

15th June, 2022

To,
Singapore Exchange Limited
SGX Centre Office
2 Shenton Way, #02-02,
SGX Centre 1, Singapore 068804

Sub: Intimation of Effective Date and the Consent Fee payment date to eligible Noteholders in respect of the U.S.\$500,000,000 4.0% Senior Secured Notes due 2026 (the "2026 Notes") and U.S.\$500,000,000 4.25% Senior Secured Notes due 2036 (the "2036 Notes").

Ref: Our earlier intimations dated 5th January, 2022 and 28th January, 2022 intimating notice of meetings in respect of 2026 Notes and 2036 Notes.

With reference to above, please find attached herewith the announcement of the Effective date and Consent Fee payment date to eligible noteholders of the 2026 Notes and 2036 Notes as set out in the "Consent Solicitation Memorandum" dated 5th January 2022.

Thanking you,

Yours faithfully,

For **Adani Transmission Limited**



Jaladhi Shukla
Company Secretary
Encl: as Above

Copy to –
BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 539254

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.
Scrip Code: ADANITRANS

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The Notes referred to in this Announcement have not been and will not be required to be approved or authorised by or filed or registered as a prospectus with the Registrar of Companies, the Securities Exchange Board of India or the Reserve Bank of India or any other regulator in India.

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Adani Transmission Limited, in its capacity as issuer

(incorporated with limited liability under the laws of the Republic of India)

announces the date for the payment of the Consent Fee in respect of the

U.S.\$500,000,000 4.0 per cent. Senior Secured Notes due 2026
(of which U.S.\$500,000,000 is outstanding)

(Regulation S Notes – ISIN: XS1391575161, Common Code: 139157516)

(Rule 144A Notes – CUSIP: 00652XAA6, ISIN: US00652XAA63, Common Code: 139432886)

(the "2026 Notes")

and

U.S.\$500,000,000 4.25% Senior Secured Notes due 2036
(of which U.S.\$452,500,000 is outstanding)

(Regulation S Notes – ISIN: XS2080214864, Common Code: 208021486)

(Rule 144A Notes – CUSIP: 00652XAB4, ISIN: US00652XAB47, Common Code: 208113038)

(the "2036 Notes", and together with the 2026 Notes, each referred to as a "Series of Notes", and, together, the "Notes")

15 June 2022

Further to the announcement of results of the Meetings dated 28 January 2022, in respect of the Extraordinary Resolutions of holders of the Notes of each Series (the "Noteholders") to approve the Proposals (including assenting to certain amendments to the terms and conditions of each Series of Notes) as set out in the Consent Solicitation Memorandum dated 5 January 2022 (the "Consent Solicitation Memorandum"), Adani Transmission Limited (the "Company") announces today the Effective Date (as defined below) and the date for the payment of the Consent Fee to eligible Noteholders in accordance with the provisions of the Consent Solicitation Memorandum.

The Company has on 13 June 2022, received all approvals for the fulfilment of the Consent Conditions ("Effective Date"), and can now proceed with the payment of the Consent Fee (in respect of Consent Instructions voting in favour of the relevant Proposals received at or prior to the Consent Fee Deadline and which have not been validly withdrawn), in each case in accordance with the provisions of the Consent Solicitation Memorandum, to eligible Noteholders on the Consent Fee Payment Date, which is expected to be no later than the fifth Business Day following the Effective Date, i.e., 20 June 2022.

For the avoidance of doubt, the Consent Fee in respect of the 2036 Notes will be based on the outstanding principal amount of the 2036 Notes instructed by the relevant Noteholders after the Clearing System Pool Factor has been applied.

Capitalised terms used but not defined in this announcement have the same meaning given to them in the Consent Solicitation Memorandum.

The Proposal will be implemented by the execution and effectiveness of the Amended and Restated Documents and the New Documents (excluding the New Collateral Documents). Noteholders will be notified via a subsequent announcement of the execution and effectiveness of the Amended and Restated Documents and the New Documents (excluding the New Collateral Documents). The execution of the New Collateral Documents will take place upon fulfilment of all Consent Conditions and the Corporate Restructuring being completed.

For further information

Further details about the transaction can be obtained from:

The Information and Tabulation Agent

Morrow Sodali Limited

Consent Website: <https://bonds.morrowsodali.com/adanitransmission>

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This notice is given by:

Adani Transmission Limited