

To,  
**BSE Limited**  
Department of Corporate Services - Listing  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

Date: September 16, 2022

**SCRIP CODE: 539199**

**Subject: Outcome of the meeting of the Allotment Committee of the Board of Directors of Moongipa Securities Limited (“the Company”) in accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Dear Ma’am/ Sir,**

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**‘Listing Regulations’**), we wish to inform your good office that the Allotment Committee of the Board of Directors of the Company, at their meeting held today i.e., September 16, 2022 at, has, inter alia, considered and approved the following businesses:

- 1. Allotment of 2,37,38,800 Equity Shares to the persons belonging to Promoter & Promoter Group and Non-Promoter Category, for cash, at an issue price of Rs. 101/- per Equity Share by way of preferential allotment to following person:**

Sr. No.	Name of allottee	Category	No. of Equity Shares Allotted
1.	Mr. Rahul Gupta	Promoter & Promoter Group	90,90,924
2.	Mr. Rohan Gupta	Promoter & Promoter Group	90,90,923
3.	Mrs. Arwa Umesh	Non- Promoter	3,00,000
4.	Mr. Kunal Khaneja	Non- Promoter	2,00,000
5.	Ms. Sangeeta Pareekh	Non- Promoter	2,00,000
6.	Mr. Saket Agarwal	Non- Promoter	2,50,000
7.	Balaji Agencies*	Non- Promoter	4,00,000
8.	Classic Enterprises*	Non- Promoter	18,03,953
9.	Mr. Nitin Agarwal	Non- Promoter	50,000
10.	M/s. Dhoot Instruments Private Limited	Non- Promoter	1,00,000
11.	Mr. Ashish Rameshchandra Kacholia	Non- Promoter	3,01,000
12.	Mr. Mukul Mahavir Agrawal	Non- Promoter	6,00,000
13.	Seven Hills Capital*	Non- Promoter	1,00,000
14.	Mr. Rikeen Pradip Dalal	Non- Promoter	3,01,000
15.	Mr. Samit S Vartak	Non- Promoter	3,01,000
16.	Ms. Uma Ghate	Non- Promoter	50,000
17.	Mr. Chirag Karsandas Bhathia	Non- Promoter	50,000
18.	Mr. Naresh Bhatiani	Non- Promoter	1,00,000
19.	M/s. Arun Venkatachalam (HUF)	Non- Promoter	1,00,000

**Moongipa Securities Limited** (CIN : L74899DL1994PLC057941)

Regd. Office : 37, Hargobind Enclave, Vikas Marg, Delhi-110092, India, Tel : +91-11-22373437

Corp. Office : 36, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, U.P.-201010, India, Tel : +91-120-4041 400

E-mail : moongipas@gmail.com, Website : www.moongipa.net

For Moongipa Securities Limited

Company Secretary

Sr. No.	Name of allottee	Category	No. of Equity Shares Allotted
20.	Mr. Gaurav Sud	Non- Promoter	1,00,000
21.	Ms. Veena Dudeja	Non- Promoter	1,00,000
22.	Mr. Madhav Agarwal	Non- Promoter	1,00,000
23.	Ms. Mini Tayal	Non- Promoter	50,000
	<b>Total</b>		<b>2,37,38,800</b>

*\*to be allotted in the name of the partners.*

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 28,74,90,000/- comprising of 2,87,49,000 Equity Shares of face value of Rs.10/- each and paid-up Equity Share Capital on fully diluted basis shall be Rs. 36,00,00,000/- comprising of 3,60,00,000 Equity Shares of face value of Rs.10/- each.

**2. Allotment of 72,51,000 Fully Convertible Warrants ('Warrants') to the persons belonging to Promoter & Promoter Group and Non-Promoter Category each carrying a right to subscribe to one Equity Share per Warrant, for cash at an issue price of Rs. 101/- per warrant by way of preferential allotment upon receipt of 25% of issue price from the following allottees in accordance with provisions of SEBI(ICDR) Regulations 2018:**

Sr. No.	Name of proposed Allottee	Category	No. of Warrants allotted
1.	M/s. Sudesh Business Venture Private Limited	Promoter & Promoter Group	60,00,000
2.	Mr. Deepak Kumar	Non- Promoter	1,00,000
3.	Mr. Anubhav Gupta	Non- Promoter	1,00,000
4.	Mr. Sahil Sikka	Non- Promoter	50,000
5.	Ms. Anjana Bansal	Non- Promoter	2,00,000
6.	M/s. Rohit Gupta HUF	Non- Promoter	2,00,000
7.	M/s. CSL Financial Services Private Limited	Non- Promoter	3,00,000
8.	Mr. Sachin Kasera	Non- Promoter	3,01,000
	<b>TOTAL</b>		<b>72,51,000</b>

The above warrants entitle the allottee to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants

This is for your information and records.

Thanking you,  
Yours faithfully,

**For Moongipa Securities Limited**  
**For Moongipa Securities Limited**

**Sachin Kumar**  
**Company Secretary**

**M. No. 61525**

**Add: 37, Hargobind Enclave, Vikas Marg, Delhi-110092**

**Place: Delhi**