfer amongst promoter group	
Date of <u>acquisition / sale of shares / VR</u> or date of receipt of intimation of allotment of shares, whichever is applicable	9/4/2019	
Equity share capital / total voting capital of the TC before the said <u>acquisition / sale</u>	16672290 shares of Rs.10/- each	
Equity share capital/ total voting capital of the TC after the said <u>acquisition / sale</u>	16672290 shares of Rs.10/- each	
Total diluted share/voting capital of the TC after the said acquisition	NOT APPLICABLE	

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / seller / Authorised Signatory

Place: *Secunderabad*

Date: *09/04/2019*

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SURYALAKSHMI COTTON MILLS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vedant Agarwal (Acquirer) Late Satyabhama Bai (PAC) Paritosh Agarwal (PAC) L.N.Agarwal (PAC) Padmini Agarwal (PAC) Aparna Agarwal (PAC) L.N.Agarwal H.U.F. (PAC) L.N.Agarwal Family Trust (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows N	NATIONAL STOCK EXCHANGE & BSE LIMITED		
Details of the acquisition- / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights (iii) Aparna Agarwal b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	NOT APPLICABLE		
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	651808	3.91	
b) VRs acquired /sold otherwise than by shares		NIL	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold		NIL	
d) Shares encumbered / invoked/released by the acquirer		NIL	
e) Total (a+b+c+/-d)	651808	3.91	

Aparna

After the <u>acquisition</u>/sale, holding of: a) Shares carrying voting rights (iii) Aparna Agarwal b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	NIL NIL NIL NIL NIL
Mode of <u>acquisition</u> / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Interse transfer amongst promoter group
Date of <u>acquisition</u> / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	9/4/2019
Equity share capital / total voting capital of the TC before the said <u>acquisition</u> / sale	16672290 shares of Rs.10/- each
Equity share capital/ total voting capital of the TC after the said <u>acquisition</u> / sale	16672290 shares of Rs.10/- each
Total diluted share/voting capital of the TC after the said acquisition	NOT APPLICABLE

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Aparna

Signature of the acquirer / seller / Authorised Signatory

Place: Secunderabad

Date: 09/04/2019