

**Thomas Cook (India) Ltd.**  
A Wing, 11th Floor, Marathon Futurex  
N. M. Joshi Marg, Lower Parel  
Mumbai 400 013  
Board No.: +91-22-4242 7000  
Fax No. : +91-22-2302 2864



A FAIRFAX Company

23<sup>rd</sup> May, 2022

The Manager,  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 500413**

The Manager,  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400 051  
**Scrip Code: THOMASCOOK**

Fax No.: 2272 2037/39/41/61

Fax No.: 2659 8237/38

Dear Sir/ Madam,

**Ref: Nil Statement on Deviation or Variation in utilisation of Funds raised through private placement basis.**

Pursuant to the provisions of Regulation 32 of the Securities and Exchange Board of India ["SEBI"] (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December, 2019 regarding "Format on Statement of Deviation or Variation for proceeds of public issue, rights issue, preferential issue, Qualified Institutions Placement (QIP) etc.", we hereby confirm that there is no deviation or variation in the use of proceeds of the Preferential Issue of Optionally Convertible Cumulative Redeemable Preference Shares to the promoter(s) of the company M/s. Fairbridge Capital (Mauritius) Limited on a private placement basis, from the objects stated and approved by members.

A Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, is enclosed herewith.

This intimation is also being uploaded on the Company's website at <https://www.thomascook.in/investor-relations>

This is for your information and records.

Thank you,

Yours faithfully  
For **Thomas Cook (India) Limited**

**Amit J. Parekh**  
Company Secretary & Compliance Officer



Encl.: a/a

Holidays | Foreign Exchange | Business Travel | Visas | Insurance

**Corporate Office :** A Wing, 11th Floor, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400 013.

**Registered Office :** Thomas Cook Building, Dr. D. N. Road, Fort, Mumbai - 400 001.

Email id: [enquiry@thomascook.in](mailto:enquiry@thomascook.in) CIN No.: L63040MH1978PLC020717

[www.thomascook.in](http://www.thomascook.in)

**Statement of Deviation or Variation in utilisation of Funds raised as on 31st March 2022**

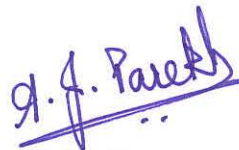
Name of Listed Entity	Thomas Cook (India) Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	30th March 2021
Amount Raised	Rs. 435.65 Cr
Report filed for Quarter ended	31st March 2022
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation/Variation in use of Funds raised	No
If yes, whether the same is pursuant to change in terms of a Contract or Objects, which was approved by the Shareholders	Not Applicable
If yes, Date of Shareholder Approval	Not Applicable
Explanation for Deviation/Variation	Not Applicable
Comments of the Audit Committee after Review	Nil
Comments of the Auditors if any	Nil

Objects for which Funds have been raised and where there has been a deviation, in the following table (Amount in Rs. Cr)

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized till 31st March 2022	Amount of Deviation/Variation for the Quarter according to applicable Object	Remarks, if any
Working Capital/General Purposes and Overseas Investment in JV/WOS	Not Applicable	435.67	Not Applicable	432.85	Not Applicable	No deviation



**Brijesh Modi**  
Chief Financial Officer  
Thomas Cook (India) Limited



**Amit J. Parekh**  
Company Secretary & Compliance Officer  
Thomas Cook (India) Limited



Date: 23<sup>rd</sup> May, 2022  
Place: Mumbai

