

Date: 03.10.2022

To,
The Listing Department
Corporate Relations Department,
BSE Limited,
PJ Towers, Dalal Street Fort,
Mumbai-400001

BSE Scrip Code: 542146

Sub: - Disclosure Under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015.

Dear Sir/Madam,

With reference to the above captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors of our Company at its meeting held on **Monday, 03rd October, 2022** at Registered office of the Company situated at **Bungalow No. 36, Rang Residency, Vadia, Rajpipla, Narmada-393145, Gujarat**, inter-alia considered and approved the following:

- a) Allotted 80,00,000 warrants convertible into 80,00,000 equity shares of face value of Rs 10/- each to promoters and non promoters (received 25% money on issue price from the above said promoters and non promoters) on preferential basis.

The above allotments are made in accordance with SEBI (Issue of Capital and Disclosure and Requirements) Regulations, 2018 read with Companies (Share Capital and Debentures) Rules, 2014 and Companies Act, 2013. The above allotment is in accordance with the In principal approval received from BSE dated September 19, 2022.

The brief Details of information as required under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the said matter is enclosed herewith as "Annexure- A".

Kindly take the note of the same.

Thanks & Regards,

For Shree Krishna Infrastructure Limited

ANUPAMA
SHARMA

Anupama Sharma
Company Secretary and Compliance Officer

ANNEXURE- A

SR. NO	Name of the Allotee	Category	No. of Convertible Warrants allotted	Issue Price
1	Ravi Rajiv Kotia	Promoter	24,40,000	Rs. 10/- Per warrant convertible into Equity shares. The price of the issue has been arrived based on the certificate issued by Nitish Chaturvedi, Independent Registered Valuer, which is arrived based on the formula prescribed by under Regulation 165 of the Securities Exchange Board of India (Issuance of Capital and Disclosure Requirements) Regulations, 2018. The Warrants may be exercised into equity shares by the Warrants holder(s) at any time before expiry of 18 Months from the date of Allotment of Warrants.
2	Amit Kotia	Promoter Group	3,60,000	
3	Dhaval Kotia	Promoter Group	3,60,000	
4	Shree Manibhadra Broking Private Limited	Non Promoter	14,60,000	
5	Magic Touch Securities Private Limited	Non Promoter	15,20,000	
6	Namra Traders and Distributors LLP	Non Promoter	7,20,000	
7	Rahul Rudolph Dsouza	Non Promoter	50,000	
8	Roma Rudolph Dsouza	Non Promoter	50,000	
9	Rose Rudolph Dsouza	Non Promoter	50,000	
10	Noel Alex Ferrao	Non Promoter	50,000	
11	Bridget Noel Ferrao	Non Promoter	50,000	
12	Darwin Patel	Non Promoter	5,00,000	
13	Hetal Doshi	Non Promoter	70,000	
14	Tej Doshi	Non Promoter	60,000	
15	Varshaben Thobani	Non Promoter	60,000	
16	Jigneshbhai Thobani	Non Promoter	60,000	
17	Bakulesh Oza	Non Promoter	90,000	
18	Kunal Naithani	Non Promoter	50,000	

Thanking You,

For Shree Krishna Infrastructure Limited

ANUPAMA
SHARMA

Anupama Sharma
Company Secretary and Compliance Officer