

Ref/No/HDFCAMC/SE/2023-24/18

Date – May 10, 2023

National Stock Exchange of India Limited Exchange Plaza, Plot C/1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400051	BSE Limited Sir PJ Towers, Dalal Street, Mumbai – 400001
Kind Attn: Head – Listing Department	Kind Attn: Sr. General Manager – DCS Listing Department

Dear Sir/Madam,

SUB: RECEIPT OF FINAL APPROVAL FROM THE SEBI FOR CHANGE IN CONTROL OF THE COMPANY, THE INVESTMENT MANAGER OF HDFC AMC AIF II, ON ACCOUNT OF AMALGAMATION OF HDFC LTD WITH AND INTO HDFC BANK

In continuation to our previous communication dated April 21, 2023, we wish to inform you that pursuant to the Company's application under the SEBI (Alternative Investment Funds) Regulations, 2012, SEBI has granted its final approval for change in control of HDFC Asset Management Company Limited ("the Company"), the investment manager of HDFC AMC AIF II, on account of amalgamation of Housing Development Finance Corporation Limited with and into HDFC Bank Limited, subject to compliance with all other provisions of SEBI (Alternative Investment Funds) Regulations, 2012 and circulars issued thereunder.

The approval from SEBI in terms of the SEBI (Portfolio Manager) Regulations, 2020 is awaited.

This is for your information and records.

Thanking you,

Yours faithfully,
For **HDFC Asset Management Company Limited**

Sylvia Furtado
Company Secretary

HDFC Asset Management Company Limited

A Joint Venture with abrdn Investment Management Limited

CIN: L65991MH1999PLC123027

Registered Office : "HDFC House", 2ndFloor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai-400 020

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