

8th October, 2020

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 512599

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: ADANIENT

Dear Sir,

Sub: Allotment of Non-Convertible Debentures on private placement basis

This is in continuation to our intimation dated 6th May, 2020 for issuance of Debentures for an amount not exceeding Rs. 1,000 crores in one or more tranches on private placement basis.

We would like to inform that the Company has raised Rs. 125 Crores (Rupees One Hundred Twenty Five Crores only) today by allotment of 1,250 Secured, Rated, Listed, Redeemable, Principal Protected Market Linked Non-Convertible Debentures ("MLD") of the face value of Rs. 10,00,000/- each on private placement basis.


The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited.

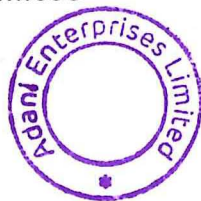
Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**


Jatin Jalundhwala
Company Secretary &
Joint President (Legal)



Adani Enterprises Ltd
"Adani Corporate House",
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