



MEGASOFT LIMITED

CIN : L72200TN1999PLC042730

My Home Hub, 1st Floor, Block-3,

Madhapur, Hyderabad - 500081,

Telangana, India.

Tel : +91 (40) 4033 0000; Fax : +91 (40) 4013 3555

website : www.megasoft.com

9th February 2021

The General Manager-Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 532408	The Manager-Listing Department, National Stock Exchange of India Limited, "Exchange Plaza", 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051. Scrip Code: MEGASOFT
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Subject: **Prior intimation of Meeting of the Board of Directors of Megasoft Limited ("the Company") in terms of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

We refer to the letter dated 4th February, 2021 wherein the Company has intimated to the stock exchange the schedule of the meeting of the Board of Directors to be held on 12th February, 2021 inter-alia, to consider, approve and take on record the Standalone and Consolidated Unaudited Financial Results of the company for the third quarter ended 31stDecember 2020.

In addition to the agenda submitted on 4th February, 2021, this is to intimate you that the Board of Directors of the Company at the meeting scheduled on 12th February, 2021 shall also consider inter alia, the following additional item:

1. To consider the proposal for raising of funds by issuance of equity shares or any other securities on Rights basis to the existing shareholders of the Company in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and the Companies Act, 2013 and the rules made thereunder.
2. Any other business matter with the permission of Chairperson

Please take note of the same in your record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For **Megasoft Limited**

Shridhar Thathachary
Chief Financial Officer

