

GML/DEL/2022-23

June 14, 2022

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| The Manager Bombay Stock Exchange Limited Floor 25, P J Towers, Dalal Street, Mumbai- 400 001. INDIA Scrip Code: 532726 | The Manager National Stock Exchange of India Limited "EXCHANGE PLAZA", Bandra – Kurla Complex, Bandra (East), Mumbai- 400 051. INDIA Symbol: GALLANTT |
|--|--|

Sir/Madam,

SUB: SUBMISSION OF DISCLOSURE UNDER REGULATION 29(1) OF THE SEBI (SAST) REGULATIONS, 2011

Please find enclosed herewith disclosures under Regulation 29(1) of the SEBI (SAST) Regulations, 2011 as received from persons named below in respect of allotment of shares of Gallantt Metal Limited pursuant to approval of the Scheme of Amalgamation and Slump Sale by the Honorable NCLT, Kolkata Bench and New Delhi Bench.

| Sr. No. | NAME |
|----------------|---|
| 1 | Chandra Prakash Agrawal – Director & Promoter Shareholder |
| 2 | Dinesh Raghbir Prasad Agarwal – Director & Promoter Shareholder |
| 3 | Mayank Agrawal – Promoter Group Shareholder |
| 4 | Madhu Agrawal – Promoter Group Shareholder |
| 5 | Ashwin Gupta – Public Group Shareholder |
| 6 | Shweta Gupta – Public Group Shareholder |

Thanking You,

Yours faithfully,

For GALLANTT METAL LIMITED**GALLANTT METAL LIMITED**
Company Secretary**Arnab Banerji****(CS & COMPLIANCE OFFICER)****M. No. A59335****GALLANTT METAL LIMITED**

Registered Office : "GALLANTT HOUSE", I-7, Jangpura Extension, New Delhi -110 014

Telefax : 011-45048767, E-mail: gml@gallantt.com, Website : www.gallantt.com

Office : Ward-10 BC, Plot No. 123, Ground Floor, Gandhidham, Kutch, Gujrat-370 201, Tel.: 02836-395626 / 395636 Fax : 02836-235787

Works : Near Toll Gate Village - Samakhlyali, Taluka-Bhachau, Kutch - Gujrat, Tel.: 91 98 795 60878, Fax : +91 2837 283690

Corporate Office: 1, Crooked Lane, Second Floor, Room Nos. 222 & 223, Kolkata - 700069 Tel: 033-46004831

Corporate Identification No. : L27109DL2005PLC350524

From:
CHANDRA PRAKASH AGRAWAL
GALLANTT HOUSE,
VIKAS NAGAR, BARGADWA
GORAKHPUR - 273007
UTTAR PRADESH

Date: 13.06.2022

| | |
|---|---|
| The Manager Bombay Stock Exchange Limited Floor 25, P J Towers, Dalal Street, Mumbai- 400 001. INDIA | The Manager National Stock Exchange of India Limited "EXCHANGE PLAZA", Bandra - Kurla Complex, Bandra (East), Mumbai- 400 051. INDIA |
|---|---|

Sir/Madam,

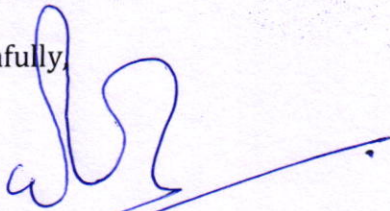
SUB: SUBMISSION OF DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SAST) REGULATIONS, 2011

Please find enclosed herewith disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011 in respect of allotment of shares of Gallantt Metal Limited pursuant to approval of the Scheme of Amalgamation and Slump Sale by the Hon'ble NCLT, Kolkata Bench and New Delhi Bench.

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,



Chandra Prakash Agrawal
DIRECTOR & PROMOTER SHAREHOLDER,
GALLANTT METAL LIMITED

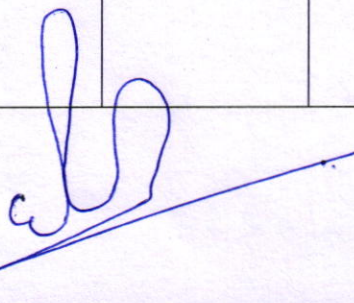
Encl: As above

CC: Board of Directors, GALLANTT METAL LIMITED, "Gallantt House", I - 7, Jangpura Extension, New Delhi - 110014

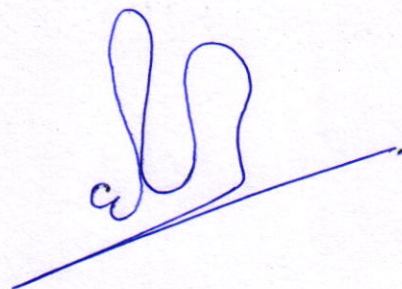
DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A - Details of the Acquisition

| | | | |
|--|--|---|--|
| Name of the Target Company (TC) | GALLANTT METAL LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer - Chandra Prakash Agrawal PACs- Chandra Prakash Agrawal HUF Dinesh Raghubir Prasad Agarwal Akash Agarwal Anupam Agarwal Ashutosh Agrawal Brij Mohan Joshi Karuna Jindal Kusum Jalan Madhu Agrawal Mayank Agrawal Narain Prasad Ajitsaria Nidhi Jalan Nitin Mahavir Prasad Kandoi Om Prakash Jalan Pallavi Agrawal Prem Prakash Agrawal Prem Prakash Agrawal HUF Priya Saraff Priyanka Das Priyanka Gupta Santosh Kumar Agrawal Santosh Kumar Agrawal HUF Shruti Kandoi Shyama Agrawal Smriti Agrawal Subodh Kumar Jalan Sumesh Kumar Agarwal Uma Agrawal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited National Stock Exchange of India Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares | 28,00,000 | 1.160 | 1.160 |



| | | | |
|---|---|---------------|---------------|
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 28,00,000 | 1.160 | 1.160 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 6,76,53,536 | 28.040 | 28.040 |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | 6,76,53,536 | 28.040 | 28.040 |
| e) Total (a+b+c+/-d) | | | |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 7,04,53,536 | 29.200 | 29.200 |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | 7,04,53,536 | 29.200 | 29.200 |
| e) Total (a+b+c+d) | | | |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Allotment pursuant to Amalgamation | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N.A. | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 10.06.2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 8,13,22,324 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |



Part-B*****Name of the Target Company: GALLANTT METAL LIMITED**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|--|---|---|
| Chandra Prakash Agrawal | Yes | ABLPA8567C |
| Chandra Prakash Agrawal HUF | Yes | AAAHC6989G |
| Akash Agarwal | Yes | AKGPA9494Q |
| Anupam Agarwal | Yes | ABNPA7498J |
| Ashutosh Agarwal | Yes | AAZPA8800B |
| Brij Mohan Joshi | Yes | ACCPJ9762E |
| Dinesh Raghurir Prasad Agarwal | Yes | AAKPA8079K |
| Karuna Jindal | Yes | ABMPJ7153J |
| Kusum Jalan | Yes | AASPJ1386J |
| Madhu Agrawal | Yes | ABMPA1270H |
| Mayank Agrawal | Yes | AFYPA4212K |
| Narain Prasad Ajitsaria | Yes | AEYPA4067M |
| Nidhi Jalan | Yes | AKKPS6351C |
| Nitin Mahavir Prasad Kandoi | Yes | ADGPK2910C |
| Om Prakash Jalan | Yes | AASPJ1394E |
| Pallavi Agrawal | Yes | AGGPJ3629Q |
| Prem Prakash Agrawal | Yes | ABLPA8569N |
| Prem Prakash Agarwal HUF | Yes | AACHP1752Q |
| Priya Saraff | Yes | AEWPA3577J |
| Priyanka Das | Yes | ADCPA2576N |
| Priyanka Gupta | Yes | ABMPA1269J |
| Santosh Kumar Agrawal | Yes | ABLPA8568P |
| Santosh Kumar Agrawal HUF | Yes | AADHS8255E |
| Shruti Kandoi | Yes | AMMPK6762H |
| Shyama Agrawal | Yes | ABLPA8579L |
| Smriti Agarwal | Yes | ADPPG1191G |
| Subodh Kumar Jalan | Yes | AAOHS3981G |
| Sumesh Kumar Agarwal | Yes | ACQPA8472J |
| Uma Agrawal | Yes | ABLPA8578M |




Chandra Prakash Agrawal
Director & Promoter Shareholder,
Gallantt Metal Limited

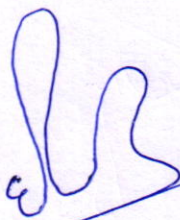
Place: Gorakhpur**Date: 13.06.2022**

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART - A

| | | | |
|---|--|--|--|
| 1. Name of the Target Company (TC) | GALLANTT METAL LIMITED | | |
| 2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the Acquirer | <p>Acquirer 1. Chandra Prakash Agrawal</p> <p>PAC for Acquirers: 2. Chandra Prakash Agrawal HUF 3. Akash Agarwal 4. Anupam Agarwal 5. Ashutosh Agrawal 6. Brij Mohan Joshi 7. Dinesh Raghbir Prasad Agarwal 8. Karuna Jindal 9. Kusum Jalan 10. Madhu Agrawal 11. Mayank Agrawal 12. Narain Prasad Ajitsaria 13. Nidhi Jalan 14. Nitin Mahavir Prasad Kandoi 15. Om Prakash Jalan 16. Pallavi Agrawal 17. Prem Prakash Agrawal 18. Prem Prakash Agrawal HUF 19. Priya Saraff 20. Priyanka Das 21. Priyanka Gupta 22. Santosh Kumar Agrawal 23. Santosh Kumar Agrawal HUF 24. Shruti Kandoi 25. Shyama Agrawal 26. Smriti Agrawal 27. Subodh Kumar Jalan 28. Sumesh Kumar Agrawal 29. Uma Agrawal</p> | | |
| 3. Whether the acquirer belongs to Promoter/Promoter Group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are listed | Bombay Stock Exchange Limited National Stock Exchange of India Limited | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number of Shares | % w.r.t total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| Before the acquisition under consideration, holding of: | <p align="center">Details as per Annexure 1</p>  | | |
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |

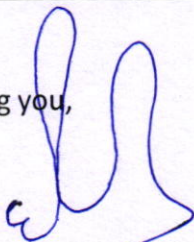
| | | | |
|---|---|--|--|
| e) Total (a+b+c+d) | | | |
| Details of Acquisition: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights acquired/sold | | | |
| b) Voting Rights acquired/sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | | | |
| d) Shares encumbered/ invoked/ released by the acquirer | | | |
| e) Total (a+b+c+d) | | | |
| After the Acquisition, holding of: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights | | | |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | | | |
| Mode of acquisition (e.g. open market / off- market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Allotment pursuant to Amalgamation | | |
| Date of acquisition of/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | 10.06.2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale | 8,13,22,324 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |



PART-BName of the Target Company: **GALLANTT METAL LIMITED**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| Acquirer | | |
| Chandra Prakash Agrawal | Yes | ABLPA8567C |
| PACs | | |
| Chandra Prakash Agrawal HUF | Yes | AAHC6989G |
| Akash Agarwal | Yes | AKGPA9494Q |
| Anupam Agarwal | Yes | ABNPA7498J |
| Ashutosh Agarwal | Yes | AAZPA8800B |
| Brij Mohan Joshi | Yes | ACCPJ9762E |
| Dinesh Raghubir Prasad Agarwal | Yes | AAKPA8079K |
| Karuna Jindal | Yes | ABMPJ7153J |
| Kusum Jalan | Yes | AASPJ1386J |
| Madhu Agrawal | Yes | ABMPA1270H |
| Mayank Agrawal | Yes | AFYPA4212K |
| Narain Prasad Ajitsaria | Yes | AEYPA4067M |
| Nidhi Jalan | Yes | AKKPS6351C |
| Nitin Mahavir Prasad Kandoi | Yes | ADGPK2910C |
| Om Prakash Jalan | Yes | AASPJ1394E |
| Pallavi Agrawal | Yes | AGGPJ3629Q |
| Prem Prakash Agrawal | Yes | ABLPA8569N |
| Prem Prakash Agarwal HUF | Yes | AACHP1752Q |
| Priya Saraff | Yes | AEWPA3577J |
| Priyanka Das | Yes | ADCPA2576N |
| Priyanka Gupta | Yes | ABMPA1269J |
| Santosh Kumar Agrawal | Yes | ABLPA8568P |
| Santosh Kumar Agrawal HUF | Yes | AADHS8255E |
| Shruti Kandoi | Yes | AMMPK6762H |
| Shyama Agrawal | Yes | ABLPA8579L |
| Smriti Agarwal | Yes | ADPPG1191G |
| Subodh Kumar Jalan | Yes | AAOHS3981G |
| Sumesh Kumar Agarwal | Yes | ACQPA8472J |
| Uma Agrawal | Yes | ABLPA8578M |

Thanking you,



Chandra Prakash Agrawal
Director & Promoter Shareholder of
Gallantt Metal Limited

Place: Gorakhpur

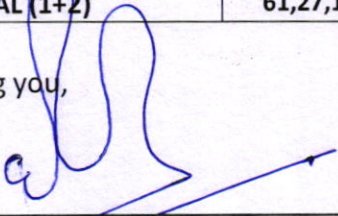
Date: 13.06.2022

Annexure 1

LIST OF PROMOTERS SHAREHOLDING PRE & POST ACQUISITION/SALE OF EQUITY SHARES

| Shareholding Details Name of the shareholder | Before the transaction | | Transaction | | After the transaction | |
|---|-------------------------------------|--|-------------------------------------|--|-------------------------------------|--|
| | No. of shares or voting rights held | Percentage with respect to total share capital of TC | No. of shares or voting rights held | Percentage with respect to total share capital of TC | No. of shares or voting rights held | Percentage with respect to total share capital of TC |
| Acquirer | | | | | | |
| Chandra Prakash Agrawal | 28,00,000 | 1.160 | 6,76,53,536 | 28.037 | 7,04,53,536 | 29.200 |
| TOTAL (1) | 28,00,000 | 1.160 | 6,76,53,536 | 28.040 | 7,04,53,536 | 29.200 |
| PACs | | | | | | |
| Chandra Prakash Agrawal HUF | - | - | 49,53,863 | 2.053 | 49,53,863 | 2.053 |
| Akash Agarwal | - | - | 450 | 0.000 | 450 | 0.000 |
| Anupam Agarwal | 8,896 | 0.004 | - | - | 8,896 | 0.004 |
| Ashutosh Agarwal | 1,78,591 | 0.074 | 84,25,657 | 3.492 | 86,04,248 | 3.566 |
| Brij Mohan Joshi | 2,500 | 0.001 | - | - | 2,500 | 0.001 |
| Dinesh Raghbir Prasad Agarwal | 23,07,251 | 0.956 | 1,17,04,945 | 4.851 | 1,40,12,196 | 5.807 |
| Karuna Jindal | 4,000 | 0.001 | 46 | 0.000 | 4,046 | 0.002 |
| Kusum Jalan | 19,661 | 0.008 | - | - | 19,661 | 0.008 |
| Madhu Agrawal | - | - | 1,56,89,917 | 6.503 | 1,56,89,917 | 6.503 |
| Mayank Agrawal | - | - | 1,63,31,915 | 6.769 | 1,63,31,915 | 6.769 |
| Narain Prasad Ajitsaria | 2,500 | 0.001 | - | - | 2,500 | 0.001 |
| Nidhi Jalan | 24,500 | 0.010 | - | - | 24,500 | 0.010 |
| Nitin Mahavir Prasad Kandoi | 10,500 | 0.004 | 4,41,071 | 0.183 | 4,51,571 | 0.187 |
| Om Prakash Jalan | 59,279 | 0.025 | 39,000 | 0.016 | 98,279 | 0.041 |
| Pallavi Agrawal | - | - | 24,97,500 | 1.035 | 24,97,500 | 1.035 |
| Prem Prakash Agrawal | 15,995 | 0.007 | 73,18,672 | 3.033 | 73,34,667 | 3.040 |
| Prem Prakash Agrawal HUF | 32,500 | 0.001 | 55,42,967 | 2.297 | 55,75,467 | 2.311 |
| Priya Saraff | 1,00,000 | 0.041 | - | - | 1,00,000 | 0.041 |
| Priyanka Das | 4,898 | 0.002 | 24,614 | 0.010 | 29,512 | 0.012 |
| Priyanka Gupta | - | - | 49,85,000 | 2.066 | 49,85,000 | 2.066 |
| Santosh Kumar Agrawal | 1,05,247 | 0.044 | 1,92,288 | 0.080 | 2,97,535 | 0.123 |
| Santosh Kumar Agrawal HUF | 1,10,000 | 0.046 | 55,40,943 | 2.296 | 56,50,943 | 2.342 |
| Shruti Kandoi | 17,056 | 0.007 | - | - | 17,056 | 0.007 |
| Shyama Agrawal | 1,90,000 | 0.079 | 49,70,670 | 2.060 | 51,60,670 | 2.139 |
| Smriti Agarwal | 10,000 | 0.004 | 25,39,775 | 1.053 | 25,49,775 | 1.057 |
| Subodh Kumar Jalan | 10,000 | 0.004 | - | - | 10,000 | 0.004 |
| Sumesh Kumar Agarwal | 1,00,000 | 0.041 | - | - | 1,00,000 | 0.041 |
| Uma Agrawal | 13,792 | 0.006 | 8,31,823 | 0.345 | 8,45,615 | 0.350 |
| TOTAL (2) | 33,27,166 | 1.379 | 9,20,31,116 | 38.143 | 9,53,58,282 | 39.522 |
| TOTAL (1+2) | 61,27,166 | 2.539 | 15,96,84,652 | 66.182 | 16,58,11,818 | 68.721 |

Thanking you,


 Chandra Prakash Agrawal
 Director & Promoter Shareholder of Gallantt Metal Limited

Place: Gorakhpur

Date: 13.06.2022

From:
DINESH RAGHUBIR PRASAD AGARWAL
C-602, FOUR SEASONS APARTMENT,
OPP. GINGER HOTEL, PIPLOD, SURAT,
GUJARAT 395007

Date: 13.06.2022

| | |
|---|--|
| The Manager Bombay Stock Exchange Limited Floor 25, P J Towers, Dalal Street, Mumbai- 400 001. INDIA | The Manager National Stock Exchange of India Limited "EXCHANGE PLAZA", Bandra - Kurla Complex, Bandra (East), Mumbai- 400 051. INDIA |
|---|--|

Sir/Madam,

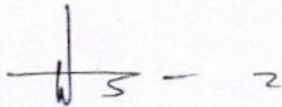
SUB: SUBMISSION OF DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SAST) REGULATIONS, 2011

Please find enclosed herewith disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011 in respect of allotment of shares of Gallantt Metal Limited pursuant to approval of the Scheme of Amalgamation and Slump Sale by the Hon'ble NCLT, Kolkata Bench and New Delhi Bench.

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,



Dinesh Raghbir Prasad Agarwal
DIRECTOR & PROMOTER SHAREHOLDER,
GALLANTT METAL LIMITED

Encl: As above

CC: Board of Directors, GALLANTT METAL LIMITED, "Gallantt House", I - 7, Jangpura
Extension, New Delhi - 110014

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A - Details of the Acquisition

| | | | |
|--|---|---|--|
| Name of the Target Company (TC) | GALLANTT METAL LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer - Dinesh Raghubir Prasad Agarwal PACs- Chandra Prakash Agrawal Chandra Prakash Agrawal HUF Akash Agarwal Anupam Agarwal Ashutosh Agrawal Brij Mohan Joshi Karuna Jindal Kusum Jalan Madhu Agrawal Mayank Agrawal Narain Prasad Ajitsaria Nidhi Jalan Nitin Mahavir Prasad Kandoi Om Prakash Jalan Pallavi Agrawal Prem Prakash Agrawal Prem Prakash Agrawal HUF Priya Saraff Priyanka Das Priyanka Gupta Santosh Kumar Agrawal Santosh Kumar Agrawal HUF Shruti Kandoi Shyama Agrawal Smriti Agrawal Subodh Kumar Jalan Sumesh Kumar Agarwal Uma Agrawal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited National Stock Exchange of India Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other | 23,07,251 | 0.956 | 0.956 |

15 - 2

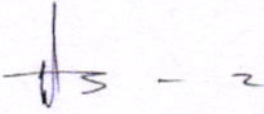
| | | | |
|---|---|-------|-------|
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 23,07,251 | 0.956 | 0.956 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 1,17,04,945 | 4.851 | 4.851 |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | | | |
| e) Total (a+b+c+/-d) | 1,17,04,945 | 4.851 | 4.851 |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 1,40,12,196 | 5.807 | 5.807 |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | | | |
| e) Total (a+b+c+d) | 1,40,12,196 | 5.807 | 5.807 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Allotment pursuant to Amalgamation | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N.A. | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 10.06.2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 8,13,22,324 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |

— 5 — 2

Part-B***

Name of the Target Company: GALLANTT METAL LIMITED

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| Dinesh Raghbir Prasad Agarwal | Yes | AAKPA8079K |
| Chandra Prakash Agrawal | Yes | ABLPA8567C |
| Chandra Prakash Agrawal HUF | Yes | AAAHC6989G |
| Akash Agarwal | Yes | AKGPA9494Q |
| Anupam Agarwal | Yes | ABNPA7498J |
| Ashutosh Agarwal | Yes | AAZPA8800B |
| Brij Mohan Joshi | Yes | ACCPJ9762E |
| Karuna Jindal | Yes | ABMPJ7153J |
| Kusum Jalan | Yes | AASPJ1386J |
| Madhu Agrawal | Yes | ABMPA1270H |
| Mayank Agrawal | Yes | AFYPA4212K |
| Narain Prasad Ajitsaria | Yes | AEYPA4067M |
| Nidhi Jalan | Yes | AKKPS6351C |
| Nitin Mahavir Prasad Kandoi | Yes | ADGPK2910C |
| Om Prakash Jalan | Yes | AASPJ1394E |
| Pallavi Agrawal | Yes | AGGPJ3629Q |
| Prem Prakash Agrawal | Yes | ABLPA8569N |
| Prem Prakash Agrawal HUF | Yes | AACHP1752Q |
| Priya Saraff | Yes | AEWPA3577J |
| Priyanka Das | Yes | ADCPA2576N |
| Priyanka Gupta | Yes | ABMPA1269J |
| Santosh Kumar Agrawal | Yes | ABLPA8568P |
| Santosh Kumar Agrawal HUF | Yes | AADHS8255E |
| Shruti Kandoi | Yes | AMMPK6762H |
| Shyama Agrawal | Yes | ABLPA8579L |
| Smriti Agarwal | Yes | ADPPG1191G |
| Subodh Kumar Jalan | Yes | AAOHS3981G |
| Sumesh Kumar Agarwal | Yes | ACQPA8472J |
| Uma Agrawal | Yes | ABLPA8578M |



Dinesh Raghbir Prasad Agarwal
Director & Promoter Shareholder,
Gallantt Metal Limited

Place: Surat
Date: 13.06.2022

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART - A

| | | | |
|---|--|--|--|
| 1. Name of the Target Company (TC) | GALLANTT METAL LIMITED | | |
| 2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the Acquirer | <p>Acquirer</p> <p>1. Dinesh Raghubir Prasad Agarwal</p> <p>PAC for Acquirers:</p> <p>2. Chandra Prakash Agrawal 3. Chandra Prakash Agrawal HUF 4. Akash Agarwal 5. Anupam Agarwal 6. Ashutosh Agrawal 7. Brij Mohan Joshi 8. Karuna Jindal 9. Kusum Jalan 10. Madhu Agrawal 11. Mayank Agrawal 12. Narain Prasad Ajitsaria 13. Nidhi Jalan 14. Nitin Mahavir Prasad Kandoi 15. Om Prakash Jalan 16. Pallavi Agrawal 17. Prem Prakash Agrawal 18. Prem Prakash Agrawal HUF 19. Priya Saraff 20. Priyanka Das 21. Priyanka Gupta 22. Santosh Kumar Agrawal 23. Santosh Kumar Agrawal HUF 24. Shruti Kandoi 25. Shyama Agrawal 26. Smriti Agrawal 27. Subodh Kumar Jalan 28. Sumesh Kumar Agarwal 29. Uma Agrawal</p> | | |
| 3. Whether the acquirer belongs to Promoter/Promoter Group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are listed | Bombay Stock Exchange Limited National Stock Exchange of India Limited | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number of Shares | % w.r.t total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| Before the acquisition under consideration, holding of: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |

S - 2

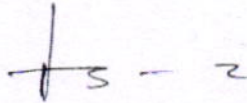
| | | | |
|---|---|--|--|
| e) Total (a+b+c+d) | | | |
| Details of Acquisition: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights acquired/sold | | | |
| b) Voting Rights acquired/sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | | | |
| d) Shares encumbered/ invoked/ released by the acquirer | | | |
| e) Total (a+b+c+d) | | | |
| After the Acquisition, holding of: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights | | | |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | | | |
| Mode of acquisition (e.g. open market / off- market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Allotment pursuant to Amalgamation | | |
| Date of acquisition of/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | 10.06.2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale | 8,13,22,324 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |

- 3 - 2

PART-BName of the Target Company: **GALLANTT METAL LIMITED**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| Acquirer | | |
| Dinesh Raghbir Prasad Agarwal | Yes | AAKPA8079K |
| PACs | | |
| Chandra Prakash Agrawal | Yes | ABLPA8567C |
| Chandra Prakash Agrawal HUF | Yes | AAAHC6989G |
| Akash Agarwal | Yes | AKGPA9494Q |
| Anupam Agarwal | Yes | ABNPA7498J |
| Ashutosh Agarwal | Yes | AAZPA8800B |
| Brij Mohan Joshi | Yes | ACCPJ9762E |
| Karuna Jindal | Yes | ABMPJ7153J |
| Kusum Jalan | Yes | AASPJ1386J |
| Madhu Agrawal | Yes | ABMPA1270H |
| Mayank Agrawal | Yes | AFYPA4212K |
| Narain Prasad Ajitsaria | Yes | AEYPA4067M |
| Nidhi Jalan | Yes | AKKPS6351C |
| Nitin Mahavir Prasad Kandoi | Yes | ADGPK2910C |
| Om Prakash Jalan | Yes | AASPJ1394E |
| Pallavi Agrawal | Yes | AGGPJ3629Q |
| Prem Prakash Agrawal | Yes | ABLPA8569N |
| Prem Prakash Agrawal HUF | Yes | AACHP1752Q |
| Priya Saraff | Yes | AEWPA3577J |
| Priyanka Das | Yes | ADCPA2576N |
| Priyanka Gupta | Yes | ABMPA1269J |
| Santosh Kumar Agrawal | Yes | ABLPA8568P |
| Santosh Kumar Agrawal HUF | Yes | AADHS8255E |
| Shruti Kandoi | Yes | AMMPK6762H |
| Shyama Agrawal | Yes | ABLPA8579L |
| Smriti Agarwal | Yes | ADPPG1191G |
| Subodh Kumar Jalan | Yes | AAOHS3981G |
| Sumesh Kumar Agarwal | Yes | ACQPA8472J |
| Uma Agrawal | Yes | ABLPA8578M |

Thanking you,



Dinesh Raghbir Prasad Agarwal
Director & Promoter Shareholder of
Gallantt Metal Limited

Place: Surat

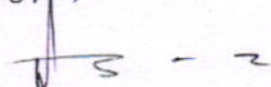
Date: 13.06.2022

Annexure 1

LIST OF PROMOTERS SHAREHOLDING PRE & POST ACQUISITION/SALE OF EQUITY SHARES

| Shareholding Details Name of the shareholder | Before the transaction | | Transaction | | After the transaction | |
|---|-------------------------------------|--|-------------------------------------|--|-------------------------------------|--|
| | No. of shares or voting rights held | Percentage with respect to total share capital of TC | No. of shares or voting rights held | Percentage with respect to total share capital of TC | No. of shares or voting rights held | Percentage with respect to total share capital of TC |
| Acquirer | | | | | | |
| Dinesh Raghubir Prasad Agarwal | 23,07,251 | 0.956 | 1,17,04,945 | 4.851 | 1,40,12,196 | 5.807 |
| TOTAL (1) | 23,07,251 | 0.956 | 1,17,04,945 | 4.851 | 1,40,12,196 | 5.807 |
| PACs | | | | | | |
| Chandra Prakash Agrawal | 28,00,000 | 1.160 | 6,76,53,536 | 28.037 | 7,04,53,536 | 29.200 |
| Chandra Prakash Agrawal HUF | - | - | 49,53,863 | 2.053 | 49,53,863 | 2.053 |
| Akash Agarwal | - | - | 450 | 0.000 | 450 | 0.000 |
| Anupam Agarwal | 8,896 | 0.004 | - | - | 8,896 | 0.004 |
| Ashutosh Agarwal | 1,78,591 | 0.074 | 84,25,657 | 3.492 | 86,04,248 | 3.566 |
| Brij Mohan Joshi | 2,500 | 0.001 | - | - | 2,500 | 0.001 |
| Karuna Jindal | 4,000 | 0.001 | 46 | 0.000 | 4,046 | 0.002 |
| Kusum Jalan | 19,661 | 0.008 | - | - | 19,661 | 0.008 |
| Madhu Agrawal | - | - | 1,56,89,917 | 6.503 | 1,56,89,917 | 6.503 |
| Mayank Agrawal | - | - | 1,63,31,915 | 6.769 | 1,63,31,915 | 6.769 |
| Narain Prasad Ajitsaria | 2,500 | 0.001 | - | - | 2,500 | 0.001 |
| Nidhi Jalan | 24,500 | 0.010 | - | - | 24,500 | 0.010 |
| Nitin Mahavir Prasad Kandoi | 10,500 | 0.004 | 4,41,071 | 0.183 | 4,51,571 | 0.187 |
| Om Prakash Jalan | 59,279 | 0.025 | 39,000 | 0.016 | 98,279 | 0.041 |
| Pallavi Agrawal | - | - | 24,97,500 | 1.035 | 24,97,500 | 1.035 |
| Prem Prakash Agrawal | 15,995 | 0.007 | 73,18,672 | 3.033 | 73,34,667 | 3.040 |
| Prem Prakash Agrawal HUF | 32,500 | 0.001 | 55,42,967 | 2.297 | 55,75,467 | 2.311 |
| Priya Saraff | 1,00,000 | 0.041 | - | - | 1,00,000 | 0.041 |
| Priyanka Das | 4,898 | 0.002 | 24,614 | 0.010 | 29,512 | 0.012 |
| Priyanka Gupta | - | - | 49,85,000 | 2.066 | 49,85,000 | 2.066 |
| Santosh Kumar Agrawal | 1,05,247 | 0.044 | 1,92,288 | 0.080 | 2,97,535 | 0.123 |
| Santosh Kumar Agrawal HUF | 1,10,000 | 0.046 | 55,40,943 | 2.296 | 56,50,943 | 2.342 |
| Shruti Kandoi | 17,056 | 0.007 | - | - | 17,056 | 0.007 |
| Shyama Agrawal | 1,90,000 | 0.079 | 49,70,670 | 2.060 | 51,60,670 | 2.139 |
| Smriti Agarwal | 10,000 | 0.004 | 25,39,775 | 1.053 | 25,49,775 | 1.057 |
| Subodh Kumar Jalan | 10,000 | 0.004 | - | - | 10,000 | 0.004 |
| Sumesh Kumar Agarwal | 1,00,000 | 0.041 | - | - | 1,00,000 | 0.041 |
| Uma Agrawal | 13,792 | 0.006 | 8,31,823 | 0.345 | 8,45,615 | 0.350 |
| TOTAL (2) | 38,19,915 | 1.583 | 14,79,79,707 | 61.331 | 15,17,99,622 | 62.914 |
| TOTAL (1+2) | 61,27,166 | 2.539 | 15,96,84,652 | 66.182 | 16,58,11,818 | 68.721 |

Thanking you,



Dinesh Raghubir Prasad Agarwal
Director & Promoter Shareholder of Gallantt Metal Limited

Place: Surat
Date: 13.06.2022

From:
MAYANK AGRAWAL
GALLANTT HOUSE,
VIKAS NAGAR, BARGADWA
GORAKHPUR - 273007
UTTAR PRADESH

Date: 13.06.2022

| | |
|---|---|
| The Manager Bombay Stock Exchange Limited Floor 25, P J Towers, Dalal Street, Mumbai- 400 001. INDIA | The Manager National Stock Exchange of India Limited "EXCHANGE PLAZA", Bandra – Kurla Complex, Bandra (East), Mumbai- 400 051. INDIA |
|---|---|

Sir/Madam,

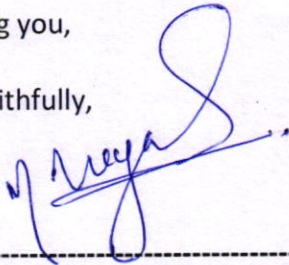
SUB: SUBMISSION OF DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SAST) REGULATIONS, 2011

Please find enclosed herewith disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011 in respect of allotment of shares of Gallantt Metal Limited pursuant to approval of the Scheme of Amalgamation and Slump Sale by the Hon'ble NCLT, Kolkata Bench and New Delhi Bench.

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,



MAYANK AGRAWAL
PROMOTER GROUP SHAREHOLDER,
GALLANTT METAL LIMITED

Encl: As above

CC: Board of Directors, GALLANTT METAL LIMITED, "Gallantt House", I – 7, Jangpura Extension, New Delhi - 110014

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A - Details of the Acquisition

| | | | |
|---|--|---|--|
| Name of the Target Company (TC) | GALLANTT METAL LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: Mayank Agrawal PAC for Acquirers: Chandra Prakash Agrawal Chandra Prakash Agrawal HUF Akash Agarwal Anupam Agarwal Ashutosh Agrawal Brij Mohan Joshi Dinesh Raghbir Prasad Agarwal Karuna Jindal Kusum Jalan Madhu Agrawal Narain Prasad Ajitsaria Nidhi Jalan Nitin Mahavir Prasad Kandoi Om Prakash Jalan Pallavi Agrawal Prem Prakash Agrawal Prem Prakash Agrawal HUF Priya Saraff Priyanka Das Priyanka Gupta Santosh Kumar Agrawal Santosh Kumar Agrawal HUF Shruti Kandoi Shyama Agrawal Smriti Agrawal Subodh Kumar Jalan Sumesh Kumar Agarwal Uma Agrawal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited National Stock Exchange of India Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity | - | - | - |

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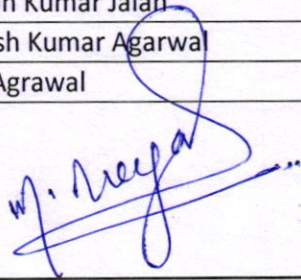
| | | | |
|--|---|---------------------------------------|---------------------------------------|
| shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) | - | - | - |
| Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+/-d) | 1,63,31,915 1,63,31,915 | 6.769 6.769 | 6.769 6.769 |
| After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+d) | 1,63,31,915 1,63,31,915 | 6.769 6.769 | 6.769 6.769 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Allotment pursuant to Amalgamation | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N.A. | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 10.06.2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 8,13,22,324 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |

M. Neeraj

Part-B***

Name of the Target Company: GALLANTT METAL LIMITED

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| Acquirer | | |
| Mayank Agrawal | Yes | AFYPA4212K |
| Chandra Prakash Agrawal | Yes | ABLPA8567C |
| Chandra Prakash Agrawal HUF | Yes | AAAHC6989G |
| Akash Agarwal | Yes | AKGPA9494Q |
| Anupam Agarwal | Yes | ABNPA7498J |
| Ashutosh Agarwal | Yes | AAZPA8800B |
| Brij Mohan Joshi | Yes | ACCPJ9762E |
| Dinesh Raghubir Prasad Agarwal | Yes | AAKPA8079K |
| Karuna Jindal | Yes | ABMPJ7153J |
| Kusum Jalan | Yes | AASPJ1386J |
| Madhu Agrawal | Yes | ABMPA1270H |
| Narain Prasad Ajitsaria | Yes | AEYPA4067M |
| Nidhi Jalan | Yes | AKKPS6351C |
| Nitin Mahavir Prasad Kandoi | Yes | ADGPK2910C |
| Om Prakash Jalan | Yes | AASPJ1394E |
| Pallavi Agrawal | Yes | AGGPJ3629Q |
| Prem Prakash Agrawal | Yes | ABLPA8569N |
| Prem Prakash Agarwal HUF | Yes | AACHP1752Q |
| Priya Saraff | Yes | AEWPA3577J |
| Priyanka Das | Yes | ADCPA2576N |
| Priyanka Gupta | Yes | ABMPA1269J |
| Santosh Kumar Agrawal | Yes | ABLPA8568P |
| Santosh Kumar Agrawal HUF | Yes | AADHS8255E |
| Shruti Kandoi | Yes | AMMPK6762H |
| Shyama Agrawal | Yes | ABLPA8579L |
| Smriti Agarwal | Yes | ADPPG1191G |
| Subodh Kumar Jalan | Yes | AAOHS3981G |
| Sumesh Kumar Agarwal | Yes | ACQPA8472J |
| Uma Agrawal | Yes | ABLPA8578M |



Mayank Agrawal
Promoter Group Shareholder,
Gallantt Metal Limited

Place: Gorakhpur
Date: 13.06.2022

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART - A

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | GALLANTT METAL LIMITED | | |
| 2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the Acquirer | <p>Acquirer 1. Mayank Agrawal</p> <p>PAC for Acquirers: 2. Chandra Prakash Agrawal 3. Chandra Prakash Agrawal HUF 4. Akash Agarwal 5. Anupam Agarwal 6. Ashutosh Agrawal 7. Brij Mohan Joshi 8. Dinesh Raghubir Prasad Agarwal 9. Karuna Jindal 10. Kusum Jalan 11. Madhu Agrawal 12. Narain Prasad Ajitsaria 13. Nidhi Jalan 14. Nitin Mahavir Prasad Kandoi 15. Om Prakash Jalan 16. Pallavi Agrawal 17. Prem Prakash Agrawal 18. Prem Prakash Agrawal HUF 19. Priya Saraff 20. Priyanka Das 21. Priyanka Gupta 22. Santosh Kumar Agrawal 23. Santosh Kumar Agrawal HUF 24. Shruti Kandoi 25. Shyama Agrawal 26. Smriti Agrawal 27. Subodh Kumar Jalan 28. Sumesh Kumar Agarwal 29. Uma Agrawal</p> | | |
| 3. Whether the acquirer belongs to Promoter/Promoter Group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are listed | Bombay Stock Exchange Limited National Stock Exchange of India Limited | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number of Shares | % w.r.t total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| Before the acquisition under consideration, holding of: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |

M. Agrawal

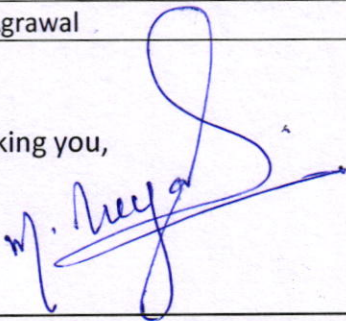
| | | | |
|---|---|--|--|
| e) Total (a+b+c+d) | | | |
| Details of Acquisition: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights acquired/sold | | | |
| b) Voting Rights acquired/sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | | | |
| d) Shares encumbered/ invoked/ released by the acquirer | | | |
| e) Total (a+b+c+d) | | | |
| After the Acquisition, holding of: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights | | | |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | | | |
| Mode of acquisition (e.g. open market / off- market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Allotment pursuant to Amalgamation | | |
| Date of acquisition of/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | 10.06.2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale | 8,13,22,324 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |

M. Arora

PART-BName of the Target Company: **GALLANTT METAL LIMITED**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| Acquirer | | |
| Mayank Agrawal | Yes | AFYPA4212K |
| PACs | | |
| Chandra Prakash Agrawal | Yes | ABLPA8567C |
| Chandra Prakash Agrawal HUF | Yes | AAHC6989G |
| Akash Agarwal | Yes | AKGPA9494Q |
| Anupam Agarwal | Yes | ABNPA7498J |
| Ashutosh Agarwal | Yes | AAZPA8800B |
| Brij Mohan Joshi | Yes | ACCPJ9762E |
| Dinesh Raghbir Prasad Agarwal | Yes | AAKPA8079K |
| Karuna Jindal | Yes | ABMPJ7153J |
| Kusum Jalan | Yes | AASPJ1386J |
| Madhu Agrawal | Yes | ABMPA1270H |
| Narain Prasad Ajitsaria | Yes | AEYPA4067M |
| Nidhi Jalan | Yes | AKKPS6351C |
| Nitin Mahavir Prasad Kandoi | Yes | ADGPK2910C |
| Om Prakash Jalan | Yes | AASPJ1394E |
| Pallavi Agrawal | Yes | AGGPJ3629Q |
| Prem Prakash Agrawal | Yes | ABLPA8569N |
| Prem Prakash Agarwal HUF | Yes | AACHP1752Q |
| Priya Saraff | Yes | AEWPA3577J |
| Priyanka Das | Yes | ADCPA2576N |
| Priyanka Gupta | Yes | ABMPA1269J |
| Santosh Kumar Agrawal | Yes | ABLPA8568P |
| Santosh Kumar Agrawal HUF | Yes | AADHS8255E |
| Shruti Kandoi | Yes | AMMPK6762H |
| Shyama Agrawal | Yes | ABLPA8579L |
| Smriti Agarwal | Yes | ADPPG1191G |
| Subodh Kumar Jalan | Yes | AAOHS3981G |
| Sumesh Kumar Agarwal | Yes | ACQPA8472J |
| Uma Agrawal | Yes | ABLPA8578M |

Thanking you,



Mayank Agrawal
Promoter Group Shareholder of
Gallantt Metal Limited

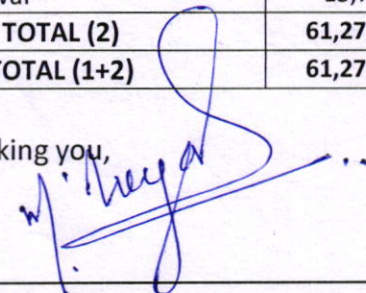
Place: Gorakhpur

Date: 13.06.2022

Annexure 1
LIST OF PROMOTERS SHAREHOLDING PRE & POST ACQUISITION/SALE OF EQUITY SHARES

| Shareholding Details Name of the shareholder | Before the transaction | | Transaction | | After the transaction | |
|---|-------------------------------------|--|-------------------------------------|--|-------------------------------------|--|
| | No. of shares or voting rights held | Percentage with respect to total share capital of TC | No. of shares or voting rights held | Percentage with respect to total share capital of TC | No. of shares or voting rights held | Percentage with respect to total share capital of TC |
| Acquirer | | | | | | |
| Mayank Agrawal | - | - | 1,63,31,915 | 6.769 | 1,63,31,915 | 6.769 |
| TOTAL (1) | - | - | 1,63,31,915 | 6.769 | 1,63,31,915 | 6.769 |
| PACs | | | | | | |
| Chandra Prakash Agrawal | 28,00,000 | 1.160 | 6,76,53,536 | 28.037 | 7,04,53,536 | 29.200 |
| Chandra Prakash Agrawal HUF | - | - | 49,53,863 | 2.053 | 49,53,863 | 2.053 |
| Akash Agarwal | - | - | 450 | 0.000 | 450 | 0.000 |
| Anupam Agarwal | 8,896 | 0.004 | - | - | 8,896 | 0.004 |
| Ashutosh Agarwal | 1,78,591 | 0.074 | 84,25,657 | 3.492 | 86,04,248 | 3.566 |
| Brij Mohan Joshi | 2,500 | 0.001 | - | - | 2,500 | 0.001 |
| Dinesh Raghbir Prasad Agrawal | 23,07,251 | 0.956 | 1,17,04,945 | 4.851 | 1,40,12,196 | 5.807 |
| Karuna Jindal | 4,000 | 0.001 | 46 | 0.000 | 4,046 | 0.002 |
| Kusum Jalan | 19,661 | 0.008 | - | - | 19,661 | 0.008 |
| Madhu Agrawal | - | - | 1,56,89,917 | 6.503 | 1,56,89,917 | 6.503 |
| Narain Prasad Ajitsaria | 2,500 | 0.001 | - | - | 2,500 | 0.001 |
| Nidhi Jalan | 24,500 | 0.010 | - | - | 24,500 | 0.010 |
| Nitin Mahavir Prasad Kandoi | 10,500 | 0.004 | 4,41,071 | 0.183 | 4,51,571 | 0.187 |
| Om Prakash Jalan | 59,279 | 0.025 | 39,000 | 0.016 | 98,279 | 0.041 |
| Pallavi Agrawal | - | - | 24,97,500 | 1.035 | 24,97,500 | 1.035 |
| Prem Prakash Agrawal | 15,995 | 0.007 | 73,18,672 | 3.033 | 73,34,667 | 3.040 |
| Prem Prakash Agrawal HUF | 32,500 | 0.001 | 55,42,967 | 2.297 | 55,75,467 | 2.311 |
| Priya Saraff | 1,00,000 | 0.041 | - | - | 1,00,000 | 0.041 |
| Priyanka Das | 4,898 | 0.002 | 24,614 | 0.010 | 29,512 | 0.012 |
| Priyanka Gupta | - | - | 49,85,000 | 2.066 | 49,85,000 | 2.066 |
| Santosh Kumar Agrawal | 1,05,247 | 0.044 | 1,92,288 | 0.080 | 2,97,535 | 0.123 |
| Santosh Kumar Agrawal HUF | 1,10,000 | 0.046 | 55,40,943 | 2.296 | 56,50,943 | 2.342 |
| Shruti Kandoi | 17,056 | 0.007 | - | - | 17,056 | 0.007 |
| Shyama Agrawal | 1,90,000 | 0.079 | 49,70,670 | 2.060 | 51,60,670 | 2.139 |
| Smriti Agarwal | 10,000 | 0.004 | 25,39,775 | 1.053 | 25,49,775 | 1.057 |
| Subodh Kumar Jalan | 10,000 | 0.004 | - | - | 10,000 | 0.004 |
| Sumesh Kumar Agarwal | 1,00,000 | 0.041 | - | - | 1,00,000 | 0.041 |
| Uma Agrawal | 13,792 | 0.006 | 8,31,823 | 0.345 | 8,45,615 | 0.350 |
| TOTAL (2) | 61,27,166 | 2.539 | 14,33,52,737 | 59.413 | 14,94,79,903 | 61.953 |
| TOTAL (1+2) | 61,27,166 | 2.539 | 15,96,84,652 | 66.182 | 16,58,11,818 | 68.721 |

Thanking you,



Mayank Agrawal
Promoter Group Shareholder of Gallantt Metal Limited

Place: Gorakhpur

Date: 13.06.2022

From:
MADHU AGRAWAL
GALLANTT HOUSE,
VIKAS NAGAR, BARGADWA
GORAKHPUR - 273007
UTTAR PRADESH

Date: 13.06.2022

| | |
|---|---|
| The Manager Bombay Stock Exchange Limited Floor 25, P J Towers, Dalal Street, Mumbai- 400 001. INDIA | The Manager National Stock Exchange of India Limited "EXCHANGE PLAZA", Bandra - Kurla Complex, Bandra (East), Mumbai- 400 051. INDIA |
|---|---|

Sir/Madam,

SUB: SUBMISSION OF DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SAST) REGULATIONS, 2011

Please find enclosed herewith disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011 in respect of allotment of shares of Gallantt Metal Limited pursuant to approval of the Scheme of Amalgamation and Slump Sale by the Hon'ble NCLT, Kolkata Bench and New Delhi Bench.

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,



Madhu Agrawal
PROMOTER GROUP SHAREHOLDER,
GALLANTT METAL LIMITED

Encl: As above

CC: Board of Directors, GALLANTT METAL LIMITED, "Gallantt House", I - 7, Jangpura Extension, New Delhi - 110014

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A - Details of the Acquisition

| | | | |
|---|--|---|--|
| Name of the Target Company (TC) | GALLANTT METAL LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: Madhu Agrawal PAC for Acquirers: Chandra Prakash Agrawal Chandra Prakash Agrawal HUF Akash Agarwal Anupam Agarwal Ashutosh Agrawal Brij Mohan Joshi Dinesh Raghbir Prasad Agarwal Karuna Jindal Kusum Jalan Mayank Agrawal Narain Prasad Ajitsaria Nidhi Jalan Nitin Mahavir Prasad Kandoi Om Prakash Jalan Pallavi Agrawal Prem Prakash Agrawal Prem Prakash Agrawal HUF Priya Saraff Priyanka Das Priyanka Gupta Santosh Kumar Agrawal Santosh Kumar Agrawal HUF Shruti Kandoi Shyama Agrawal Smriti Agrawal Subodh Kumar Jalan Sumesh Kumar Agarwal Uma Agrawal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited National Stock Exchange of India Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity | - | - | - |

Madhu Agrawal

| | | | |
|--|---|---------------------------------------|---------------------------------------|
| shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) | - | - | - |
| Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+/-d) | 1,56,89,917 1,56,89,917 | 6.503 6.503 | 6.503 6.503 |
| After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+d) | 1,56,89,917 1,56,89,917 | 6.503 6.503 | 6.503 6.503 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Allotment pursuant to Amalgamation | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N.A. | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 10.06.2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 8,13,22,324 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |

Madhu Agrawal

Part-B***

Name of the Target Company: GALLANTT METAL LIMITED

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| Madhu Agrawal | Yes | ABMPA1270H |
| Chandra Prakash Agrawal | Yes | ABLPA8567C |
| Chandra Prakash Agrawal HUF | Yes | AAAH6989G |
| Akash Agrawal | Yes | AKGPA9494Q |
| Anupam Agarwal | Yes | ABNPA7498J |
| Ashutosh Agarwal | Yes | AAZPA8800B |
| Brij Mohan Joshi | Yes | ACCPJ9762E |
| Dinesh Raghbir Prasad Agrawal | Yes | AAKPA8079K |
| Karuna Jindal | Yes | ABMPJ7153J |
| Kusum Jalan | Yes | AASPJ1386J |
| Mayank Agrawal | Yes | AFYPA4212K |
| Narain Prasad Ajitsaria | Yes | AEYPA4067M |
| Nidhi Jalan | Yes | AKKPS6351C |
| Nitin Mahavir Prasad Kandoi | Yes | ADGPK2910C |
| Om Prakash Jalan | Yes | AASPJ1394E |
| Pallavi Agrawal | Yes | AGGPJ3629Q |
| Prem Prakash Agrawal | Yes | ABLPA8569N |
| Prem Prakash Agrawal HUF | Yes | AACHP1752Q |
| Priya Saraff | Yes | AEWPA3577J |
| Priyanka Das | Yes | ADCPA2576N |
| Priyanka Gupta | Yes | ABMPA1269J |
| Santosh Kumar Agrawal | Yes | ABLPA8568P |
| Santosh Kumar Agrawal HUF | Yes | AADHS8255E |
| Shruti Kandoi | Yes | AMMPK6762H |
| Shyama Agrawal | Yes | ABLPA8579L |
| Smriti Agarwal | Yes | ADPPG1191G |
| Subodh Kumar Jalan | Yes | AAOHS3981G |
| Sumesh Kumar Agrawal | Yes | ACQPA8472J |
| Uma Agrawal | Yes | ABLPA8578M |

Madhu Agrawal

Madhu Agrawal
Promoter Group Shareholder,
Gallantt Metal Limited

Place: Gorakhpur
Date: 13.06.2022

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART - A

| | | | | | | |
|---|--|--|--|--|--|--|
| 1. Name of the Target Company (TC) | GALLANTT METAL LIMITED | | | | | |
| 2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the Acquirer | <p><u>Acquirer</u> 1. Madhu Agrawal</p> <p><u>PAC for Acquirers:</u> 2. Chandra Prakash Agrawal 3. Chandra Prakash Agrawal HUF 4. Akash Agarwal 5. Anupam Agarwal 6. Ashutosh Agrawal 7. Brij Mohan Joshi 8. Dinesh Raghbir Prasad Agarwal 9. Karuna Jindal 10. Kusum Jalan 11. Mayank Agrawal 12. Narain Prasad Ajitsaria 13. Nidhi Jalan 14. Nitin Mahavir Prasad Kandoi 15. Om Prakash Jalan 16. Pallavi Agrawal 17. Prem Prakash Agrawal 18. Prem Prakash Agrawal HUF 19. Priya Saraff 20. Priyanka Das 21. Priyanka Gupta 22. Santosh Kumar Agrawal 23. Santosh Kumar Agrawal HUF 24. Shruti Kandoi 25. Shyama Agrawal 26. Smriti Agrawal 27. Subodh Kumar Jalan 28. Sumesh Kumar Agrawal 29. Uma Agrawal</p> | | | | | |
| 3. Whether the acquirer belongs to Promoter/Promoter Group | Yes | | | | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are listed | Bombay Stock Exchange Limited National Stock Exchange of India Limited | | | | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number of Shares | % w.r.t total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) | | | |
| Before the acquisition under consideration, holding of: | Details as per Annexure 1 | | | | | |
| a) Shares carrying voting rights | | | | | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | | | | |
| c) Voting rights (VR) otherwise than by shares | | | | | | |
| d) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | | | | |

Madhu Agrawal

| | | | |
|---|---|--|--|
| e) Total (a+b+c+d) | | | |
| Details of Acquisition: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights acquired/sold | | | |
| b) Voting Rights acquired/sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | | | |
| d) Shares encumbered/ invoked/ released by the acquirer | | | |
| e) Total (a+b+c+d) | | | |
| After the Acquisition, holding of: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights | | | |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | | | |
| Mode of acquisition (e.g. open market / off- market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Allotment pursuant to Amalgamation | | |
| Date of acquisition of/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | 10.06.2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale | 24,12,80,945 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each | | |

Madhu Agrawal

PART-BName of the Target Company: **GALLANTT METAL LIMITED**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| Acquirer | | |
| Madhu Agrawal | Yes | ABMPA1270H |
| PACs | | |
| Chandra Prakash Agrawal | Yes | ABLPA8567C |
| Chandra Prakash Agrawal HUF | Yes | AAHHC6989G |
| Akash Agarwal | Yes | AKGPA9494Q |
| Anupam Agarwal | Yes | ABNPA7498J |
| Ashutosh Agarwal | Yes | AAZPA8800B |
| Brij Mohan Joshi | Yes | ACCPJ9762E |
| Dinesh Raghbir Prasad Agarwal | Yes | AAKPA8079K |
| Karuna Jindal | Yes | ABMPJ7153J |
| Kusum Jalan | Yes | AASPJ1386J |
| Mayank Agrawal | Yes | AFYPA4212K |
| Narain Prasad Ajitsaria | Yes | AEYPA4067M |
| Nidhi Jalan | Yes | AKKPS6351C |
| Nitin Mahavir Prasad Kandoi | Yes | ADGPK2910C |
| Om Prakash Jalan | Yes | AASPJ1394E |
| Pallavi Agrawal | Yes | AGGPJ3629Q |
| Prem Prakash Agrawal | Yes | ABLPA8569N |
| Prem Prakash Agrawal HUF | Yes | AACHP1752Q |
| Priya Saraff | Yes | AEWPA3577J |
| Priyanka Das | Yes | ADCPA2576N |
| Priyanka Gupta | Yes | ABMPA1269J |
| Santosh Kumar Agrawal | Yes | ABLPA8568P |
| Santosh Kumar Agrawal HUF | Yes | AADHS8255E |
| Shruti Kandoi | Yes | AMMPK6762H |
| Shyama Agrawal | Yes | ABLPA8579L |
| Smriti Agarwal | Yes | ADPPG1191G |
| Subodh Kumar Jalan | Yes | AAOHS3981G |
| Sumesh Kumar Agarwal | Yes | ACQPA8472J |
| Uma Agrawal | Yes | ABLPA8578M |

Thanking you,



Madhu Agrawal
Promoter Group Shareholder of
Gallantt Metal Limited

Place: Gorakhpur

Date: 13.06.2022

Annexure 1

LIST OF PROMOTERS SHAREHOLDING PRE & POST ACQUISITION/SALE OF EQUITY SHARES

| Shareholding Details | Before the transaction | | Transaction | | After the transaction | |
|-------------------------------|-------------------------------------|--|-------------------------------------|--|-------------------------------------|--|
| Name of the shareholder | No. of shares or voting rights held | Percentage with respect to total share capital of TC | No. of shares or voting rights held | Percentage with respect to total share capital of TC | No. of shares or voting rights held | Percentage with respect to total share capital of TC |
| Acquirer | | | | | | |
| Madhu Agrawal | - | - | 1,56,89,917 | 6.503 | 1,56,89,917 | 6.503 |
| TOTAL (1) | - | - | 1,56,89,917 | 6.503 | 1,56,89,917 | 6.503 |
| PACs | | | | | | |
| Chandra Prakash Agrawal | 28,00,000 | 1.160 | 6,76,53,536 | 28.037 | 7,04,53,536 | 29.200 |
| Chandra Prakash Agrawal HUF | - | - | 49,53,863 | 2.053 | 49,53,863 | 2.053 |
| Akash Agarwal | - | - | 450 | 0.000 | 450 | 0.000 |
| Anupam Agarwal | 8,896 | 0.004 | - | - | 8,896 | 0.004 |
| Ashutosh Agarwal | 1,78,591 | 0.074 | 84,25,657 | 3.492 | 86,04,248 | 3.566 |
| Brij Mohan Joshi | 2,500 | 0.001 | - | - | 2,500 | 0.001 |
| Dinesh Raghbir Prasad Agarwal | 23,07,251 | 0.956 | 1,17,04,945 | 4.851 | 1,40,12,196 | 5.807 |
| Karuna Jindal | 4,000 | 0.001 | 46 | 0.000 | 4,046 | 0.002 |
| Kusum Jalan | 19,661 | 0.008 | - | - | 19,661 | 0.008 |
| Mayank Agrawal | - | - | 1,63,31,915 | 6.769 | 1,63,31,915 | 6.769 |
| Narain Prasad Ajitsaria | 2,500 | 0.001 | - | - | 2,500 | 0.001 |
| Nidhi Jalan | 24,500 | 0.010 | - | - | 24,500 | 0.010 |
| Nitin Mahavir Prasad Kandoi | 10,500 | 0.004 | 4,41,071 | 0.183 | 4,51,571 | 0.187 |
| Om Prakash Jalan | 59,279 | 0.025 | 39,000 | 0.016 | 98,279 | 0.041 |
| Pallavi Agrawal | - | - | 24,97,500 | 1.035 | 24,97,500 | 1.035 |
| Prem Prakash Agrawal | 15,995 | 0.007 | 73,18,672 | 3.033 | 73,34,667 | 3.040 |
| Prem Prakash Agarwal HUF | 32,500 | 0.001 | 55,42,967 | 2.297 | 55,75,467 | 2.311 |
| Priya Saraff | 1,00,000 | 0.041 | - | - | 1,00,000 | 0.041 |
| Priyanka Das | 4,898 | 0.002 | 24,614 | 0.010 | 29,512 | 0.012 |
| Priyanka Gupta | - | - | 49,85,000 | 2.066 | 49,85,000 | 2.066 |
| Santosh Kumar Agrawal | 1,05,247 | 0.044 | 1,92,288 | 0.080 | 2,97,535 | 0.123 |
| Santosh Kumar Agrawal HUF | 1,10,000 | 0.046 | 55,40,943 | 2.296 | 56,50,943 | 2.342 |
| Shruti Kandoi | 17,056 | 0.007 | - | - | 17,056 | 0.007 |
| Shyama Agrawal | 1,90,000 | 0.079 | 49,70,670 | 2.060 | 51,60,670 | 2.139 |
| Smriti Agarwal | 10,000 | 0.004 | 25,39,775 | 1.053 | 25,49,775 | 1.057 |
| Subodh Kumar Jalan | 10,000 | 0.004 | - | - | 10,000 | 0.004 |
| Sumesh Kumar Agarwal | 1,00,000 | 0.041 | - | - | 1,00,000 | 0.041 |
| Uma Agrawal | 13,792 | 0.006 | 8,31,823 | 0.345 | 8,45,615 | 0.350 |
| TOTAL (2) | 61,27,166 | 2.539 | 14,39,94,735 | 59.680 | 15,01,21,901 | 62.219 |
| TOTAL (1+2) | 61,27,166 | 2.539 | 15,96,84,652 | 66.182 | 16,58,11,818 | 68.721 |

Thanking you,

Madhu Agrawal
Promoter Group Shareholder of Gallantt Metal Limited

Place: Gorakhpur
Date: 13.06.2022

From:
ASHWIN GUPTA
R-933 ASHIRWAD PALACE
NEAR JIVKOR NAGAR
BHATTAR ROAD, SURAT,
GUJARAT - 395001

Date: 13.06.2022

| | |
|---|---|
| The Manager Bombay Stock Exchange Limited Floor 25, P J Towers, Dalal Street, Mumbai- 400 001. INDIA | The Manager National Stock Exchange of India Limited "EXCHANGE PLAZA", Bandra - Kurla Complex, Bandra (East), Mumbai- 400 051. INDIA |
|---|---|

Sir/Madam,

SUB: SUBMISSION OF DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SAST) REGULATIONS, 2011

Please find enclosed herewith disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011 in respect of allotment of shares of Gallantt Metal Limited pursuant to approval of the Scheme of Amalgamation and Slump Sale by the Hon'ble NCLT, Kolkata Bench and New Delhi Bench.

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,



Signature
NAME: ASHWIN GUPTA

Encl: As above

CC: Board of Directors, GALLANTT METAL LIMITED, "Gallantt House", I - 7, Jangpura Extension, New Delhi - 110014

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART - A

| | | | |
|---|---|--|--|
| 1. Name of the Target Company (TC) | GALLANTT METAL LIMITED | | |
| 2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the Acquirer | <u>Acquirer</u> 1. Ashwin Gupta <u>PAC for Acquirers:</u> 2. Ashwin Gupta HUF 3. Shweta Gupta | | |
| 3. Whether the acquirer belongs to Promoter/Promoter Group | No | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are listed | Bombay Stock Exchange Limited National Stock Exchange of India Limited | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number of Shares | % w.r.t total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| Before the acquisition under consideration, holding of: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | | | |
| Details of Acquisition: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights acquired/sold | | | |
| b) Voting Rights acquired/sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | | | |
| d) Shares encumbered/ invoked/ released by the acquirer | | | |
| e) Total (a+b+c+d) | | | |
| After the Acquisition, holding of: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights | | | |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | | | |
| Mode of acquisition (e.g. open market / off- market/ public issue / rights issue /preferential allotment / | Allotment pursuant to Amalgamation | | |

| | |
|---|---|
| inter-se transfer, etc.) | |
| Date of acquisition of/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | 10.06.2022 |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale | 8,13,22,324 Equity Shares of Rs. 10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each |
| Total diluted share/voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each |

PART-B

Name of the Target Company: **GALLANTT METAL LIMITED**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| Acquirer | | |
| Ashwin Gupta | Yes | ADVPG2250L |
| PACs | | |
| Ashwin Gupta HUF | Yes | AAGHA72426 |
| Shweta Gupta | Yes | AGOPG4661P |

Thanking you,



Signature

Name: Ashwin Gupta

Place: Surat

Date: 13.06.2022

Annexure 1

SHAREHOLDING PRE & POST ACQUISITION/SALE OF EQUITY SHARES

| Shareholding Details Name of the shareholder | Before the transaction | | Transaction | | After the transaction | |
|---|-------------------------------------|--|-------------------------------------|--|-------------------------------------|--|
| | No. of shares or voting rights held | Percentage with respect to total share capital of TC | No. of shares or voting rights held | Percentage with respect to total share capital of TC | No. of shares or voting rights held | Percentage with respect to total share capital of TC |
| Acquirer | | | | | | |
| Ashwin Gupta | - | - | 53,86,028 | 2.232 | 53,86,028 | 2.232 |
| TOTAL (1) | - | - | 53,86,028 | 2.232 | 53,86,028 | 2.232 |
| PACs | | | | | | |
| Ashwin Gupta HUF | 30,348 | 0.013 | - | - | 30,348 | 0.013 |
| Shweta Gupta | 34,061 | 0.014 | 93,17,233 | 3.862 | 93,51,294 | 3.876 |
| TOTAL (2) | 64,409 | 0.027 | 93,17,233 | 3.862 | 93,81,642 | 3.888 |
| TOTAL (1+2) | 64,409 | 0.027 | 1,47,03,261 | 6.094 | 1,47,67,670 | 6.121 |

Thanking you,



Signature

Name: Ashwin Gupta

Place: Surat

Date: 13.06.2022

From:
SHWETA GUPTA
R-933 ASHIRWAD PALACE
NEAR JIVKOR NAGAR
BHATTAR ROAD, SURAT,
GUJARAT - 395001

Date: 13.06.2022

| | |
|---|---|
| The Manager Bombay Stock Exchange Limited Floor 25, P J Towers, Dalal Street, Mumbai- 400 001. INDIA | The Manager National Stock Exchange of India Limited "EXCHANGE PLAZA", Bandra - Kurla Complex, Bandra (East), Mumbai- 400 051. INDIA |
|---|---|

Sir/Madam,

SUB: SUBMISSION OF DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SAST) REGULATIONS, 2011

Please find enclosed herewith disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011 in respect of allotment of shares of Gallantt Metal Limited pursuant to approval of the Scheme of Amalgamation and Slump Sale by the Hon'ble NCLT, Kolkata Bench and New Delhi Bench.

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,



Signature
NAME: SHWETA GUPTA

Encl: As above

CC: Board of Directors, GALLANTT METAL LIMITED, "Gallantt House", I - 7, Jangpura Extension, New Delhi - 110014

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART - A

| | | | |
|---|---|--|--|
| 1. Name of the Target Company (TC) | GALLANTT METAL LIMITED | | |
| 2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the Acquirer | <u>Acquirer</u> 1. Shweta Gupta <u>PAC for Acquirers:</u> 2. Ashwin Gupta 3. Ashwin Gupta HUF | | |
| 3. Whether the acquirer belongs to Promoter/Promoter Group | No | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are listed | Bombay Stock Exchange Limited National Stock Exchange of India Limited | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number of Shares | % w.r.t total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| Before the acquisition under consideration, holding of: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | | | |
| Details of Acquisition: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights acquired/sold | | | |
| b) Voting Rights acquired/sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | | | |
| d) Shares encumbered/ invoked/ released by the acquirer | | | |
| e) Total (a+b+c+d) | | | |
| After the Acquisition, holding of: | Details as per Annexure 1 | | |
| a) Shares carrying voting rights | | | |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | | | |
| Mode of acquisition (e.g. open market / off- market/ public issue / rights issue /preferential allotment / | Allotment pursuant to Amalgamation | | |

| | |
|---|---|
| inter-se transfer, etc.) | |
| Date of acquisition of/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | 10.06.2022 |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale | 8,13,22,324 Equity Shares of Rs. 10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each |
| Total diluted share/voting capital of the TC after the said acquisition | 24,12,80,945 Equity Shares of Rs. 10/- each |

PART-B

Name of the Target Company: **GALLANTT METAL LIMITED**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| Acquirer | | |
| Shweta Gupta | Yes | AGOPG4661P |
| PACs | | |
| Ashwin Gupta | Yes | ADVPG2250L |
| Ashwin Gupta HUF | Yes | AAGHA72426 |

Thanking you,



Signature

Name: Shweta Gupta

Place: Surat

Date: 13.06.2022

Annexure 1

SHAREHOLDING PRE & POST ACQUISITION/SALE OF EQUITY SHARES

| Shareholding Details | Before the transaction | | Transaction | | After the transaction | |
|----------------------|-------------------------|-------------------------------------|--|---|--|-------------------------------------|
| | Name of the shareholder | No. of shares or voting rights held | Percentage with respect to total share capital of TC | No. of shares or voting rights Acquired | Percentage with respect to total share capital of TC | No. of shares or voting rights held |
| Acquirer | | | | | | |
| Shweta Gupta | 34,061 | 0.014 | 93,17,233 | 3.862 | 93,51,294 | 3.876 |
| TOTAL (1) | 34,061 | 0.014 | 93,17,233 | 3.862 | 93,51,294 | 3.876 |
| PACs | | | | | | |
| Ashwin Gupta | - | - | 53,86,028 | 2.232 | 53,86,028 | 2.232 |
| Ashwin Gupta HUF | 30,348 | 0.013 | - | - | 30,348 | 0.013 |
| TOTAL (2) | 30,348 | 0.013 | 53,86,028 | 2.232 | 54,16,376 | 2.245 |
| TOTAL (1+2) | 64,409 | 0.027 | 1,47,03,261 | 6.094 | 1,47,67,670 | 6.121 |

Thanking you,



Signature

Name: Shweta Gupta

Place: Surat

Date: 13.06.2022