

INFRLIP-SE/072

1<sup>st</sup> October, 2023

To,

Dept. of Corporate Services (CRD)

**BSE Limited**

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

**Scrip Code: 540064**

**Scrip Code of Debt: 958809, 958810 & 959518**

Listing Department

**National Stock Exchange of India**

**Limited**

Exchange Plaza,

Bandra - Kurla Complex,

Bandra (East),

Mumbai - 400 051

**Symbol: FRETAIL**

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) ("SEBI Listing Regulations")**

Respected Sir/ Madam,

In furtherance of the previous intimation dated 17<sup>th</sup> May 2023, informing your good office about various resolution plans / bids received by the resolution professional of Future Retail Limited ("FRL"), kindly note that, after due discussion in the meeting of the committee of creditors ("CoC") held on 13<sup>th</sup> July 2023 and reconvened on 14<sup>th</sup> July 2023, the resolution plan submitted by Space Mantra Private Limited was put to vote for the consideration of the CoC on 19<sup>th</sup> July 2023 in terms of Section 30(4) of the Insolvency and Bankruptcy Code, 2016 and pursuant to the decision taken by CoC through e-voting, concluded on 30<sup>th</sup> September 2023 at 9 P.M. (IST), the resolution plan submitted by Space Mantra Private Limited has not been approved by CoC.

In view of the resolution plan not having been approved by the CoC, the next steps would be taken in accordance with the Insolvency & Bankruptcy Code 2016.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

**Pratiksha Salecha**  
**Company Secretary**

# FUTURE RETAIL

**CC:**

**Singapore Exchange Securities Trading Limited**

2, Shenton Way, #02-02, SGX Centre 1.

Singapore - 068 804