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Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857 E-mail: hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date: 06.07.2022

Dear Sir (s),

Reg.: Issue of Basel III Compliant Additional Tier-I Capital Bonds.

The Exchange is hereby informed that the Bank has issued and allotted Basel III Compliant Additional Tier-I Bonds at a coupon of 8.75% p.a. aggregating to Rs. 2000.00 Crore on private placement basis. The details of the Bonds issued are given below:

Sr. No.	Particulars	Details
1	Issue Type	8.75% Unsecured, Subordinated, Non-Convertible, fully paid-up, Taxable, Basel III Compliant Additional Tier I Bonds which will qualify as Tier I Capital (the "Bonds") of Rs 1 Crore each
2	ISIN	INE160A08225
3	Issue Size	Rs. 2000.00 Crore
4	No. of Bonds	2000
5	Issue Opened on	04.07.2022 (Monday) on BSE EBP
6	Issue Closed on	04.07.2022 (Monday) on BSE EBP
7	Date of Allotment	06.07.2022 (Wednesday)
8	No. of Allottees	20

The above information is submitted in compliance of Regulation 30 and 51 of SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully,


(Ekta Pasricha)
Company Secretary



पंजाब नैशनल बैंक **punjab national bank**

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