



Tourism Finance Corporation of India Ltd.

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NBCC Plaza, Pushp Vihar
Sector-5, Saket,
New Delhi-110017

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CIN : L65910DL1989PLC034812

May 15, 2019

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051	Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001
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Re: Disclosure under Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations

Dear sir,

Please find attached disclosure of Redkite Capital Private Ltd. dated 15.5.2019 in terms of Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations.

Yours faithfully,

(Sanjay Ahuja)
Company Secretary

Encl: as above

REDKITE

Capital Private Limited

Redkite Capital (Private) Limited

4852/24, 1st Floor
Ansari Road, Dariya Ganj
Delhi - 110002, India

Email: naresh.jain@redkitecapital.co.in
CIN-NO :- U65921DL2010PTC204932

15th May, 2019

To,
Bombay Stock Exchange
Listing Department,
14th Floor, P.J. Tower,
Dalal Street,
Mumbai-400 001.

National Stock Exchange India Limited,
Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai- 400 051.

Company Secretary
Tourism Finance Corporation of India Limited

Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2015

Dear Sir(s),

We are furnishing the required disclosure pursuant to regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2015.

Thanking you,

Yours faithfully,

For Redkite Capital Private Limited



Director



Encl. as above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ Invocation of encumbrance / release of encumbrance, In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2015

Name of the Target Company(TC)		Tourism Finance Corporation of India Limited											
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Ltd. BSE Ltd.											
Date of reporting		15 th May 2019											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Redkite Capital Private Limited											
Details of the creation of encumbrance													
Name of the Promoter (s) or PAC with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2) + (3)]/ release [(2) – (3)]/ invocation [(1) – (3)]}	
	No. of Shares	% of total share capital	No. of shares	% of total share capital	Type of encumbrance (Pledge/lien/non disposal undertaking/others)	Date of creation/invocation of encumbrance	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital	
Redkite Capital Private Limited*	2,64,81,498	32.81%	1,06,92,000	13.25%	Pledge	06.03.2019	Collateral for loan taken by Redkite Capital Private Limited	1,00,000	0.12%	Aditya Birla Finance Limited	1,07,92,000	13.37%	

Redkite Capital Private Limited*	2,64,81,498	32.81%	1,07,92,000	13.37%	Creation of Pledge	06.03.2019	Pledge	Collateral for loan taken by Redkite Capital Private Limited	18,00,000	2.23%	Spotlight Vanija Ltd	1,25,92,000	15.60%
Redkite Capital Private Limited*	2,64,81,498	32.81%	1,25,92,000	15.60%	Creation of Pledge	06.03.2019	Pledge	Collateral for loan taken by Redkite Capital Private Limited	12,50,000	1.55%	Axis Finance Limited	1,38,42,000	17.15%
Redkite Capital Private Limited*	2,64,81,498	32.81%	1,38,42,000	17.15%	Creation of Pledge	06.03.2019	Pledge	Collateral for loan taken by Redkite Capital Private Limited	17,000	0.02%	PIRAMA L CAPIT AL & HOUSIN G FINANC E LIMITED	1,38,59,000	17.17%
Redkite Capital Private Limited*	2,64,81,498	32.81%	1,38,59,000	17.17%	Creation of Pledge	06.03.2019	Pledge	Collateral for loan taken by Redkite Capital Private Limited	7,00,000	0.87%	Fortune Financia land Equities Services Private Limited	1,45,59,000	18.04%
Redkite Capital Private Limited*	2,64,81,498	32.81%	1,45,59,000	18.04%	Creation of Pledge	06.03.2019	Pledge	Collateral for loan taken by Redkite Capital Private Limited	13,50,000	1.67%	Shapoor ji Pallonji Finance Private Limited	1,59,09,000	19.71%
Redkite Capital Private Limited*	2,64,81,498	32.81%	1,59,09,000	19.71%	Creation of Pledge	08.03.2019	Pledge	Collateral for loan taken by Redkite Capital	1,00,000	0.12%	Aditya Birla Finance Limited	1,60,09,000	19.83%

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Life Insurance Corporation of India**	30,13,180	3.73%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
India Opportunities III Pte Limited***	64,56,670	8.00%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mr Koppara Sajeeve Thomas***	40,35,633	5.00%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

*Pursuant to the completion of Open offer, classified as Promoter with effect from 5th March 2019.

**Based on latest Benpos.

***India Opportunities III Pte. Limited and Mr. Koppara Sajeeve Thomas are 'persons acting in concert' with Redkite Capital Private Limited. Redkite Capital Private Limited, India Opportunities III Pte. Limited and Mr. Koppara Sajeeve Thomas have entered into an inter se agreement dated May 18, 2018, as amended ("Inter-se Agreement"). Pursuant to the Inter-se Agreement, India Opportunities III Pte. Limited and Mr. Koppara Sajeeve Thomas do not have control rights and will not be exercising control over Tourism Finance Corporation of India Limited. Redkite Capital Private Limited will be exercising control over Tourism Finance Corporation of India Limited and shall be the promoter of Tourism Finance Corporation of India Limited. India Opportunities III Pte. Limited and Mr. Koppara Sajeeve Thomas shall be part of the promoter group of Tourism Finance Corporation of India Limited."



For Redkite Capital Private Limited

Director

Place: Delhi

Date: May 15, 2019