



Date: June 25, 2021

To

<p>The Manager, Listing Department <b>BSE Limited</b> P.J. Towers, Dalal Street, Mumbai – 400 001 <b>Scrip Code: 543283</b></p>	<p>The Manager, Listing &amp; Compliance Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai – 400051 <b>Scrip Symbol: BARBEQUE</b></p>
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Dear Sir/Madam,

**Sub: Intimation of outcome of Board Meeting held on 25<sup>th</sup> June, 2021**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations")**

Further to our intimation dated June 22, 2021, and pursuant to Regulation 30 read with Schedule III to the Listing Regulations, we would like to inform you that the Board of Directors (the "Board") of Barbeque-Nation Hospitality Limited (the "Company") at its Meeting held today i.e. June 25, 2021 which started at 4:00 PM (IST) and concluded at 4:45 PM (IST), *inter-alia*, considered and **approved** the following business:

1. Raising an aggregate of **Rs.99,99,98,895/-** by the issue of **11,77,855** equity shares of the Company pursuant to a preferential allotment in accordance with the provisions of the Companies Act, 2013, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and such other acts, rules and regulations as may be applicable, subject to the approval of the shareholders of the Company at an Extra-Ordinary General Meeting;

The information required to be disclosed under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as Annexure I to this letter.

2. Modification of 'Barbeque Nation Hospitality Limited Employee Stock Option Plan 2015' (ESOP Plan 2015) subject to approval of the shareholders of the Company at an Extra-Ordinary General Meeting;
3. Re-constitution and revision of the terms of reference of the Stakeholders Relationship Committee of the Board; and
4. Convening an Extra-Ordinary General Meeting of the shareholders of the Company on **Monday, 19<sup>th</sup> July 2021 at 10:00 AM** through Video Conference or Other Audio Visual Means for seeking their approval for the matters set out in Sl. No. 1 and 2 above.

You are requested to kindly take the above on record.

Thanking you,

Yours faithfully,

**For Barbeque-Nation Hospitality Limited**



**Nagamani C Y**  
**Company Secretary and Compliance officer**  
**M. No: A27475**

Encl.: As above

**BARBEQUE-NATION HOSPITALITY LIMITED**

**Registered Office:** Sy. No. 62, Site No. 13, 6<sup>th</sup> Cross, NS Palya, BTM Layout, Bengaluru- 560 076, Karnataka, India  
**T:** +91 80 45113000, **F:** +91 80 45113062, **E-mail:** corporate@barbequenation.com, **CIN:** U55101KA2006PLC073031  
**www.barbequenation.com**



### Annexure I

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:

Sl. No.	Particulars	Description																													
1	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Equity shares of face value of Rs.5/- each of the Company (such shares, "Equity Shares")																													
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment																													
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to <b>11,77,855</b> Equity Shares aggregating up to <b>Rs.99,99,98,895/-</b>																													
4	Additional information in case of preferential issue:																														
i	Names of the investors	a) Massachusetts Institute of Technology ("MIT") b) 238 Plan Associates LLC ("238 Plan") c) Motilal Oswal Equity Opportunities Fund Series – II ("Motilal")																													
ii	Post allotment of securities - outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors	<p>a) Outcome of subscription:</p> <table border="1"> <thead> <tr> <th rowspan="2">Name of investors</th> <th colspan="2">Pre-Preferential Allotment</th> <th colspan="2">Post Preferential Allotment*</th> </tr> <tr> <th>No.</th> <th>%</th> <th>No.</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>MIT</td> <td>NIL</td> <td>NIL</td> <td>7,06,713</td> <td>1.83</td> </tr> <tr> <td>238 Plan</td> <td>NIL</td> <td>NIL</td> <td>1,76,678</td> <td>0.46</td> </tr> <tr> <td>Motilal</td> <td>NIL</td> <td>NIL</td> <td>2,94,464</td> <td>0.76</td> </tr> <tr> <td><b>Total</b></td> <td>-</td> <td>-</td> <td><b>11,77,855</b></td> <td><b>3.04</b></td> </tr> </tbody> </table> <p>*Assuming allotment of all Equity Shares b) Issue price: Rs.849/- per Equity Share; c) Number of investors: 3 (three)</p>	Name of investors	Pre-Preferential Allotment		Post Preferential Allotment*		No.	%	No.	%	MIT	NIL	NIL	7,06,713	1.83	238 Plan	NIL	NIL	1,76,678	0.46	Motilal	NIL	NIL	2,94,464	0.76	<b>Total</b>	-	-	<b>11,77,855</b>	<b>3.04</b>
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iii	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable																													
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																													

#### BARBEQUE-NATION HOSPITALITY LIMITED

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