

Date: May 27, 2019

To,

The Secretary BSE LIMITED Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Plot No. C1, G Block, Bandra - Kurla Complex, Bandra (East), Mumbai – 400 051
Company Code No.: 531595	Company Code: CGCL

Dear Sir / Madam,

Sub: Annual Secretarial Compliance Report for the year ended March 31, 2019

Pursuant to Regulation 24A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are forwarding herewith the Annual Secretarial Compliance Report for the financial year 2018-19.

You are requested to take the same on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For **Capri Global Capital Limited**

(Rajesh Sharma)
Managing Director

Encl.: As above

Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

Regd Off: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.
Tel: +91 22 4088 8100/4354 8200; E-mail: contact@capriglobal.in; Website: www.capriglobal.in



Secretarial Compliance Report of Capri Global Capital Limited for the year ended 31st March, 2019.

To,
Capri Global Capital Limited
502, Tower A,
Peninsula Business Park,
Senapati Bapat Marg
Lower Parel,
Mumbai - 400 013

We PRS Associates, Company Secretaries have examined:

- (a) All the documents and records made available to us and explanation provided by Capri Global Capital Limited ('the listed entity'),
- (b) The filings made by the listed entity to the Stock Exchanges, where the shares of the Company are listed,
- (c) Website of the listed entity,
- (d) Other documents or filings made by the listed entity , as may be relevant, which has been relied upon to make this certification,

for the year ended 31st March, 2019 ("Review Period") in respect of compliance with the Provisions of :

- (a) The Securities and Exchange of India Act, 1992 ('SEBI Act') and the Regulations, circulars, guidelines issued thereunder; and
- (b) The Securities Contracts (Regulation) Act, 1956 ('SCRA') rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ('SEBI').

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, includes:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;



- (c) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
- (d) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
- (e) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013;
- (f) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

and circulars/ guidelines issued thereunder;

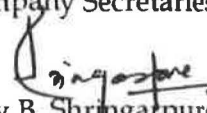
Provisions of the following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 (SEBI Act) were not applicable to the Company under the financial year under report:

- i) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- ii) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018.

Based on the above examination, we hereby report that, during period under review;

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder,
- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from our examination of those records.
- (c) No action has been taken against the listed entity/ its promoters/ directors wither by the SEBI or by Stock Exchanges where the shares of the Company are listed.
- (d) This being the first year of reporting, action comply report on the observations made in the last report is not applicable.

Place: Mumbai
Date: May 3, 2019

for PRS Associates
Company Secretaries

Sanjay B. Shringarpure
Company Secretary
FCS-2857
CP No. 6107

