

CSFB.2024- 2025/25

April 16, 2024

**BSE Limited
Listing Compliance
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra**

**National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051
Maharashtra**

Scrip Code: 544120, 951995 & 953739

Symbol: CAPITALSFB

Subject: Compliance under Regulation 7(3) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 for the Financial year ended March 31, 2024

Respected Sir/ Madam,

Please find enclosed herewith Compliance Certificate under Regulation 7(3) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 enclosed as **Annexure – 1** for Listed Debt Series (Listed on BSE Limited) and as **Annexure - 2** for Equity of the Company for the Financial Year ended March 31, 2024, duly signed by the Compliance Officer of the Company and the Authorised Representative of Registrar and Share Transfer Agent of the Company i.e. Link Intime India Private Limited.

You are requested to take the above information on your record under the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully

For Capital Small Finance Bank Limited

**Amit Sharma
Company Secretary & Compliance Officer
Membership No. F10888**

Encl: as above

Date: April 05, 2024

BSE Limited
Listing Compliance
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051
Maharashtra

Scrip Code: 544120, 951995 & 953739

Symbol: CAPITALSFB

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for year ended March 31, 2024.

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code
Series XI	INE646H08012	Capital Small Finance Bank Limited SR-XI 11.75 LOA 30 MAR30 FVRS10LAC	951995
SERIES XIII	INE646H08020	Capital Small Finance Bank Limited SR-XIII 11.75 NCD 30MAR31 FVRS1LAC	953739

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

For Capital Small Finance Bank Limited	For Link Intime India Private Limited
<p>AMIT SHARMA</p> <p>Digitally signed by AMIT SHARMA Date: 2024.04.05 12:57:29 +05'30'</p> <p>Amit Sharma Company Secretary & Compliance Officer FCS10888</p>	<p>GANESH RAGHUNATH JADHAV</p> <p>Digitally signed by GANESH RAGHUNATH JADHAV Date: 2024.04.10 18:18:42 +05'30'</p> <p>Authorised Signatory</p>

Capital Small Finance Bank Limited

Regd. & Head Off.: 'MIDAS Corporate Park', 3rd Floor, 37, G.T. Road, Jalandhar-144 001, INDIA
Tel.: 0181-5051111, 5052222 | Fax : 0181-5053333 | e-mail : mail@capitalbank.co.in | www.capitalbank.co.in
www.facebook.com/capitalbankindia | CIN : U65110PB1999PLC022634

Date: April 15, 2024

BSE Limited
Listing Compliance
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051
Maharashtra

Scrip Code: 544120, 951995 & 953739

Symbol: CAPITALSFB

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for year ended March 31, 2024.

Reference: Details of Equity Shares issued by the Company:


ISIN	Security Name	BSE Security Code
INE646H01017	CAPITAL SMALL FINANCE BANK LIMITED EQ	544120

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period February 13, 2024 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

<p>For Capital Small Finance Bank Limited</p> <p>AMIT SHARMA</p> <p>Digitally signed by AMIT SHARMA Date: 2024.04.15 18:20:04 +05'30'</p> <p>Amit Sharma Company Secretary & Compliance Officer FCS10888</p>	<p>For Link Intime India Private Limited</p> <p>ASHOK SOMAPPA A SHETTY</p> <p>Digitally signed by ASHOK SOMAPPA SHETTY DN: cn=linkintimeprivate, pseudoym=02B505944A6F355DDFD429878 6CC1B508826A96, 2.5.4.20=64e8f01a466db3760325d6356b7db 23698a31f6c699845c3b82e153e2559, postalCode=431002, st=Maharashtra, serialNumber=C3A03C03F08CED8D7DB26A 06F4D14EE6A6AC317A559F76E1BBA79D886 AA3A04, cn=ASHOK SOMAPPA SHETTY Date: 2024.04.16 10:58:36 +05'30'</p> <p>Authorised Signatory</p>
---	---

Capital Small Finance Bank Limited

Regd. & Head Off.: 'MIDAS Corporate Park', 3rd Floor, 37, G.T. Road, Jalandhar-144 001, INDIA
Tel.: 0181-5051111, 5052222 | Fax : 0181-5053333 | e-mail : mail@capitalbank.co.in | www.capitalbank.co.in
 www.facebook.com/capitalbankindia | CIN : U65110PB1999PLC022634