

March 30, 2021

To, Sr. General Manager, Listing Operations, BSE Limited, P.J. Towers, Dalal Street Mumbai-400 001

Dear Sir,

Sub: Buy back of securities of upto 20,00,000 Equity Shares of Sreeleathers Limited from the Open Market in terms of SEBI (Buy Back of Securities) Regulations, 2018

We, the Lead Manager, to the buyback of 20,00,000 Equity Shares of Sreeleathers Limited hereby certify that:

- 1) The Company was able to implement the offer
- All the formalities related to process have been complied in conformity with the provisions of Securities and Exchange Board of India (Buyback of Securities) Regulations 2018 and Companies Act, 2013.
- 3) No information from any statutory authority affecting the Buyback has been withheld by us without informing the Exchange.
- 4) We have fulfilled/will fulfill all the obligations as required under Regulation 25 of the Securities and Exchange Board of India (Buyback of Securities) Regulations 2018.

Yours faithfully

Manish Gaur

Asst. Vice President