



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U.P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.: L15421UP1971PLC003492 GSTIN No.: 09AAACK5545P1ZZ

Date: 19.04.2022

National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-265981	Bombay Stock Exchange Limited, 27 th Floor, Phiroze Jejeebhoy Tower, Dalal Street ,Fort ,Mumbai-400001 Phone No.022-22728527 Bandra (E),Mumbai-400051
Scrip Code: INE157h01023	Scrip Codes:532673

Dear Sirs,

Sub: - Certificate under Regulation 40(9) OF SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 40 (9) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, please find attached certificate duly signed by Pragati Gupta (Practicing Company Secretaries) for the Year ended on 31st March, 2022.

This is for your information and records.

Thanking you,

Yours Faithfully,
For K.M Sugar Mills Limited

Pooja Dua
Company Secretary-cum Compliance Officer

PRAGATI GUPTA
Practicing Company Secretary



C-17, Vinay Nagar, Krishna Nagar,

Lucknow - 226 023

Mobile: 9415400617, 9264906595

E-mail: pragatics@gmail.com

CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED MARCH 31, 2022.

The Securities and Exchange Board of India ("SEBI") vide gazette notification dated June 08, 2018 and vide its press release dated December 03, 2018, amended Regulation 40 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and has mandated that the transfer of securities would be carried out in dematerialized form only w.e.f. April 01, 2019, Further, SEBI vide its press release dated March 27, 2019 clarified that the transfer deeds lodged prior to deadline and returned due to deficiency in the document may be re-lodged for transfer even after the deadline of April 01, 2019.

Accordingly, on the basis of examination of the relevant documents relating to shares of **K.M. SUGAR MILLS LIMITED** ("the Company"), having its registered office at 11 MOTI BHAWAN COLLECTOR GANJ, Kanpur, Uttar Pradesh-208001 and paid up share capital of Rs. 1,840,00,340/- (Rupees Eighteen Crore Fourty Lacs Three Hundred Fourty only) divided into 920,00,170 (Nine Crore Twenty Lacs One Hundred Seventy only) equity shares of Rs. 2/- (Rupees Two only) each, maintained and provided electronically by **LINK INTIME INDIA PRIVATE LIMITED**, New Delhi pertaining to the period from **1st April, 2021 to 31st MARCH, 2022** for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby certify that:

- A. As informed to us, the Company has delivered during the year ended on MARCH 31, 2022 share certificates relating to the transfer deeds lodged prior to April 01, 2019 and re-lodged thereafter, received during the period from **1st April, 2021 to 31st MARCH, 2022**, within thirty days, as entered in the Memorandum of Transfers from the respective date of lodgement. Further, there were no fresh requests relating to transfers received during the period from **1st April, 2021 to 31st MARCH, 2022**;
- B. In respect of requests relating to transmission /deletion of name for fully paid equity shares received during the year ended on MARCH 31, 2022, the Company has delivered the share certificates within the time permitted by SEBI vide circular no. SEBI/HO/MIRSD/DOP/CIR/P/2020/142 dated July 29, 2020. As informed to us there were no requests relating to issue of duplicate share certificate, transposition of securities, sub-division (split), exchange or endorsement of calls/allotment monies received during the said period;



- C. During the period under review, no request for demat was received by the Company;
- D. The Company has not issued any debentures, hence the reporting of the same is not applicable;

PRAGATI
GUPTA

Digitally signed by
PRAGATI GUPTA
Date: 2022.04.19
15:42:22 +05'30'

Pragati Gupta
Practicing Company Secretary
C.P. No. 7878
UDIN: A019302D000153546
Date: 19.04.2022