



July 01, 2020

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL</b>
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**Sub.: Intimation under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, we hereby inform you that the Company intends to issue Secured Redeemable Non-Convertible Debentures and/or Unsecured Subordinated Redeemable Non-Convertible Debentures, for the face value of Rs.1,000 each, aggregating up to Rs. 50,000 Million to public, in one or more tranches. In this regard, the Draft Shelf Prospectus dated June 30, 2020 has been filed by the lead managers.

Request you to kindly take the same on record.

Yours faithfully,

**For IIFL Finance Limited  
(formerly known as IIFL Holdings Limited)**

A handwritten signature in blue ink, appearing to read "Gajendra Thakur".

**Gajendra Thakur  
Company Secretary**