

AJMERA REALTY & INFRA INDIA LTD.

Regd. Office: Citi Mall, Link Road, Andheri (W), Mumbai - 400 053.
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CIN No.: L27104 MH 1985 PLC035659



Ref: SEC/ARIL/BSE-NSE/2024-25

Date: December 12, 2024

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 Script Code : AJMERA
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Sub: Intimation of receipt of Listing approval received from BSE for 31,64,557 equity shares of Rs. 10/- each issued at a premium of Rs. 701/- bearing distinctive numbers from 36194574 to 39359130 to non-promoters on preferential basis.

Dear Sir/Madam,

We would like to inform you that the Company has received Listing approval from BSE Limited vide Letter No. LOO /PREF /VK/FI P /1495/2024-25 dated 11th December, 2024 with regard to issue of 31,64,557 Equity Shares of Rs. 10/- each issued at a premium of Rs. 701/- under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Listing approval letter received from BSE Limited is enclosed herewith. The Listing approval letter of National Stock Exchange of India Limited will be submitted in due course of time as and when received.

Kindly take the above information on record. The information in the above notice is also available on the website of the Company www.ajmera.com

Kindly bring it to the notice of all concerned.

Thanking You.

Yours faithfully,

For AJMERA REALTY & INFRA INDIA LIMITED

NITIN D. BAVISI
CHIEF FINANCIAL OFFICER

Encl : as above

LOD/PREF/VK/FIP/1495/2024-25

December 11, 2024

The Company Secretary,
AJMERA REALTY & INFRA INDIA LTD.
Citi Mall, New Link Road, Andheri West,
Mumbai, Maharashtra, 400053

Re: Listing of 3164557 equity shares of Rs. 10/- each issued at a premium of Rs. 701/- bearing distinctive numbers from 36194574 to 39359130 to non-promoters on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

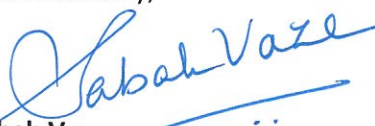
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,


Sabah Vaze
Senior Manager