



# RPP Infra Projects Ltd

Ref No.258/SECT/Stock Exchange/2021-22

Date: 29.10.2021

BSE Limited  
1<sup>st</sup> Floor 25, "P.J. Towers"  
Dalai Street,  
Mumbai – 400 001  
Scrip Code: 533284

National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 501  
Scrip Code: RPPINFRA

**Subject: Intimation in compliance with Regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations) and Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (SEBI Listing Regulations)**

Dear Sir / Madam,

Pursuant to the provisions of Regulation 92 of the SEBI ICDR Regulations and Regulation 30 of SEBI Listing Regulations, we hereby enclose the copies of the advertisements published by the Company in the: (i) Financial Express (English newspaper- all editions); (ii) Jansatta (Hindi newspaper – all editions); and (iii) Daily Thanthi (Erode Edition, Tamil being the regional language in Erode where our registered office is located) on Friday, October 29, 2021 in respect of the matters related to the basis of allotment of the equity shares issued by R.P.P. Infra Projects Limited on rights basis.

The above is for your information and dissemination to the members.

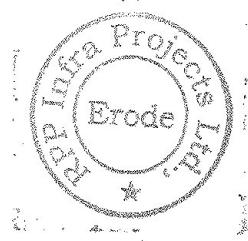
Thanking you.

Yours faithfully,

For R.P.P. Infra Projects Limited

  
Pradeep Kumar Nath  
Company Secretary and Compliance Officer

Encl: As above.



Regd Office :  
S.F. No. 454, Raghupathy naiken Palayam,  
Railway Colony (Post), Poondurai Road,  
Erode - 638 002. Tamilnadu. India.

Phone : +91 424 2284077  
Fax : +91 424 2282077  
Email : ao@rppipl.com  
Website : www.rppipl.com

CIN : L45201TZ1995PLC006113  
PAN : AAACR9307E Page 1 of 1  
Service Tax No. AAACR9307EST001  
GSTIN No. : 33AAACR9307E1Z0

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India and may not be offered or sold in the United States. This is not an amendment to the offer document. This announcement does not constitute an offer of securities in any state of the United States or in the District of Columbia, and any securities described in this announcement may not be offered or sold in the United States absent registration under the Securities Act or an exemption from such registration. Any offer or sale of securities to be made in the United States will be made by means of a prospectus and/or an offering circular which will contain detailed information about the issuer and management and will be distributed in the manner required by law. The offering of securities in the United States is contemplated. All capitalized terms used and defined herein shall have the meaning specified in the Letter of Offer dated September 15, 2021 (the "Letter of Offer" or the "Offer") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and submitted to the Securities and Exchange Board of India ("SEBI") for information and disclosure purposes only.



## R.P.P. INFRA PROJECTS LIMITED

Our Company was originally incorporated as R.P.P. Contractors (Private) Limited at Chennai Tamil Nadu on May 4, 1995 under the Companies Act, 1956. Subsequently, the name of our Company was changed to R.P.P. Infra Projects Limited on November 27, 2009. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed at a general meeting of shareholders held on January 21, 2010 and the name of our Company was changed to R.P.P. Infra Projects Limited. Our Company has valid certificate of incorporation by the Registrar of Companies, Tamil Nadu at Chennai on March 8, 2010. For details of changes in the shareholding and registered office of our Company, see chapter entitled "General Information" beginning on page 54 of the Letter of Offer.

Registered Office: S.F. No. 454, Rajapetpettai, Villupuram, Railway Colony (Post), Poonamallee Road Bridge - 559 102, Tamil Nadu, India

Corporate Office: MMK Chambers No. 42, Third Floor, Kamarajnagar High Road, Nungambakkam, Chennai - 600 034, Tamil Nadu, India

Contact Person: Pradeep Kumar Nalin Tel: +91 922 2240277 Facsimile: +91 424 2282077 E-mail: info@rppipl.com Website: www.rppipl.com

Corporate Identification Number: L45501721995PLC086113

COURT PROMOTERS: P. ARULSUNDARAM AND A. NITHYA

**ISSUE OF UPTO 10,00,000 EQUITY SHARES** OF FACE VALUE ₹ 1 EACH (RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT APPROX. ₹ 48.00 (IN RUPPIES) PER SHARE (PRINCIPAL AMOUNT) AGGREGATING UPTO ₹ 48,00,000 (RUPEES 48,00,000/-) (ASSUMING FULL SUBSCRIPTION) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 5 FULLY PAID UP EQUITY SHARE(S) HELD BY THE EQUITY SHAREHOLDER AS ON THE RECORD DATE OF THE ISSUE THAT IS ON SEPTEMBER 20, 2021, AND (b) TO THE RESERVED PORTION IN FAVOUR OF WARRANT HOLDERS (ISSUE). THE WARRANT HOLDERS WILL BE ELIGIBLE TO THE RIGHTS EQUITY SHARES ONLY ON AND TO THE EXISTING EQUITY SHARES HELD BY THEM AS ON THE RECORD DATE AS PROVIDED IN THE LETTER OF OFFER. THE WARRANT HOLDERS, THE ISSUE SIZE NOT EXCEEDING 40,000 CHURCHILL WILL INCLUDE THE FEE FOR THE WARRANT HOLDERS. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 3 TIMES THE FACE VALUE OF THE EQUITY SHARES FOR THE PURPOSE OF THE ISSUE. PLEASE REFER TO THE CHAPTER ENTITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 226 OF THE LETTER OF OFFER.

**BASIS OF ALLOTMENT**

The Board of Directors of R.P.P. Infra Projects Limited invited inputs of its shareholders and investors for their response to the issue which opened for subscription on Monday, September 27, 2021 and closed on Friday, October 22, 2021. The last date for On Market Remittance of the Rights Entitlement was Wednesday, October 27, 2021. Out of the total number of 300 Applications received on 27.09.2021, 282 Royia Equity Shares (Individually & Group Applications) for 23,26,202 Royia Equity Shares through R-WAP and Applications for 1,76,738 Royia Equity Shares (Individually & Group Applications) for 2,14,232 Rights Equity Shares were rejected due to technical reasons as discussed in the letter of offer. The remaining 18 Royia Equity Shares were rejected due to wrong application of Rights Equity Shares which was 160.40% of the number of Rights Equity Shares Allocated using the last digit rule. The Basis of Allotment Finalized on Tuesday, October 26, 2021, in consultation with the Lead Manager, the Registrar to the Issue and BSE Limited, the Listed Stock Exchange for the issue. The Company has, on Tuesday, October 26, 2021, allotted 1,12,30,000 Rights Equity Shares to the applicants whose applications (Individual & Group Applications (R-WAP Applications)) have been considered for allotment. The breakup of Applications received is as follows:

### 1. Information regarding Individual applications received (including ASBA and R-WAP applications received):

Category	Applications Received (including R-WAP)	Right Equity Shares Applied for	Right Equity Shares Allotted					
Number	Number	Value (₹)	Number	Value (₹)				
Eligible Equity Shareholders	5,152	16,06,117	35,1,95,109	26,10	1,34,26,735	1,16,81,644	91,36	
Nonresidents	514	19,40	54,92,714	1,04,95,749	18,60	6,02,542	1,44,85,526	5,61
Total	5,666	100,90	2,39,30,832	160,99	1,42,30,000	25,61,000	100,90	

### 2. The breakup of valid application received through ASBA and R-WAP is given below:

Category	No. of valid Applications Received	No. Right Equity Shares applied for	No. Right Equity Shares Allotted	Total Right Equity Shares Allotted (A+B+C)	Additional Right Equity Shares Applied for (D)	Additional Right Equity Shares Allotted (E)
Eligible Equity Shareholders	5,067	2,03,64,850	1,18,32,388	17,54,990	1,34,26,758	
Nonresidents	395	35,01,942	8,03,213	6,02,542		6,02,542
Total	5,462	2,38,66,692	1,26,35,601	17,64,390	1,34,26,758	1,12,30,000

Information for Allotment/Right Entitlement process: The decision of the Allotment Panel, related instructions and information for re-allocation, as applicable, to the investors, has been completed on Thursday, October 28, 2021. The instructions to (i) ICICI Bank Limited to remit the amount of the rights entitlements and (ii) BSE Limited to credit the ASBA and R-WAP applications received on Wednesday, October 27, 2021, and (iii) SCBS to forward the same to the Registrars on Friday, October 29, 2021. The records of the Rights Equity Shares in dematerialised form in respective demat accounts of Allottees has been completed on Thursday, October 28, 2021. For further details, please see the terms of the issue "Allocation of Rights or Return/Unblocking of ASBA Accounts" on page 226 of the Letter of Offer. The Rights Equity Shares issued in this issue shall commence on BSE and NSE under a separate ISIN (ISIN: INE024110141) upon receipt of relevant documents from the Registrars and the Rights Equity Shares issued on NSE under a separate ISIN (ISIN: INE024110141) upon receipt of relevant documents from the Registrars and the Rights Equity Shares issued on BSE under a separate ISIN (ISIN: INE024110141) on Wednesday, October 27, 2021. In accordance with the SEBI circular dated January 22, 2020, no request for extension of the Rights Entitlement has been sent to BSE and NSE on Wednesday, October 27, 2021.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN INDIA.**

**DISCLAIMER CLAUSE OF ASBA (DESIGNATED STOCK EXCHANGE): IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY USE SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE LETTER OF OFFER HAS BEEN CLEARED OR APPROVED BY NSE NOR DOES IT CERTIFY THAT THE INFORMATION CONTAINED IN ANY OF THE CONTENTS OF THE LETTER OF OFFER IS TRUE AND CORRECT. THE INVESTORS ARE ADVISED TO REFER TO THE LETTER OF OFFER FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE OF NSE.**

**DISCLAIMER CLAUSE OF NSE: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THIS PERMISSION GIVEN BY USE SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE LETTER OF OFFER HAS BEEN CLEARED OR APPROVED BY NSE NOR DOES IT CERTIFY THAT THE INFORMATION CONTAINED IN ANY OF THE CONTENTS OF THE LETTER OF OFFER IS TRUE AND CORRECT. THE INVESTORS ARE ADVISED TO REFER TO THE LETTER OF OFFER FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE OF NSE.**

**LEAD MANAGER TO THE ISSUE** **REGISTRAR TO THE ISSUE** **COMPANY SECRETARY AND COMPLIANCE OFFICER**



**INGA VENTURES PRIVATE LIMITED**  
1229, Hubson Salors, N.S. Pura Main  
Opp. Tari Ghat, Andheri (E) - 400 059  
Mumbai - 400 059  
Tel: +91 22 2381 5000  
Email: [info@ingaventures.com](mailto:info@ingaventures.com)  
Investor Grievance Email: [investor\\_grievance@ingaventures.com](mailto:investor_grievance@ingaventures.com)  
Website: [www.ingaventures.com](http://www.ingaventures.com)  
Contact Person: Neeraj Saini  
SEC Registration No.: SEBI/2000/12098



**CAMEO CORPORATE SERVICES LIMITED**  
Subramanian Building #1,  
Club House Road, Chennai - 600 002,  
Tamil Nadu, India  
Tel: +91 44 2242 1000 - 1002 0700  
Email: [camservices@camservices.com](mailto:camservices@camservices.com)  
Investor Grievance Email: [investor\\_grievance@camservices.com](mailto:investor_grievance@camservices.com)  
Website: [www.camservices.com](http://www.camservices.com)  
Contact Person: Ma. Shreepanya K.  
SEC Registration No.: SEBI/2000/9753

For RPP Infra Projects Limited  
Mr. Pradeep Kumar Nalin  
Company Secretary and Compliance Officer

R.P.P. Infra Projects Limited has filed the Letter of Offer dated September 15, 2021 with BSE and the Stock Exchanges. The Letter of Offer is available on website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)) and the Stock Exchanges ([www.bseindia.com](http://www.bseindia.com) and National Stock Exchange ([www.nseindia.com](http://www.nseindia.com)). The Letter of Offer is also available on the website of the Registrars ([www.bseindia.com](http://www.bseindia.com), the Company at [www.rppipl.com](http://www.rppipl.com) and the Registrars' web-based application platform at <http://rights.consiliumsecurities.com/rwaps> (R-WAPs)). The Letter of Offer is also available on the websites of the Designated Banks of the SC SEs where the Application Form or the place paper application form is available along with a copy of the acknowledgement slip (in case of R-WAPs).

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

Place : Ernakulam  
Date : October 28, 2021

R.P.P. Infra Projects Limited and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended (the "Securities Act"), and the rules and regulations thereunder, and may not be offered, sold, resold or otherwise transferred within the United States of America, its territories and possessions, or in any other place outside the United States and the District of Columbia ("United States" or "U.S."), except in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state of the United States. Accordingly, the Rights Equity Shares referred to in the Letter of Offer are only being offered and sold outside the United States and the Designated Banks of the SC SEs where the Application Form or the place paper application form is available along with a copy of the acknowledgement slip (in case of R-WAPs).

The Rights Equity Shares and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended (the "Securities Act"), and the rules and regulations thereunder, and may not be offered, sold, resold or otherwise transferred within the United States of America, its territories and possessions, or in any other place outside the United States and the District of Columbia ("United States" or "U.S."), except in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state of the United States. Accordingly, the Rights Equity Shares referred to in the Letter of Offer is only being offered and sold outside the United States and the Designated Banks of the SC SEs where the Application Form or the place paper application form is available along with a copy of the acknowledgement slip (in case of R-WAPs).

## K.C.P. SUGAR AND INDUSTRIES CORPORATION LIMITED

Required Office: Seven floors, 10th Avenue, Anna Salai, Chennai - 600 009  
Tel: 044-22355 177 / 178 / Fax: 044-22355 181  
Website: [www.kcpcl.com](http://www.kcpcl.com) | E-mail: [kcpcl@kcpcl.com](mailto:kcpcl@kcpcl.com)

Rated CARE (F) Negative  
by CARE Ratings Limited  
For Public and Shareholders  
as on 18/08/2021

## DEPOSIT SCHEMES (Unsecured Deposit)

GENERAL INFORMATION		DETAILED INFORMATION	
Name of the Company		K.C.P. SUGAR AND INDUSTRIES CORPORATION LIMITED	
Address of the Company		Required Office: Seven floors, 10th Avenue, Anna Salai, Chennai - 600 009	
Type of Scheme		Unsecured Deposit	
Tenure of Scheme		12 months	
Interest Rate		12%	
Interest Payment Frequency		Quarterly	
Minimum Investment Amount		₹ 10,000/-	
Maximum Investment Amount		₹ 10,00,000/-	
Interest Computation Method		Simple Interest	
Interest Calculation Period		12 months	
Interest Settlement Date		Last day of every quarter	
Interest Settlement Method		Bank Branch	
Interest Settlement Frequency		Quarterly	
Interest Settlement Amount		₹ 12,000/-	
Interest Settlement Date		Last day of every quarter	
Interest Settlement Method		Bank Branch	
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