

Sec/Coat/046/2023-24

Date – 15/01/2024

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001**The Manager**
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block "G"
Bandra Kurla Complex,
Bandra East,
Mumbai- 400051
Symbol: MANAKCOAT**Scrip Code: 539046****Dear Sir/Madam,****Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015****Ref : Conversion of Warrants and Allotment of Equity Shares of Manaksia Coated Metals & Industries Limited ("the Company")****Dear Sir/Madam,**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the "Warrants/Equity Shares Allotment Committee" of the Board of Directors of the Company, at its meeting held today i.e., January 15, 2024 has considered and approved the allotment of 87,35,000 equity shares of face value of Re.1/- each fully paid up, pursuant to part conversion of 87,35,000 warrants, out of total 2,24,00,000 warrants allotted to certain Promoters and Non-Promoters on preferential allotment basis, at an issue price of Rs. 18/- per share and upon the receipt of balance 75% of the subscription money, details as tabled below:

| S. No. | Name of the Outstanding Warrant Allottees | No. of Convertible Warrants held | No. of Warrants Applied for conversion | No .of equity shares allotted | No .of warrants Outstanding for conversion | Category |
|--------|---|----------------------------------|--|-------------------------------|--|---------------|
| 1 | M/s. Beacon Stone Capital VCC | 43,00,000 | 15,35,000 | 15,35,000 | 27,65,000 | Non-Promoters |
| 2 | Mr. Shailaja Agrawal | 45,00,000 | 31,50,000 | 31,50,000 | 13,50,000 | Promoters |
| 3 | Mr. Karan Agrawal | 48,00,000 | 18,25,000 | 18,25,000 | 29,75,000 | Promoters |
| 4 | Mr. Tushar Agrawal | 45,00,000 | 22,25,000 | 22,25,000 | 22,75,000 | Promoters |

The above equity shares allotted on conversion of warrants, shall rank pari passu in all respects with the existing equity shares of the Company. Consequent to the aforesaid allotment, the paid up Equity Share Capital of the Company stands increased from Rs. 6,55,34,050/- to Rs. 7,42,69,050/-

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 is enclosed and marked as **Annexure A**.

The Meeting of the Warrants/Equity Share Allotment Committee commenced at 5.00 p.m and concluded at 6.00 p.m.

Kindly take on record the same.

Thanking you,

Yours Faithfully,

For Manaksia Coated Metals & Industries Limited

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by SHRUTI
AGARWA
Date: 2024.01.15
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Shruti Agarwal

Company Secretary

M.No.-F12124

Annexure A
Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| Sr.. No | Particulars | Details | | | |
|---------|--|---|------|-------------------------|------|
| 1 | Type of Securities proposed to be Issued | Equity Shares pursuant to exercise of conversion of warrants | | | |
| 2 | Type of issuance | Preferential Allotment | | | |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | Issue of 87,35,000 equity shares of face value of Re.1/- at an issue price of Rs.18.00/- per Share | | | |
| 4 | In case of preferential issue the listed entity shall disclose the following additional details to the stock exchanges): | | | | |
| I | Name of the Investor(s), Post-Allotment of Securities - Outcome of Subscription | | | | |
| S. No | Name of the Investors | Pre Issue Shareholding | | Post Issue Shareholding | |
| | | No. | % ^ | No. | % \$ |
| (1) | M/s. Beacon Stone Capital VCC | 0 | 0 | 15,35,000 | 2.07 |
| (2) | Mr. Shailaja Agrawal | 4,97,810 | 0.76 | 36,47,810 | 4.91 |
| (3) | Mr. Karan Agrawal | 17,97,185 | 2.74 | 36,22,185 | 4.88 |
| (4) | Mr. Tushar Agrawal | 14,72,190 | 2.25 | 36,97,190 | 4.98 |
| ii | Issue Price / Allotted Price | Each warrant was convertible into one equity share of face value of Re.1/- each at an issue price of Rs.18/- Equity shares have been allotted pursuant to receipt of balance 75% of the warrant issue price Rs.13.50 per warrant | | | |
| iii | Number of the Investors | 4 | | | |
| iv | In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument | Allotment of 87,35,000 equity shares of face value of Re.1/- each fully paid up pursuant to Conversion of 87,35,000 warrants allotted on Preferential allotment basis upon receipt of balance 75% of the subscription money. | | | |

^calculated as a % of pre-conversion capital

\$calculated as a % of post-conversion capital

For Manaksia Coated Metals & Industries Limited

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Shruti Agarwal
Company Secretary
M.No.-F12124