



12 May 2022

The General Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001  
Scrip Code: 500770

The Manager, Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai 400 051  
Symbol: TATACHEM

**Sub.: Annual Disclosure for Fund raising by issuance of Debt Securities by Large Entities**

**Ref.: SEBI circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018**

Dear Sir/ Madam,

This is further to our Initial disclosure dated 29 April, 2022 on the above-mentioned subject.

Please find enclosed the Annual Disclosure by Large Entities in the prescribed format for the Financial Year 2021-22 as per the applicability criteria provided under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

This disclosure is being made pursuant to Chapter XII of the SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 with respect to the above-mentioned subject.

This is for your information and records.

Yours faithfully,  
**For Tata Chemicals Limited**

**Rajiv Chandan**  
**General Counsel & Company Secretary**  
Email: [rchand@tatachemicals.com](mailto:rchand@tatachemicals.com)  
Tel.: 022 – 6665 7399

**Nandakumar S. Tirumalai**  
**Chief Financial Officer**  
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Tel.: 022 – 6665 7387

**TATA CHEMICALS LIMITED**

Bombay House 24 Homi Mody Street Fort Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 8143/44 [www.tatachemicals.com](http://www.tatachemicals.com)  
CIN : L24239MH1939PLC002893



Annexure B2

**Format of the Annual Disclosure to be made by an entity identified as a LC<sup>\$</sup>**  
**(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)**  
**(Applicable from FY 2022 onwards)**

1. Name of the Company: **Tata Chemicals Limited**
2. CIN: **L24239MH1939PLC002893**
3. Report filed for FY: **2021-22**
4. Details of the Current block (all figures in Rs crore):

| S.No. | Particulars  | Details                           |
|-------|--|-----------------------------------|
| i.    | 2-year block period (Specify financial years)  | <b>FY 2021-22,<br/>FY 2022-23</b> |
| ii.   | Incremental borrowing done in FY (2021-22) <b>(a)</b>  | <b>NIL</b>                        |
| iii.  | Mandatory borrowing to be done through debt securities in FY (2021-22) <b>(b) = (25% of a)</b>   | <b>NIL</b>                        |
| iv.   | Actual borrowing done through debt securities in FY (2021-22) <b>(c)</b>   | <b>NIL</b>                        |
| v.    | Shortfall in the borrowing through debt securities, if any, for FY (2020-21) carried forward to FY (2021-22). <b>(d)</b>   | <b>NIL</b>                        |
| vi.   | Quantum of (d), which has been met from (c) <b>(e)</b>   | <b>NIL</b>                        |
| vii.  | Shortfall, if any, in the mandatory borrowing through debt securities for FY (2021-22) {after adjusting for any shortfall in borrowing for FY (2020-21) which was carried forward to FY (2021-22)} <b>(f) = (b)-[(c)-(e)]</b> {If the calculated value is zero or negative, write "nil"} | <b>NIL</b>                        |

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

| S. No. | Particulars  | Details                           |
|--------|--|-----------------------------------|
| i.     | 2-year Block period (Specify financial years)  | <b>FY 2021-22,<br/>FY 2020-21</b> |
| ii.    | Amount of fine to be paid for the block, if applicable<br><b>Fine = 0.2% of {(d)-(e)}#</b> | <b>N.A.</b>                       |

\$ - In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T- 1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

#- (d) and (e) are same as mentioned at 4(v) and 4(vi) of this annexure.

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

**Rajiv Chandan**  
**General Counsel & Company Secretary**  
Email: [rchand@tatachemicals.com](mailto:rchand@tatachemicals.com)  
Tel.: 022 – 6665 7399

**Nandakumar S. Tirumalai**  
**Chief Financial Officer**  
Email: [nandu@tatachemicals.com](mailto:nandu@tatachemicals.com)  
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Date: 12 May 2022

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