

OMAX/STEX/2019-20/107

Date: 16<sup>th</sup> March, 2020

**The Manager – Listing**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400051

**The Manager - Listing**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400001

NSE Code: OMAXAUTO

BSE Code: 520021

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

In terms of the provisions of Regulation 30 (3) read with Para B of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that Company as borrower has entered into an Loan Agreement on 13<sup>th</sup> March, 2020 with Omax Fusions Private Limited (one of the related party of Company). Other information in terms of continuous disclosure requirements as per SEBI circular CIR/CFD/CMD/4/2015 are as follow:

| Sl. No. | Terms  | Details  |
|---------|--|--|
| 1       | Name of the Party  | Omax Fusions Private Limited   |
| 2       | Purpose of entering into the agreement   | To borrow money by way of Unsecured Loan   |
| 3       | Size of agreement  | Rs. 12,00,00,000/-   |
| 4       | Shareholding, if any in the entity with whom the agreement is executed   | NIL  |
| 5       | Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.                              | No other significant terms and conditions  |
| 6       | Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship  | Surinder Mehta and Vivek Mehta, Directors of Omax Fusions Private Limited are Promoters of Omax Autos Limited.   |
| 7       | Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length"  | Transaction is related party under Reg. 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 not under Companies Act, 2013 so no need to check the arm length basis. |
| 8       | In case of issuance of shares to the parties, details of issue price, class of shares issued   | N.A.   |
| 9       | In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan; | No amount outstanding as at the date of execution of loan agreement and No security is provided, it is Unsecured Loan.   |

This is for your information and record. Please disseminate as appropriate.

Thanking you.  
Yours sincerely,  
For OMAX AUTOS LIMITED

FOR SANJEEB KUMAR SUBUDHI  
(Company Secretary and Compliance Officer)

