

April 26, 2019

The BSE Limited
First Floor, New Trading Ring,
Rotunda Building,
P. J. Towers, Dalal Street.
Mumbai.

National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Bandra Kurla Complex
Bandra (E), Mumbai-400051

Dear Sir,

Sub: Undertaking relating to not falling under 'Large Corporate' category

Ref: Company Code - 532732 / KKCL

With reference to SEBI Circular No. SEBIHO/DDHS/CIRJP/20181144 dated November 26,2018 on "Fund raising by issuance of Debt Securities by Large Entities", we hereby confirm that our Company does not fall under the Large Corporate category, as per the criteria specified under para 2.2 of the aforesaid Circular. Kindly take the information on record.

Thanking you.

Yours faithfully,

For Kewal Kiran Clothing Ltd.


BHAVIN SHETH
CHIEF FINANCIAL OFFICER